

# **FISCAL PROFILE**

**2003 - 2007**

The University of North Carolina at Greensboro  
**FISCAL PROFILE 2003 - 2007**  
**INTRODUCTION**

This document is an overview of financial, budgetary, and student data for The University of North Carolina at Greensboro. The primary objective of the assimilation and presentation of the data within this document is to create a fiscal profile of the University and its affiliated foundations (The UNCG Excellence Foundation, The University of North Carolina at Greensboro Human Environmental Sciences Foundation, Incorporated, the University of North Carolina at Greensboro Investment Fund, Incorporated, and The UNCG Weatherspoon Art Foundation) and to provide a basis for understanding the financial condition of the University.

Primarily, the data presented is for fiscal years 2003- 2007. For specific categories of comparison, student enrollment and total endowment data is presented for fiscal years 1999 - 2008. Additionally, budget and student data for fiscal year 2008 is presented utilizing data available as of December 2007.

All data presented is based upon information and reports available within the official records of the University, primarily, those of the Office of Business Affairs. To enhance the understanding of the data, a variety of schedules and graphs are utilized. When the data source may be unclear to the reader or additional information is required for understanding the data, footnotes have been included.

# FISCAL PROFILE 2003 – 2007

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The University of North Carolina at Greensboro  
**STATEMENT OF NET ASSETS - CONSOLIDATED**  
June 30, 2007

<b>ASSETS</b>		Affiliated Foundations & Eliminations	Consolidated
<b>Current Assets</b>	<u>UNCG Only</u>		
Cash and cash equivalents	\$ 68,480,636	\$ 1,684,523	\$ 70,165,159
Restricted cash and cash equivalents	17,584,705	622,708	18,207,413
Short-term investments	355,830	387,419	743,249
Restricted short-term investments	3,290,004	2,815,124	6,105,128
Receivables, net	8,268,138	476,574	8,744,712
Due from State of North Carolina component units			
Inventories	529,667		529,667
Notes receivable, net	1,418,286		1,418,286
Total current assets	<u>99,927,266</u>	<u>5,986,348</u>	<u>105,913,614</u>
<b>Noncurrent Assets</b>			
Restricted cash and cash equivalents	16,111,604	1,202,242	17,313,846
Receivables, net	1,550,915	84,730	1,635,645
Restricted due from primary government	25,666,837		25,666,837
Endowment investments	93,636,497	91,799,659	185,436,156
Other long-term investments	4,400,153	918,428	5,318,581
Notes receivable, net	4,656,864		4,656,864
Capital assets - nondepreciable	50,536,258	20,917,199	71,453,457
Capital assets - depreciable, net	272,975,812	29,042,629	302,018,441
Total noncurrent assets	<u>469,534,940</u>	<u>143,964,887</u>	<u>613,499,827</u>
Total assets	<u>569,462,206</u>	<u>149,951,235</u>	<u>719,413,441</u>
 <b>LIABILITIES</b>			
<b>Current Liabilities</b>			
Accounts payable and accrued liabilities	15,112,942	517,203	15,630,145
Due to primary government	24,412		24,412
Due to State of North Carolina component units			
Deposits payable	368,995		368,995
Funds Held for Others	0	37,130	37,130
Deferred revenue	4,167,282	230,589	4,397,871
Interest payable	1,059,416		1,059,416
Obligations under reverse repurchase agreements			
Long-term liabilities-current portion	4,204,562	29,500,000	33,704,562
Total current liabilities	<u>24,937,609</u>	<u>30,284,922</u>	<u>55,222,531</u>
<b>Noncurrent Liabilities</b>			
Funds held for others	614,365		614,365
U.S. government grants refundable	4,694,630		4,694,630
Funds held in trust for pool participants	3,679,227		3,679,227
Long-term liabilities	96,284,789	5,395,159	101,679,948
Total noncurrent liabilities	<u>105,273,011</u>	<u>5,395,159</u>	<u>110,668,170</u>
Total liabilities	<u>130,210,620</u>	<u>35,680,081</u>	<u>165,890,701</u>
 <b>NET ASSETS</b>	 <u>\$ 439,251,586</u>	 <u>\$ 114,271,154</u>	 <u>\$ 553,522,740</u>

The University of North Carolina at Greensboro  
**STATEMENT OF REVENUE, EXPENSES**  
**and CHANGES in NET ASSETS (Excluding Foundations)**  
For the Year Ended June 30, 2007

**REVENUES**

**Operating Revenues**

Student tuition and fees, net	\$	67,543,536
Federal grants and contracts		27,244,807
State and local grants and contracts		2,928,735
Nongovernmental grants and contracts		1,964,744
Sales and services, net		35,927,454
Interest earnings on loans		186,765
Other operating revenues		345,307
		136,141,348
Total operating revenues		136,141,348

**EXPENSES**

**Operating Expenses**

Salaries and benefits		178,821,855
Supplies and materials		33,026,236
Services		49,680,547
Scholarships and fellowships		13,527,436
Utilities		8,577,959
Depreciation		10,690,962
		294,324,995
Total operating expenses		294,324,995
Operating loss		(158,183,647)

**NONOPERATING REVENUES (EXPENSES)**

State appropriations		139,732,517
Noncapital grants		8,962,344
Noncapital gifts		8,757,934
Investment income, net		18,574,472
Interest and fees on capital asset-related debt		(4,511,810)
Other nonoperating revenues (expenses)		(94,300)
		171,421,157
Net nonoperating revenues		171,421,157
Gain before other revenues, expenses, gains, or losses		13,237,510
Capital Appropriations		10,749,100
Capital grants		47,025,933
Additions to permanent endowments		1,937,567
		72,950,110
Increase in net assets		72,950,110

**NET ASSETS**

Net assets-beginning of the year		366,301,476
Net assets-end of the year	\$	439,251,586

The University of North Carolina at Greensboro (Excluding Foundations)  
**STATEMENT OF CURRENT FUNDS REVENUES AND EXPENDITURES**  
**AS A PERCENTAGE OF EDUCATIONAL AND GENERAL**  
**CASH BASIS**

Years Ended June 30, 2003 - 2007

	2007		2006		2005		2004		2003	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
<b>REVENUES:</b>										
Educational and General										
Tuition and Fees	\$ 66,134,507	24.72	\$ 60,428,878	25.96	\$ 56,806,468	25.70	\$ 51,041,738	24.23	\$ 49,226,971	25.25
State Appropriations	139,732,517	52.23	116,980,339	50.25	108,856,995	49.26	99,411,444	47.19	89,580,341	45.95
Contracts and Grants	41,657,707	15.57	36,706,480	15.77	39,121,594	17.70	44,088,750	20.93	37,990,262	19.49
Private Gifts, Grants and Contracts	9,155,175	3.42	8,365,832	3.59	6,904,792	3.12	7,220,863	3.43	7,572,506	3.88
Endowment Income	687,617	0.26	890,993	0.38	453,013	0.20	486,063	0.23	1,851,371	0.95
Sales and Services of Educational and General activities	8,223,685	3.07	7,808,819	3.35	7,524,043	3.40	7,086,341	3.36	7,051,143	3.62
Investment Income	1,825,946	0.68	1,543,642	0.66	1,281,246	0.58	1,250,239	0.59	1,577,284	0.81
Other Sources	90,806	0.03	59,312	0.03	51,388	0.02	62,555	0.03	83,797	0.03
Total Educational and General	<u>267,507,960</u>	<u>100.00</u>	<u>232,784,295</u>	<u>100.00</u>	<u>220,999,539</u>	<u>100.00</u>	<u>210,647,993</u>	<u>100.00</u>	<u>194,933,675</u>	<u>99.99</u>
Auxiliary Enterprises:										
Sales and Services and Other	38,099,590		34,983,515		32,477,013		30,470,917		29,449,621	
Student Fees	9,802,463		8,882,781		8,364,002		7,807,352		7,342,890	
Investment Income	1,838,247		1,042,277		752,174		935,238		1,092,423	
Total Auxiliary Enterprises	<u>49,740,300</u>		<u>44,908,573</u>		<u>41,593,189</u>		<u>39,213,507</u>		<u>37,884,934</u>	
<b>TOTAL REVENUES</b>	<u>317,248,260</u>		<u>277,692,868</u>		<u>262,592,728</u>		<u>249,861,500</u>		<u>232,818,609</u>	
<b>EXPENDITURES AND MANDATORY TRANSFERS:</b>										
Educational and General:										
Instruction	106,394,915	40.47	94,010,928	40.90	87,178,293	40.05	79,880,559	38.99	75,716,773	40.0
Research	13,455,471	5.12	11,240,895	4.89	13,367,415	6.14	14,147,741	6.91	13,403,720	7.1
Public Service	17,046,567	6.48	14,550,813	6.33	12,553,007	5.77	12,700,485	6.20	12,950,312	6.8
Libraries	11,123,793	4.23	7,509,549	3.27	7,713,911	3.54	8,986,928	4.39	7,213,352	3.8
Other Academic Support	21,879,081	8.32	20,760,411	9.03	19,799,509	9.10	20,789,695	10.15	18,960,375	10.0
Student Services	13,998,146	5.32	12,731,018	5.54	11,839,167	5.44	10,836,856	5.29	9,757,192	5.2
Institutional Support	28,513,175	10.85	23,579,634	10.26	23,261,647	10.69	18,094,708	8.83	16,348,891	8.6
Operations and Maintenance of Plant	24,747,576	9.41	21,207,495	9.23	18,687,871	8.59	17,528,266	8.56	14,885,830	7.9
Student Financial Aid	22,438,605	8.54	21,449,761	9.33	20,843,217	9.58	19,594,748	9.56	18,485,637	9.8
Mandatory Transfers	3,302,192	1.26	2,837,954	1.23	2,410,594	1.11	2,309,661	1.13	1,512,415	0.8
Total Educational and General	<u>262,899,521</u>	<u>100.00</u>	<u>229,878,458</u>	<u>100.00</u>	<u>217,654,631</u>	<u>100.00</u>	<u>204,869,647</u>	<u>100.00</u>	<u>189,234,497</u>	<u>100.0</u>
Auxiliary Enterprises and Int Service:										
Expenditures	37,112,221		32,981,968		30,631,616		28,820,453		27,074,717	
Mandatory Transfers for Debt Service	5,637,272		4,622,287		4,962,031		4,754,822		4,353,806	
Total Auxiliary Enterprises and Int Service	<u>42,749,493</u>		<u>37,604,255</u>		<u>35,593,647</u>		<u>33,575,275</u>		<u>31,428,523</u>	
<b>TOTAL EXPENDITURES</b>	<u>305,649,014</u>		<u>267,482,713</u>		<u>253,248,278</u>		<u>238,444,922</u>		<u>220,663,020</u>	
<b>REVENUES OVER/(UNDER) EXPENDITURES</b>	<u>\$ 11,599,246</u>		<u>\$ 10,210,155</u>		<u>\$ 9,344,450</u>		<u>\$ 11,416,578</u>		<u>\$ 12,155,589</u>	

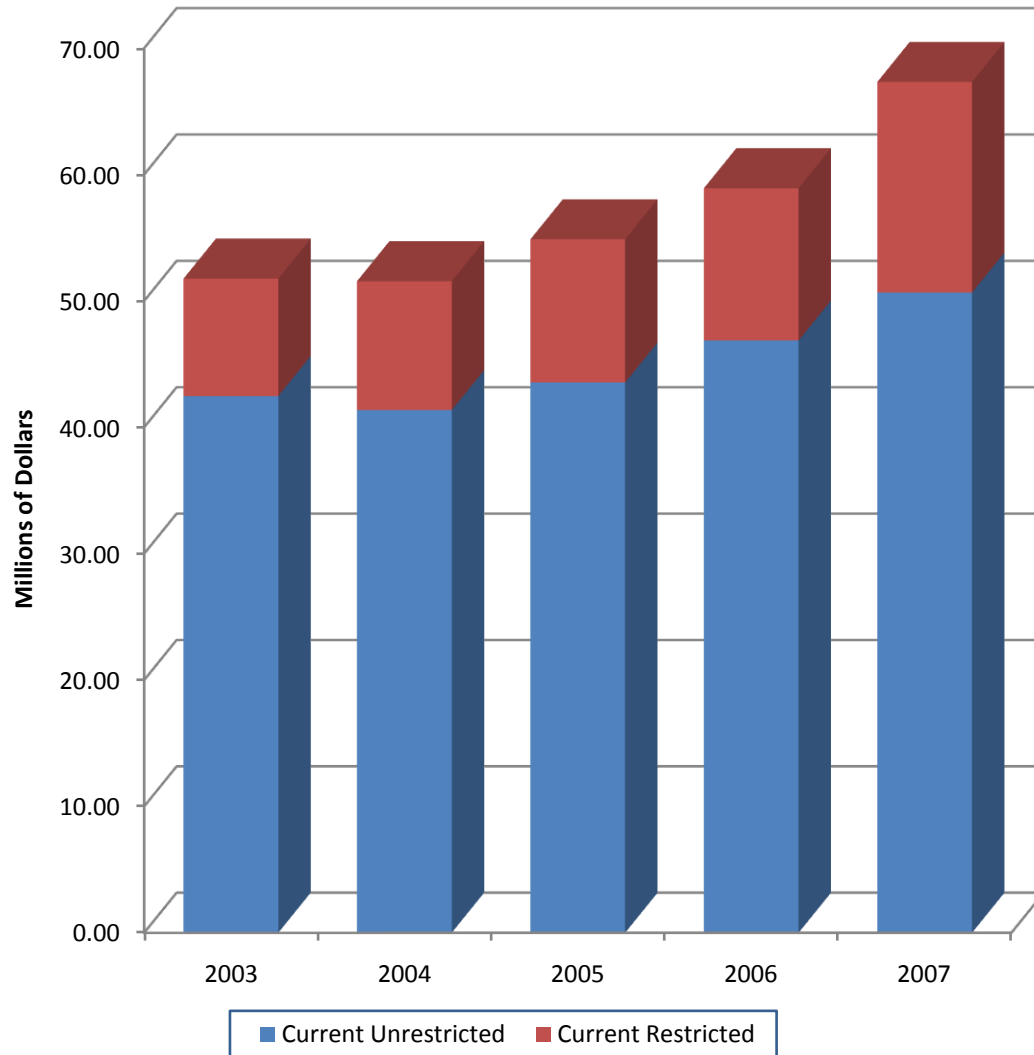
Note:

For 2007 data and beyond a series of SQL programs are needed against the FGBOPAL table (period 14) in order to obtain the data.

Account 301401 Bad Debt Write-off is considered an expense for the purposes of this schedule.

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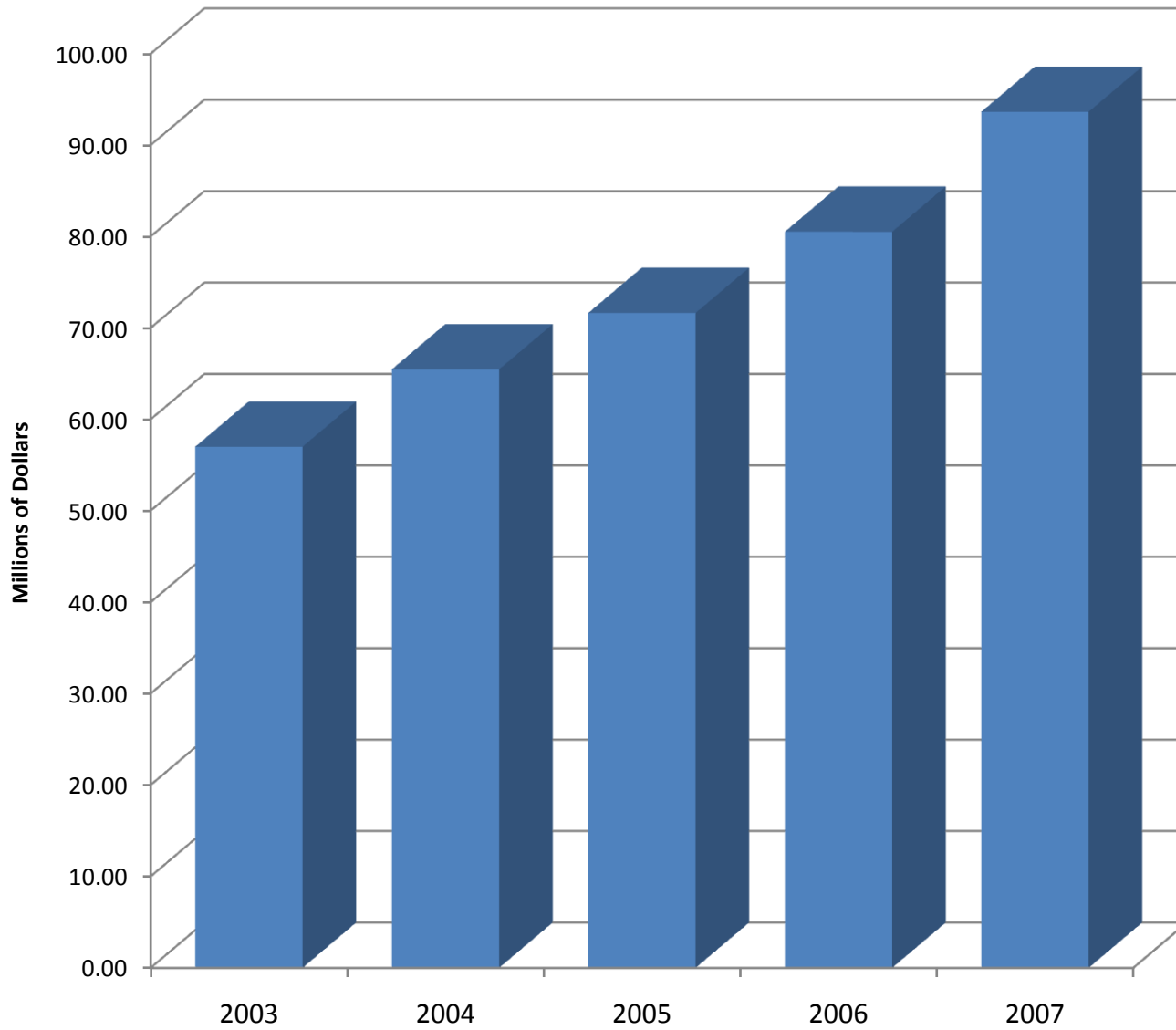
The University of North Carolina at Greensboro  
**CURRENT UNRESTRICTED and RESTRICTED FUND BALANCES**  
 June 30, 2003 - 2007



Year	Current Unrestricted	Current Restricted	Total
2003	\$ 42,467,002	\$ 9,296,999	\$ 51,764,001
2004	\$ 41,354,340	\$ 10,200,916	\$ 51,555,256
2005	\$ 43,540,735	\$ 11,333,914	\$ 54,874,649
2006	\$ 46,867,568	\$ 12,045,063	\$ 58,912,631
2007	\$ 50,660,247	\$ 16,666,514	\$ 67,326,761

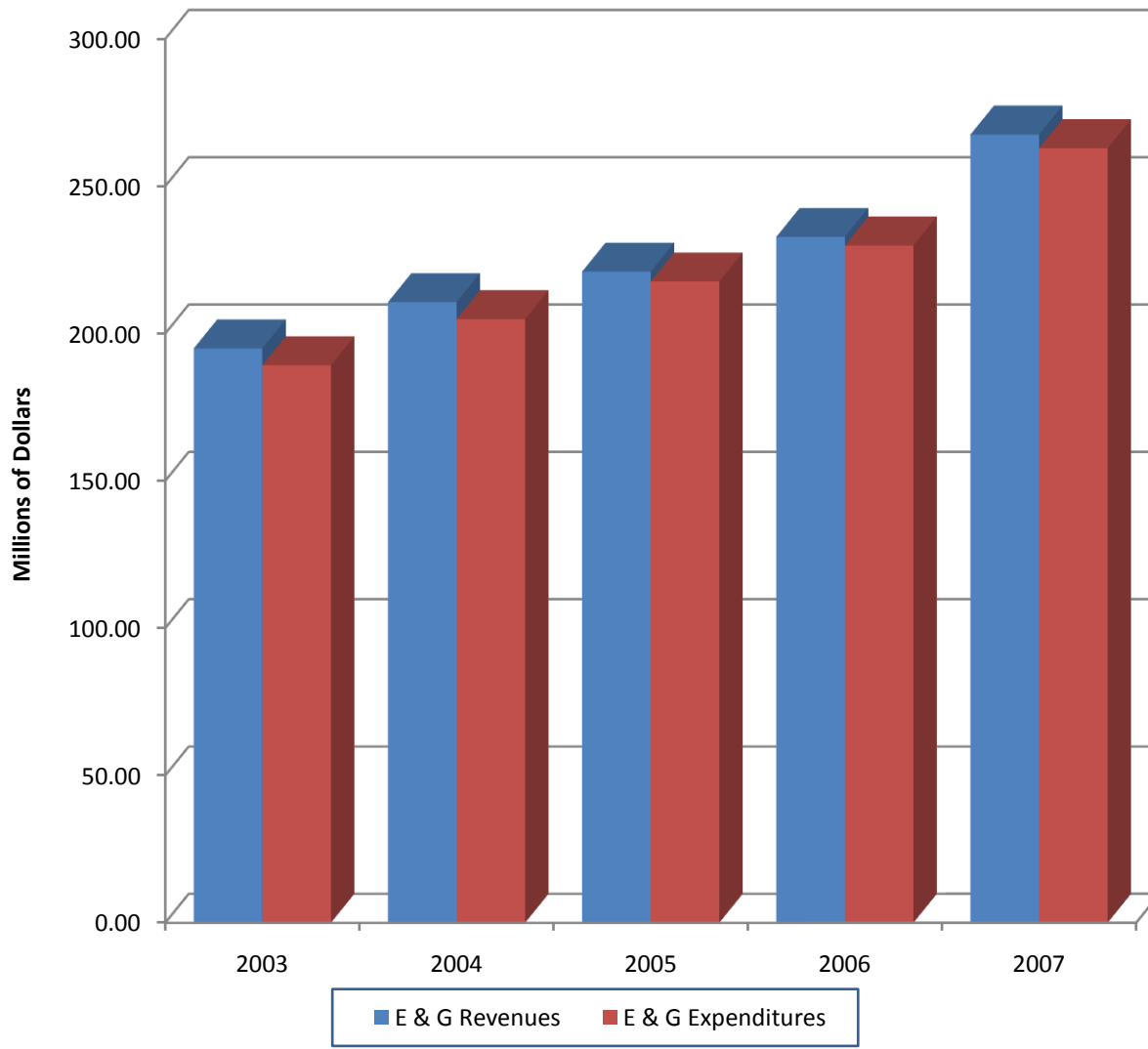


The University of North Carolina at Greensboro (Excluding Foundations)  
**ENDOWMENT ASSETS AT MARKET VALUE**  
June 30, 2003 - 2007



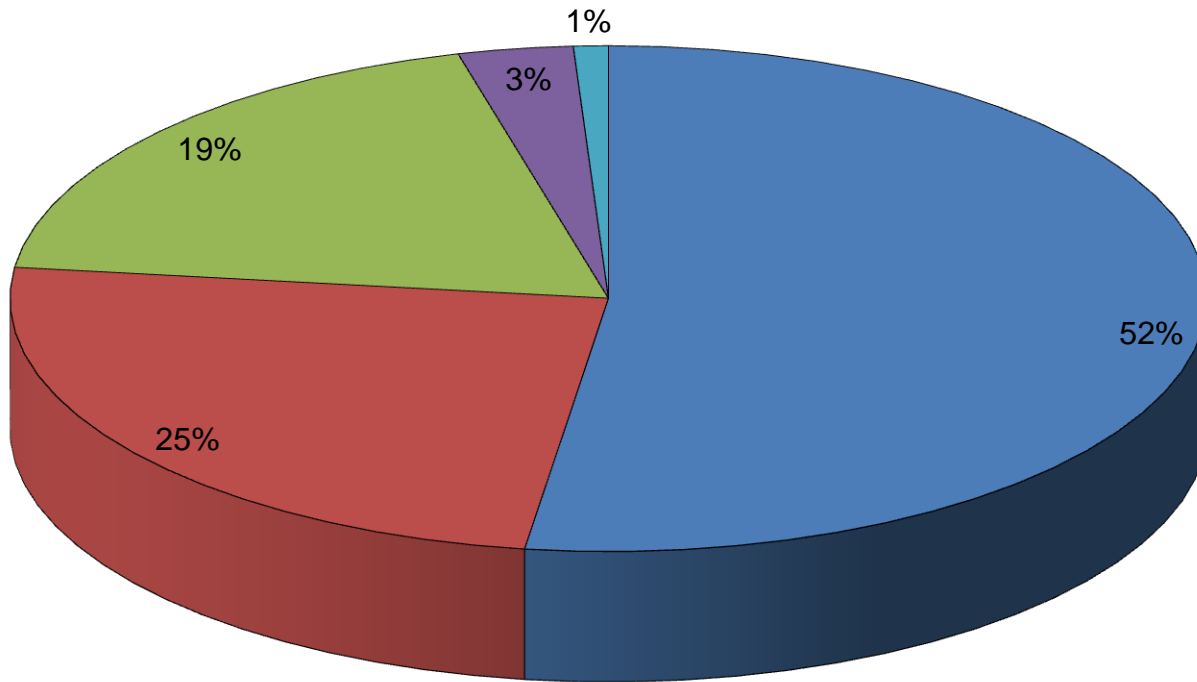
Year	Market Value
2003	\$ 57,003,105
2004	\$ 65,459,680
2005	\$ 71,638,210
2006	\$ 80,514,899
2007	\$ 93,636,497

The University of North Carolina at Greensboro (Excluding Foundations)  
**EDUCATIONAL & GENERAL REVENUES and EXPENDITURES**  
**CASH BASIS**  
 June 30, 2003 - 2007



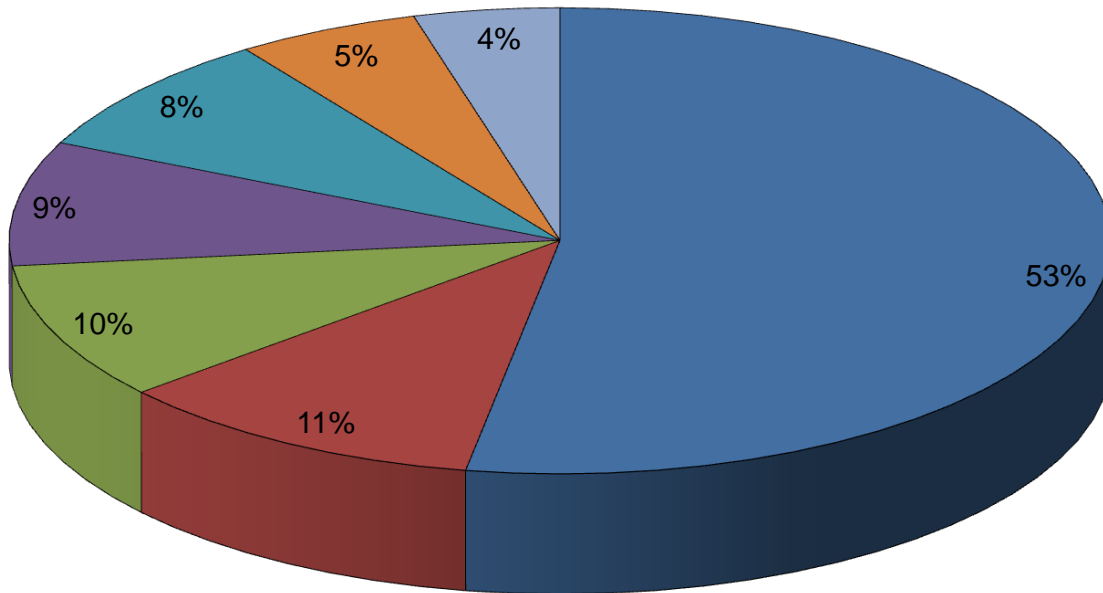
Year	E & G Revenues	E & G Expenditures
2003	\$ 194,933,675	\$ 189,234,497
2004	\$ 210,647,993	\$ 204,869,647
2005	\$ 220,999,539	\$ 217,654,631
2006	\$ 232,784,295	\$ 229,878,458
2007	\$ 267,507,960	\$ 262,899,521

The University of North Carolina at Greensboro  
**EDUCATIONAL and GENERAL REVENUES**  
**CASH BASIS**  
 Year Ended June 30, 2007



	Amount	%
State Appropriations	\$ 139,732,517	52%
Tuition and Fees	66,134,507	25%
Gifts, Grants & Contracts	50,812,882	19%
Sales & Services & Other	8,314,491	3%
Endowment & Investment	2,513,563	1%
<b>Total</b>	<b>\$ 267,507,960</b>	<b>100%</b>

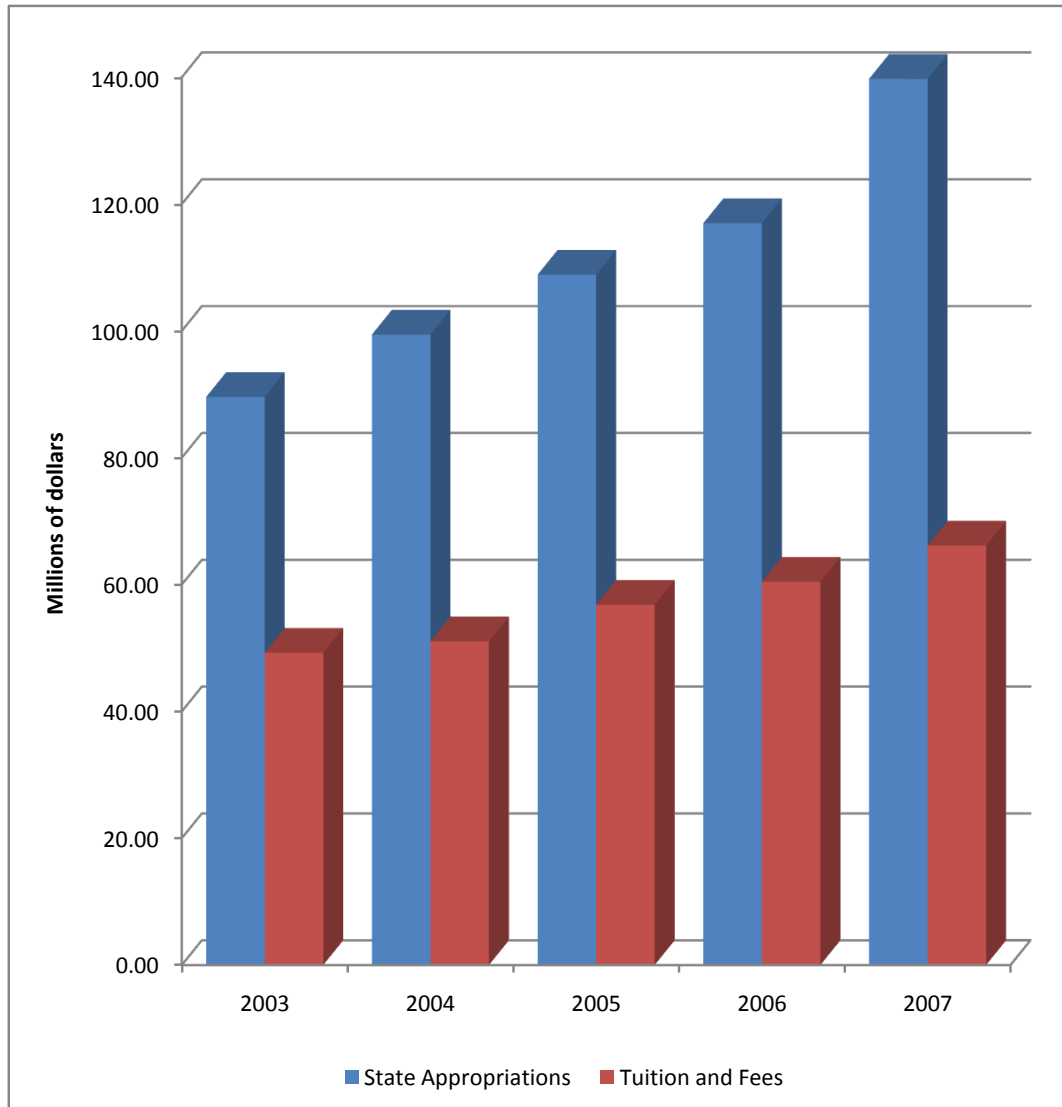
The University of North Carolina at Greensboro (Excluding Foundations)  
**EDUCATIONAL & GENERAL EXPENDITURES**  
**CASH BASIS**  
 Year Ended June 30, 2007



	Amount	%
Inst. Res. & Public Service	\$ 136,896,953	53%
Institutional Support	28,513,175	11%
Physical Plant Operations	24,747,576	10%
Student Financial Aid	22,438,605	9%
Other Academic Support	21,879,081	8%
Student Services	13,998,146	5%
Library	11,123,793	4%
<b>Total</b>	<b>\$ 259,597,329</b>	<b>100%</b>

**Note:** Mandatory transfers are excluded

The University of North Carolina at Greensboro (Excluding Foundations)  
**STATE APPROPRIATIONS and TUITION & FEES**  
**CASH BASIS**  
 Years Ended June 30, 2003 - 2007

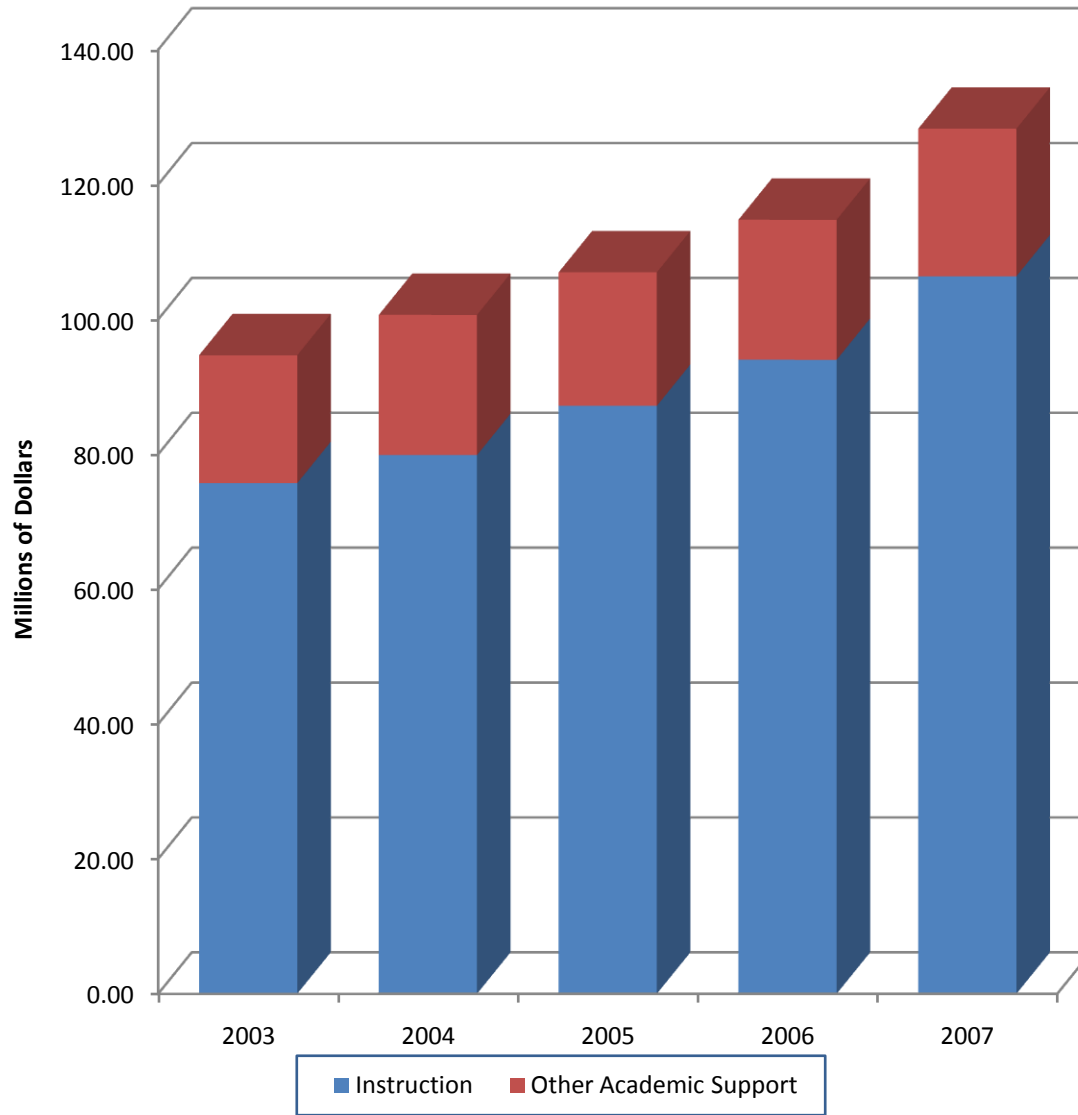


Year	State Appropriations	Tuition and Fees	Total
2003	89,580,341	49,226,971	138,807,312
2004	99,411,444	51,041,738	150,453,182
2005	108,856,995	56,806,468	165,663,463
2006	116,980,339	60,428,878	177,409,217
2007	139,732,517	66,134,507	205,867,024

**Note:** Auxiliary Enterprises student fees are excluded.

The University of North Carolina at Greensboro (Excluding Foundations)  
**INSTRUCTION & OTHER ACADEMIC SUPPORT EXPENDITURES**  
**CASH BASIS**

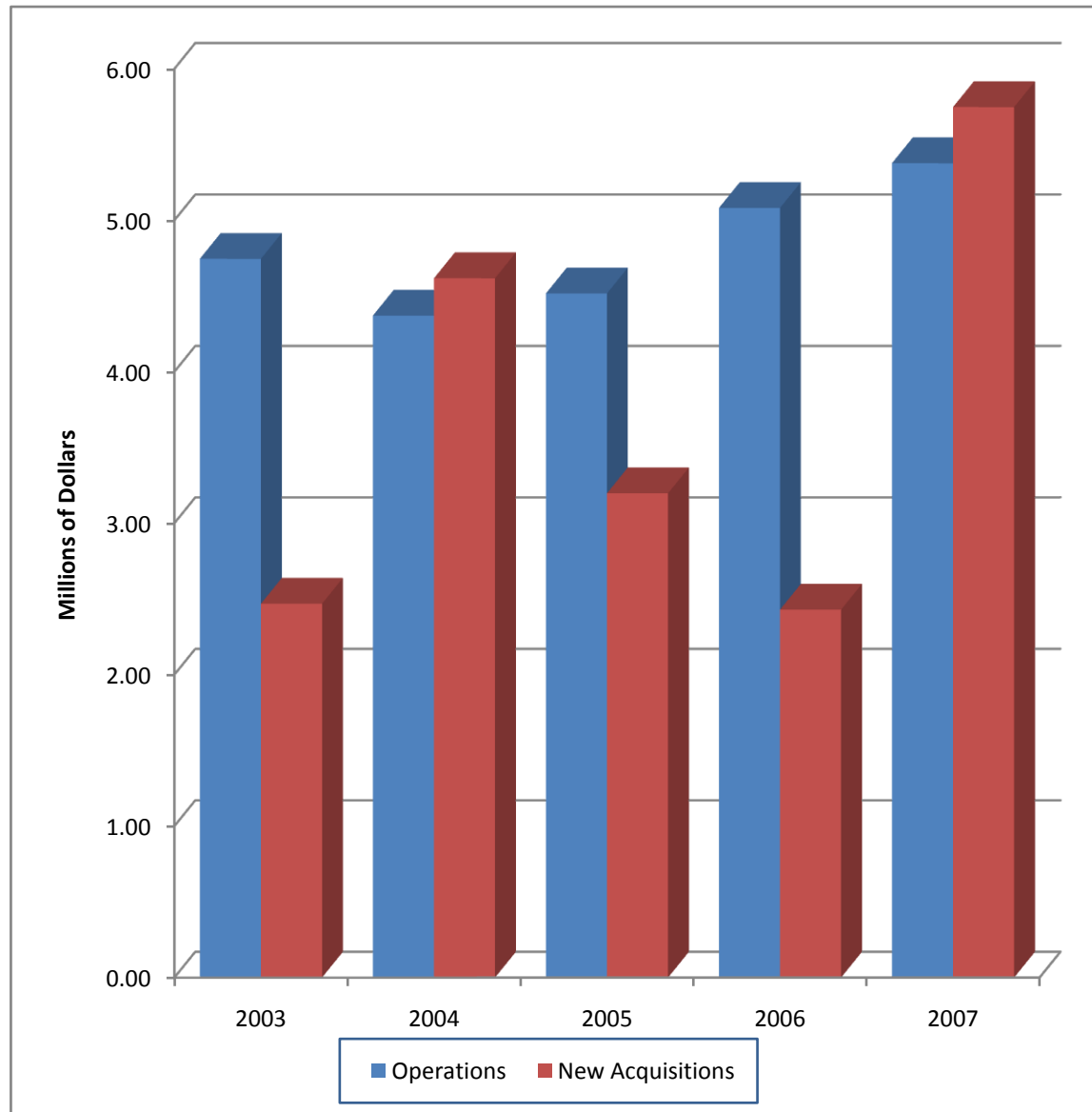
Years Ended June 30, 2003 - 2007



Year	Instruction	Other Academic Support	Total
2003	\$ 75,716,773	\$18,960,375	\$ 94,677,148
2004	\$ 79,880,559	\$20,789,695	\$ 100,670,254
2005	\$ 87,178,293	\$19,799,509	\$ 106,977,802
2006	\$ 94,010,928	\$20,760,411	\$ 114,771,339
2007	\$ 106,394,915	\$21,879,081	\$ 128,273,996

The University of North Carolina at Greensboro (Excluding Foundations)  
**LIBRARY OPERATIONS and NEW ACQUISITIONS EXPENDITURES**  
**CASH BASIS**

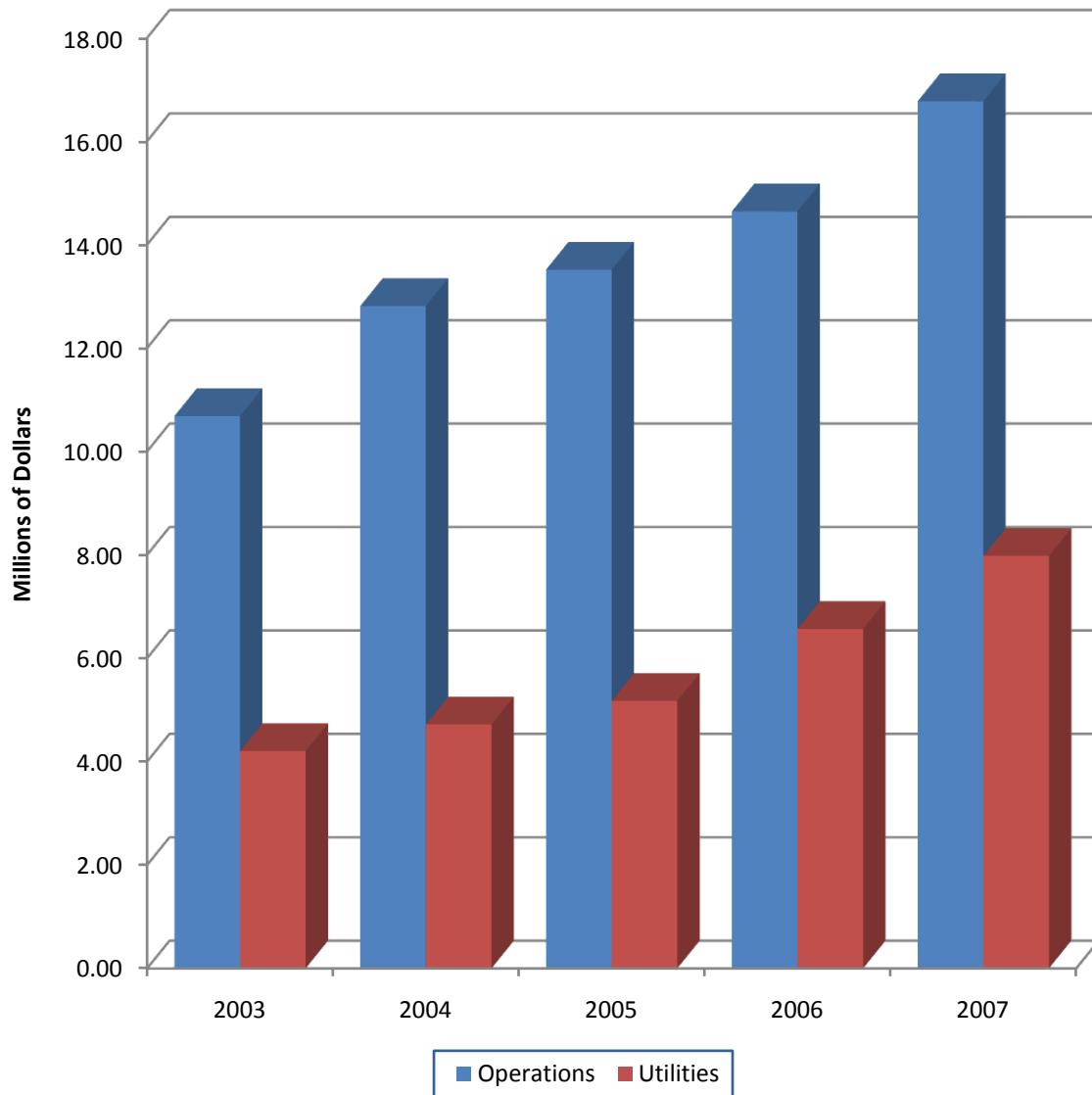
Years Ended June 30, 2003 - 2007



Year	Operations	New Acquisitions	Total
2003	\$ 4,745,260	\$ 2,468,092	\$ 7,213,352
2004	\$ 4,369,861	\$ 4,617,067	\$ 8,986,928
2005	\$ 4,516,403	\$ 3,197,508	\$ 7,713,911
2006	\$ 5,080,747	\$ 2,428,802	\$ 7,509,549
2007	\$ 5,376,297	\$ 5,747,496	\$ 11,123,793

The University of North Carolina at Greensboro (Excluding Foundations)  
**UTILITIES and FACILITIES OPERATIONS EXPENDITURES**  
**CASH BASIS**

Years Ended June 30, 2003 - 2007

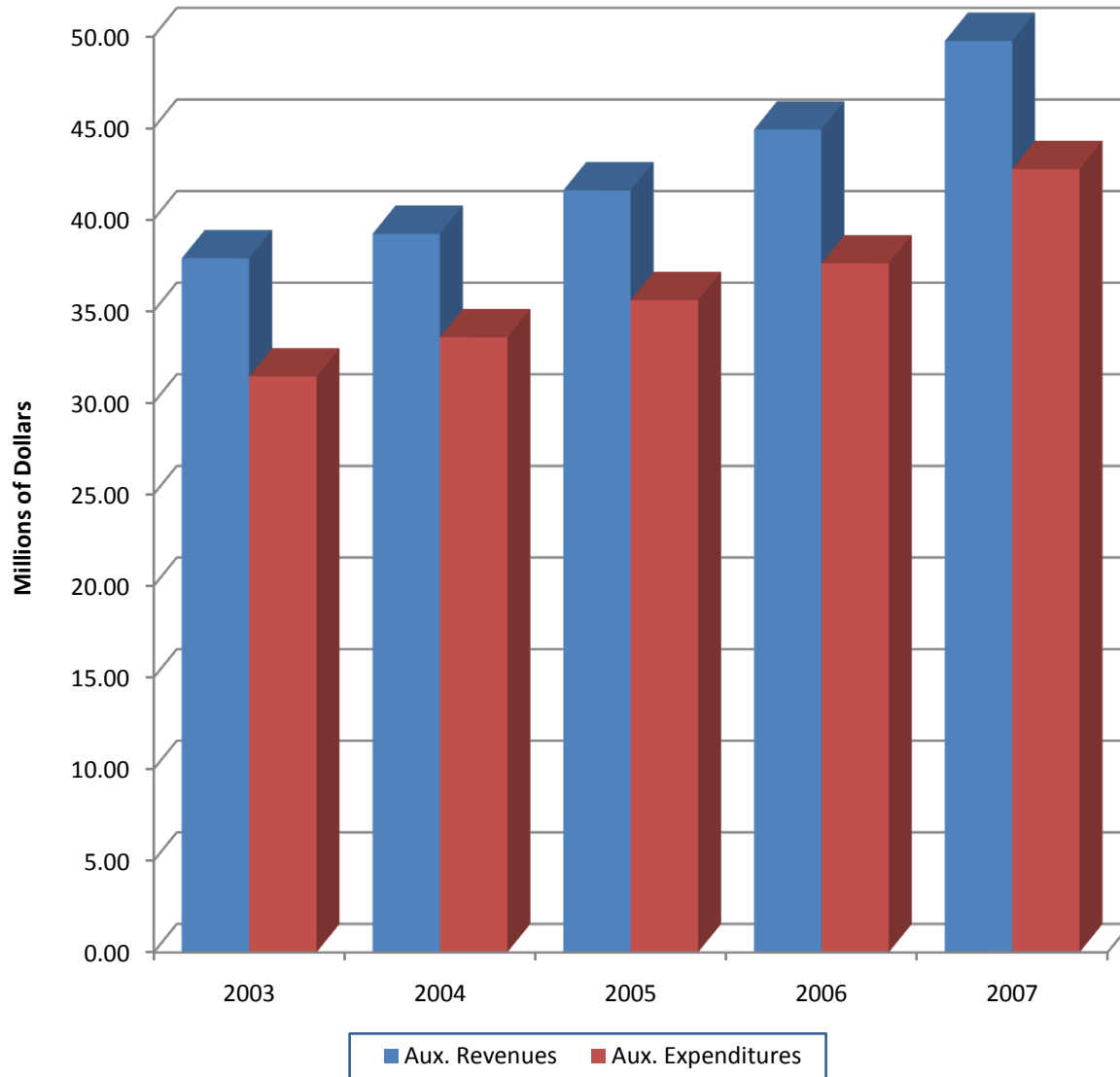


Year	Operations	Utilities	Total
2003	\$ 10,683,490	\$ 4,202,340	\$14,885,830
2004	\$ 12,811,012	\$ 4,717,254	\$17,528,266
2005	\$ 13,515,394	\$ 5,172,477	\$18,687,871
2006	\$ 14,640,794	\$ 6,566,701	\$21,207,495
2007	\$ 16,771,729	\$ 7,975,847	\$24,747,576

Note: Auxiliary Enterprises utilities are excluded



The University of North Carolina at Greensboro (Excluding Foundations)  
**AUXILIARY ENTERPRISES REVENUES and EXPENDITURES**  
**CASH BASIS**  
 June 30, 2003 - 2007



Year	Revenues	Expenditures
2003	\$ 37,884,934	\$ 31,428,523
2004	\$ 39,213,507	\$ 33,575,275
2005	\$ 41,593,189	\$ 35,593,647
2006	\$ 44,908,573	\$ 37,604,255
2007	\$ 49,740,300	\$ 42,749,493

The University of North Carolina at Greensboro  
**BUDGETED REVENUES, APPROPRIATIONS, AND EXPENDITURES**  
**STATE OPERATING CODE 16040**  
 Fiscal Years 2004 - 2008

	<b>2008</b>		<b>2007</b>		<b>2006</b>		<b>2005</b>		<b>2004</b>	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
Revenues	\$ 61,321,409	28.3	\$ 58,938,015	29.7	\$ 53,308,557	31.3	\$ 49,451,732	31.2	\$ 45,151,978	30.9
Appropriations	<u>155,079,642</u>	<u>71.7</u>	<u>139,627,408</u>	<u>70.3</u>	<u>116,980,341</u>	<u>68.7</u>	<u>108,856,996</u>	<u>68.8</u>	<u>100,929,398</u>	<u>69.1</u>
Expenditures	<u>\$ 216,401,051</u>	<u>100.0</u>	<u>\$ 198,565,423</u>	<u>100.0</u>	<u>\$ 170,288,898</u>	<u>100.0</u>	<u>\$ 158,308,728</u>	<u>100.0</u>	<u>\$ 146,081,376</u>	<u>100.0</u>

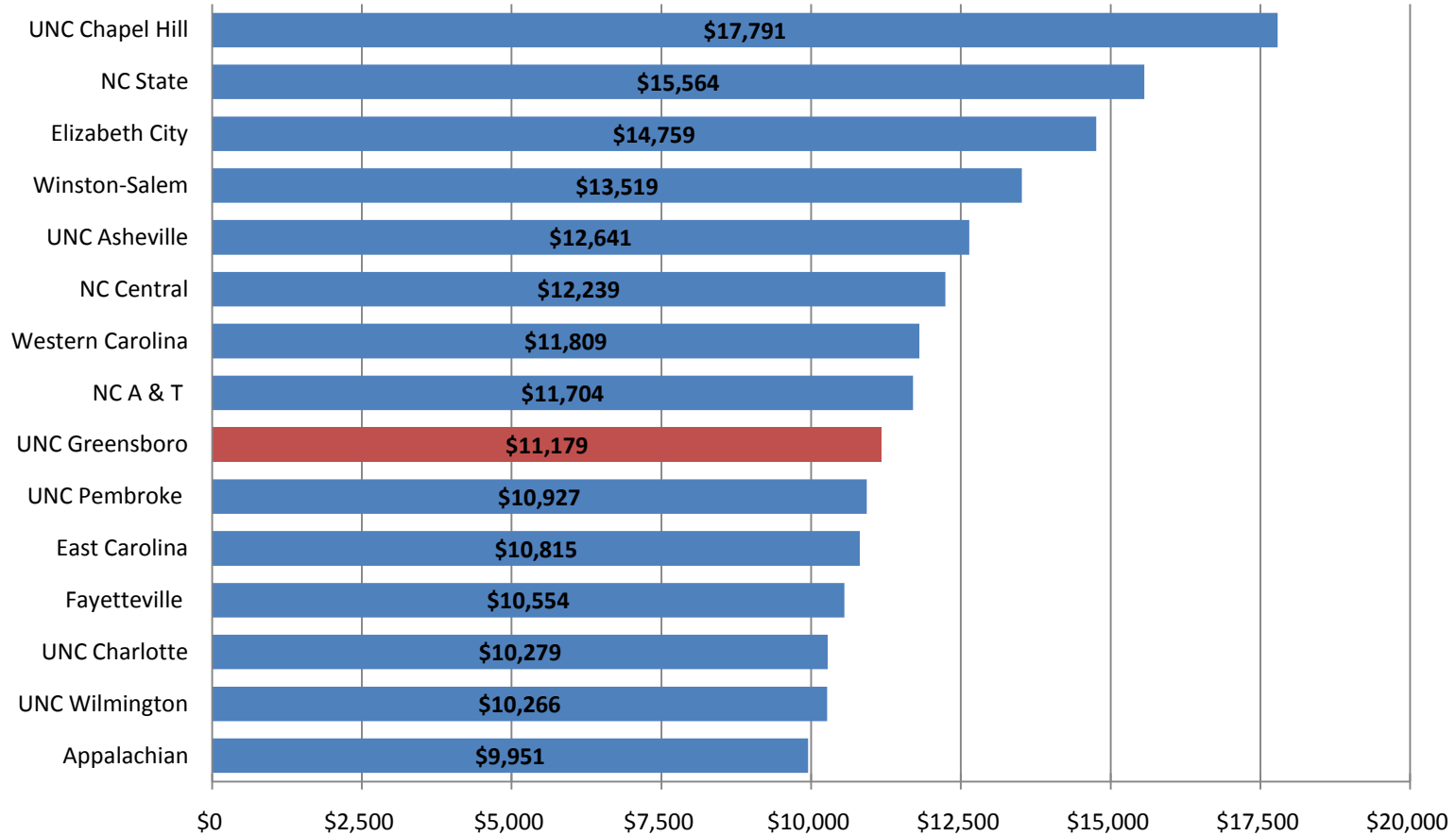
Note: Various Carryforwards have been excluded.

The University of North Carolina at Greensboro  
**BUDGETED REVENUES**  
**BY SOURCE**  
**STATE OPERATING CODE 16040**  
Fiscal Years 2004 - 2008

	<b>2008</b>		<b>2007</b>		<b>2006</b>		<b>2005</b>		<b>2004</b>	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Regular Term Tuition	\$ 47,590,469	77.6	\$ 45,966,317	78.0	\$ 40,795,385	76.5	\$ 38,057,838	77.0	\$ 34,443,616	76.3
Summer Term Tuition	4,169,197	6.8	4,108,607	7.0	4,040,636	7.6	3,273,125	6.6	3,052,358	6.8
Non-Credit Extension Instruction Fees	1,303,975	2.1	1,349,095	2.3	1,323,774	2.5	1,642,069	3.3	1,598,835	3.5
Utilities Revenues	2,555,152	4.2	2,077,213	3.5	2,171,947	4.1	1,820,873	3.7	1,620,498	3.6
Repairs and Alterations Revenues	227,878	0.4	227,878	0.4	227,878	0.4	327,878	0.7	327,878	0.7
Application Fees	744,352	1.2	734,902	1.2	746,886	1.4	693,702	1.4	530,632	1.2
Library	59,000	0.1	59,000	0.1	59,000	0.1	59,000	0.1	59,000	0.1
Education & Tech. and Special Fees	4,479,108	7.3	4,075,569	6.9	3,588,143	6.7	3,275,313	6.6	3,205,391	7.1
Federal C & G Adm Cost Allow	111,798	0.2	121,598	0.2	117,952	0.2	111,798	0.2	111,798	0.2
Other	80,480	0.1	217,836	0.4	236,956	0.5	190,136	0.4	201,972	0.5
<b>Total</b>	<b>\$ 61,321,409</b>	<b>100.0</b>	<b>\$ 58,938,015</b>	<b>100.0</b>	<b>\$ 53,308,557</b>	<b>100.0</b>	<b>\$ 49,451,732</b>	<b>100.0</b>	<b>\$ 45,151,978</b>	<b>100.0</b>
Actual Tuition	N/A	N/A	46,020,728	100.1	40,162,871	98.4	38,264,387	100.5	34,156,510	99.2
Budgeted Tuition	\$ 47,590,469	100.0	\$ 45,966,317	100.0	\$ 40,795,385	100.0	\$ 38,057,838	100.0	\$ 34,443,616	100.0
Over (Under) Realization	N/A	N/A	\$ 54,411	0.1	\$ (632,514)	(1.6)	\$ 206,549	0.5	\$ (287,106)	(0.8)
Budgeted Enrollment FTE	13,868		13,800		13,104		12,498		12,099	
Actual Enrollment FTE	14,263 *		13,950		13,246		12,603		12,191	

\* The actual enrollment FTE for 2008 is an estimate.

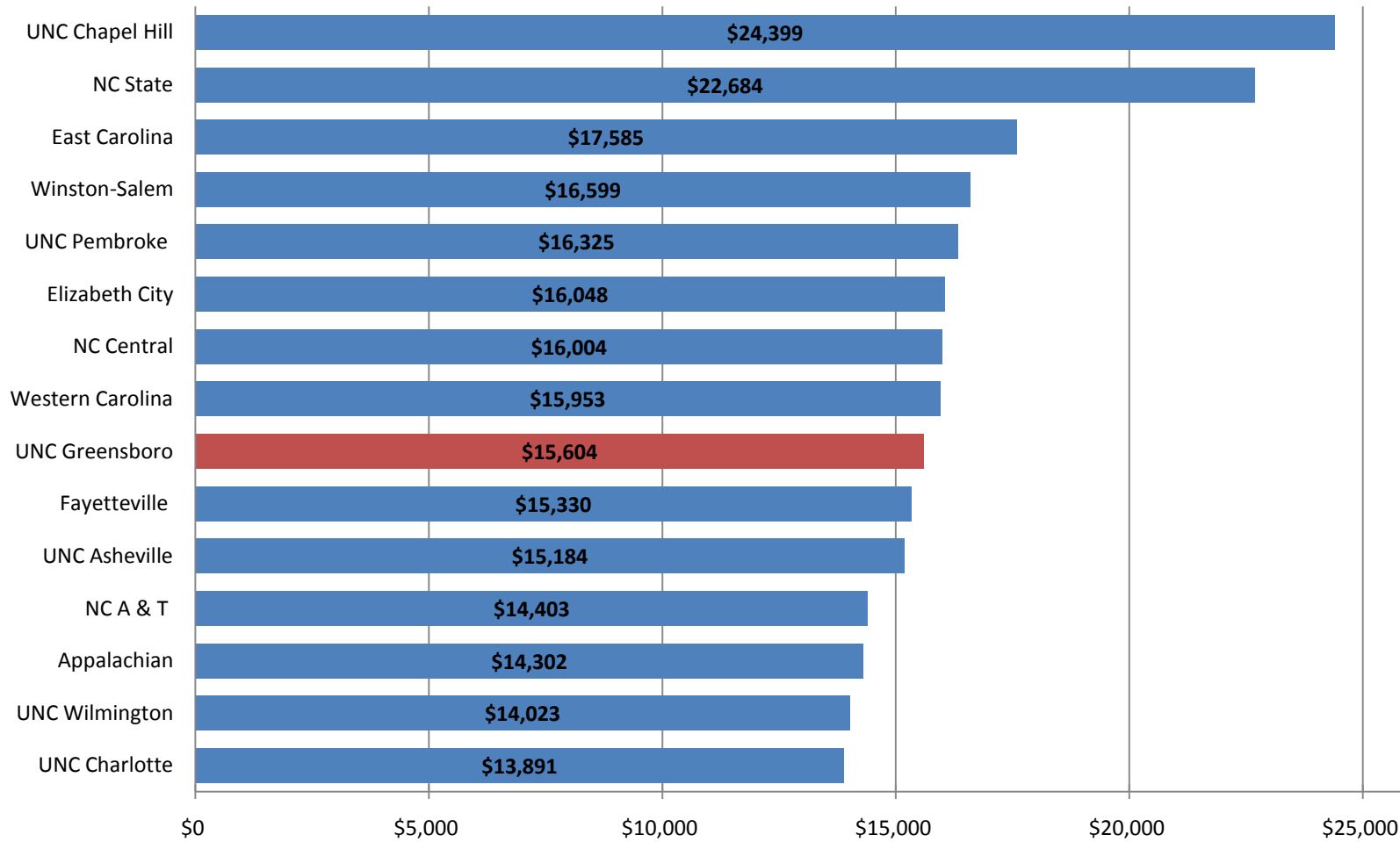
The University of North Carolina  
**BUDGETED APPROPRIATIONS PER IN-STATE STUDENT FTE**  
 2007-08



Source: UNC 2007-08 Current Operations Budgets - Summary

Notes: Budgeted appropriations per student FTE were calculated by dividing the total budgeted state appropriations by the in-state student FTE for each campus. Nonrecurring items are not in this schedule, but are included on B-1.

The University of North Carolina  
**BUDGETED EXPENDITURES PER TOTAL STUDENT FTE**  
 2007-08



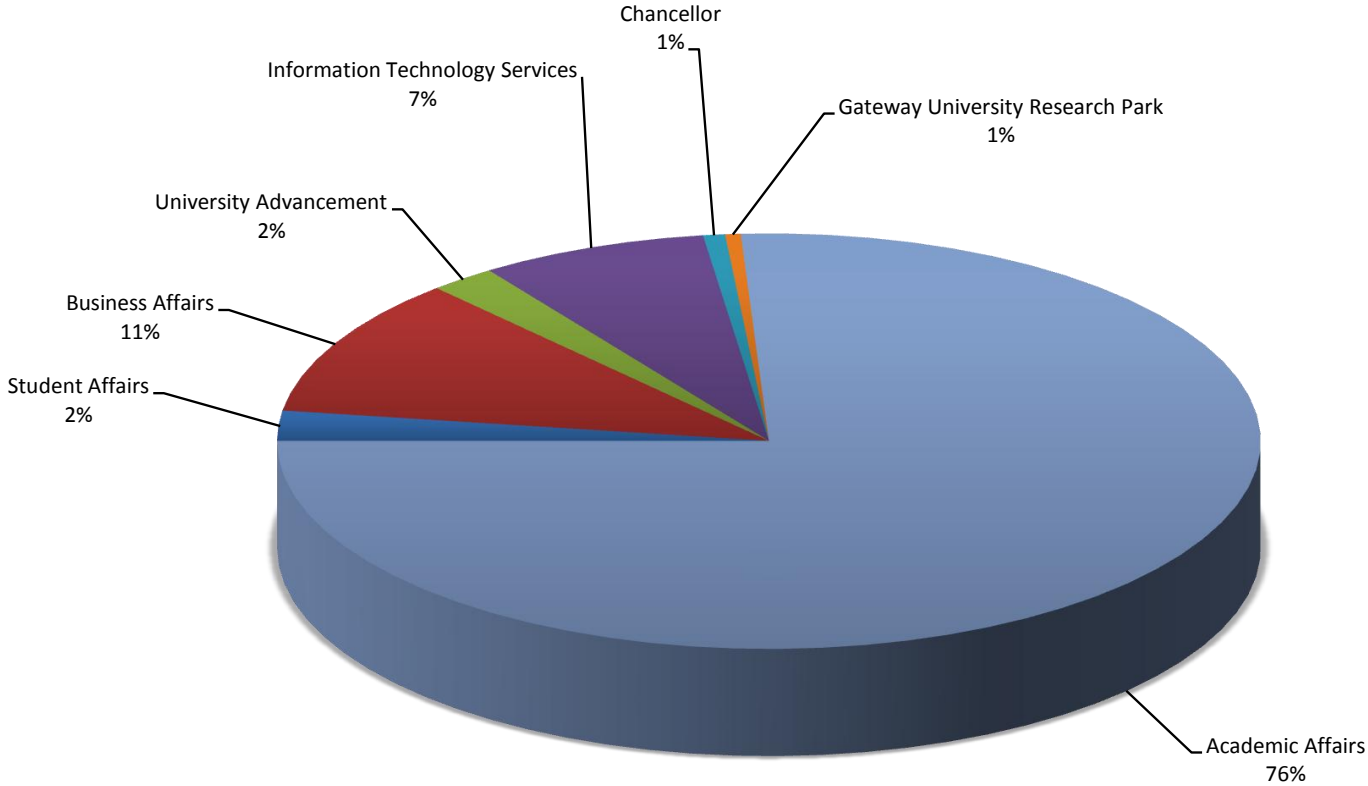
Notes: Total budgeted expenditures per total student FTE were calculated by dividing total budgeted state expenditures by the total student FTE for each campus. Nonrecurring items are excluded from this schedule. The out-of-state Undergraduate Tuition is \$13,726 at UNC Greensboro. The out-of-state Graduate Tuition at UNC Greensboro is \$13,892.

The University of North Carolina at Greensboro  
**BASE BUDGET, EXPANSION and REDUCTIONS**  
2006-07 through 2007-08

	Requirements	Receipts	Appropriation	Positions
<b>2006-07 Beginning Base Budget</b>	\$ 195,825,361	\$ 57,599,182	\$ 138,226,179	2,187.22
<b>Continuation Budget Change</b>				
Building Reserves	617,549	-	617,549	-
Enrollment Growth	5,095,367	445,423	4,649,944	38.84
Accreditation Cut	(141,981)	-	(141,981)	-
Utilities	1,925,851	477,939	1,447,912	-
Other	1,059,840	-	1,059,840	-
<b>Total Continuation Budget Change</b>	<b>8,556,626</b>	<b>923,362</b>	<b>7,633,264</b>	<b>38.84</b>
<b>Expansion</b>				
Enrollment Change	610,329	-	610,329	-
Kannapolis Funds	900,468	-	900,468	4.00
<b>Total Expansion</b>	<b>1,510,797</b>	<b>-</b>	<b>1,510,797</b>	<b>4.00</b>
<b>Other</b>				
Employer Health Insurance and Retirement Increase	1,163,922	28,071	1,135,851	-
Salary Increase	7,025,402	53,898	6,971,504	-
Campus Initiated Tuition Increases	2,290,607	2,290,607	-	0.50
Education & Technology Fee	466,639	466,639	-	-
Faculty Recruiting & Retention	554,524	-	554,524	-
PACE Cuts	(952,477)	-	(952,477)	-
Other	(40,350)	(40,350)	-	12.00
<b>Total Other</b>	<b>10,508,267</b>	<b>2,798,865</b>	<b>7,709,402</b>	<b>12.50</b>
<b>Flexibility Changes</b>	-	-	-	6.19
<b>Total 2007-08 Budget</b>	<b>\$ 216,401,051</b>	<b>\$ 61,321,409</b>	<b>\$ 155,079,642</b>	<b>2,248.75</b>

<b>Institutional Budgets:</b>				
Benefits	\$ 33,868,744			
Financial Aid	5,830,192			
Insurance	68,142			
IT Licenses & Maintenance	1,175,772			
Utilities	9,394,765			
Chancellor's Equipment Fund	368,520		(Instruction \$100,000; other \$268,520)	
Enterprise Administrative Applications	119,600			
Total Institutional Budgets:	50,825,735			
<b>Departmental Budgets:</b>	<b>165,575,316</b>			
<b>Total 2007-08 Budget</b>	<b>\$ 216,401,051</b>			

The University of North Carolina at Greensboro  
**STATE OPERATING BUDGET 2007-08**  
**SUMMARY BY DIVISION**  
(Excluding Benefits and Other Institutional Budgets)



**Total Allocated \$165,575,316**

The University of North Carolina at Greensboro  
**STATE OPERATING BUDGET**  
**SUMMARY BY DIVISION**  
2007 - 2008

<b>Division Name</b>	<b>EPA</b>	<b>SPA</b>	<b>Faculty</b>	<b>Temp Wages</b>	<b>Equipment</b>	<b>OTP less Equip</b>	<b>TOTAL</b>
Academic Affairs	\$13,128,596	\$13,558,839	\$82,746,037	\$930,991	\$4,817,613	\$10,589,532	\$125,771,608
Business Affairs	1,528,886	13,177,078		45,369	359,511	2,840,800	17,951,644
Information Technology And Planning	1,637,229	6,576,739		431,053	1,067,365	2,721,788	12,434,174
Student Affairs	2,359,195	878,133		145,077	24,668	463,477	3,870,550
University Advancement	1,558,156	1,468,566		52,500	10,000	519,549	3,608,771
Chancellor	804,941	211,114		55	500	176,095	1,192,705
Gateway University Research Park	165,850	203,812				376,202	745,864
<b>TOTAL</b>	<b>\$21,182,853</b>	<b>\$36,074,281</b>	<b>\$82,746,037</b>	<b>\$1,605,045</b>	<b>\$6,279,657</b>	<b>\$17,687,443</b>	<b>\$165,575,316</b>



The University of North Carolina at Greensboro  
**BUDGETED EXPENDITURES BY PURPOSE**  
**STATE OPERATING CODE 16040**

Fiscal Years 2004 - 2008

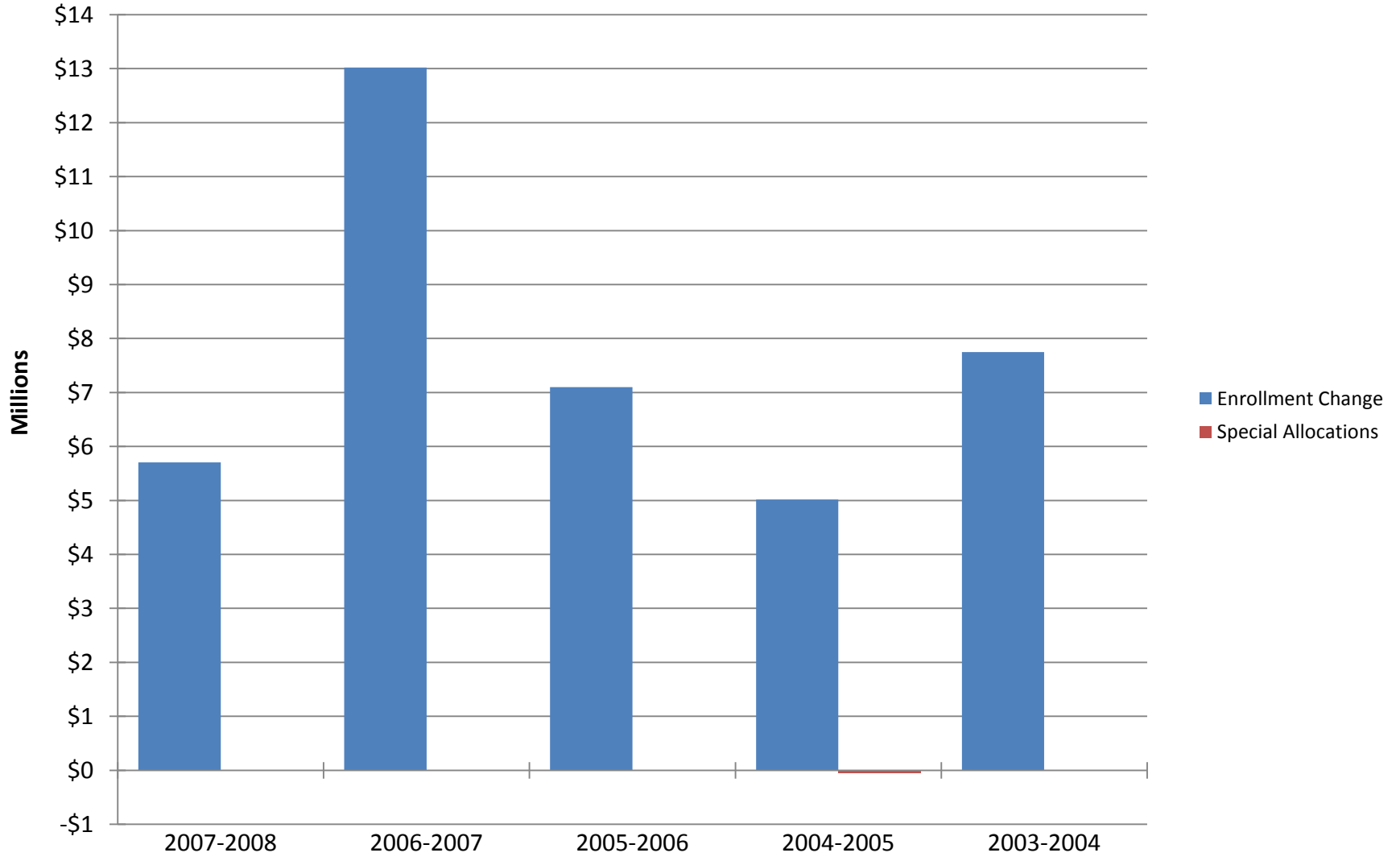
		<u>2008</u>		<u>2007</u>		<u>2006</u>		<u>2005</u>		<u>2004</u>	
		<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
101	Regular Term Instruction	\$ 118,535,525	54.8%	\$ 101,931,930	51.3%	\$ 88,470,440	52.0%	\$ 81,214,230	51.3%	\$ 73,976,451	50.6%
102	Summer Term Instruction	4,169,197	1.9%	4,108,607	2.1%	4,150,304	2.4%	3,829,626	2.4%	3,586,799	2.5%
103	Non-Credit Extension Instruction	1,303,975	0.6%	1,243,985	0.6%	1,323,774	0.8%	1,642,069	1.0%	1,609,292	1.1%
151	Libraries	10,047,369	4.6%	11,214,131	5.6%	7,381,665	4.3%	7,722,165	4.9%	8,994,566	6.2%
152	General Academic Support	15,244,189	7.0%	13,982,424	7.0%	12,761,020	7.5%	11,359,170	7.2%	11,201,048	7.7%
160	Student Services	10,983,941	5.1%	10,797,207	5.4%	9,685,962	5.7%	9,195,899	5.8%	8,218,496	5.6%
170	Institutional Support	24,762,486	11.4%	27,874,497	14.0%	20,716,083	12.2%	19,443,204	12.3%	15,433,907	10.6%
180	Physical Plant Operations	25,524,177	11.8%	22,417,901	11.3%	21,994,160	12.9%	19,823,206	12.5%	18,180,323	12.4%
230	Student Financial Aid	5,830,192	2.7%	4,994,741	2.5%	3,805,490	2.2%	3,283,550	2.1%	2,910,889	2.0%
252	Reserve-2004 Storms Disaster Relief							795,609	0.5%		0.0%
252	Budget Reduction Reserve									1,517,952	1.0%
252	Reserve-Hurricane Isabel Disaster Relief									451,653	0.3%
<b>TOTAL</b>		<b><u>\$ 216,401,051</u></b>	<b><u>100.0%</u></b>	<b><u>\$ 198,565,423</u></b>	<b><u>100.0%</u></b>	<b><u>\$ 170,288,898</u></b>	<b><u>100.0%</u></b>	<b><u>\$ 158,308,728</u></b>	<b><u>100.0%</u></b>	<b><u>\$ 146,081,376</u></b>	<b><u>100.0%</u></b>

The University of North Carolina at Greensboro  
**BUDGETED EXPENDITURES BY MAJOR OBJECT CATEGORIES**  
**STATE OPERATING CODE 16040**

Fiscal Years 2004 - 2008

	<u>Original Budget</u>		<u>Revised Budget at June 30th</u>							
	<u>2008</u>		<u>2007</u>		<u>2006</u>		<u>2005</u>		<u>2004</u>	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
EPA Academic Salaries	\$ 82,746,037	38.2%	\$ 66,413,872	33.4%	\$ 59,508,368	34.9%	\$ 55,698,468	35.2%	\$ 51,338,915	35.1%
EPA Regular Salaries	21,182,853	9.8%	16,456,335	8.3%	14,119,114	8.3%	13,162,903	8.3%	12,456,585	8.5%
SPA Regular Salaries	36,074,281	16.7%	31,708,255	16.0%	29,207,288	17.2%	26,945,652	17.0%	25,252,891	17.3%
Employee Benefits	32,232,552	14.9%	24,892,542	12.5%	22,698,911	13.3%	19,478,448	12.3%	16,998,630	11.6%
Other Personnel	3,233,735	1.5%	4,037,226	2.0%	2,379,674	1.4%	2,466,268	1.6%	2,114,031	1.4%
Total Personnel Compensation	<u>\$ 175,469,458</u>	<u>81.1%</u>	<u>\$ 143,508,230</u>	<u>72.3%</u>	<u>\$ 127,913,355</u>	<u>75.1%</u>	<u>\$ 117,751,739</u>	<u>74.4%</u>	<u>\$ 108,161,052</u>	<u>74.0%</u>
Supplies	4,745,330	2.2%	6,584,219	3.3%	6,800,368	4.0%	5,084,516	3.2%	4,664,924	3.2%
Utilities	9,384,840	4.3%	8,012,812	4.0%	8,634,267	5.1%	7,111,448	4.5%	6,292,197	4.3%
Purchased Contractual Services	1,065,384	0.5%	4,163,942	2.1%	2,615,368	1.5%	2,240,134	1.4%	2,353,195	1.6%
Purchased Services	7,660,900	3.5%	11,537,947	5.8%	10,163,817	6.0%	9,423,900	6.0%	7,217,227	4.9%
General Travel	2,954,213	1.4%	2,044,995	1.0%	1,550,946	0.9%	1,324,018	0.8%	1,165,156	0.8%
Other Operating	727,465	0.3%	800,988	0.4%	565,268	0.3%	541,572	0.3%	484,882	0.3%
Academic Services	280,145	0.1%	412,448	0.2%	418,606	0.2%	441,310	0.3%	436,195	0.3%
Library Books and Journals	3,873,304	1.8%	6,501,317	3.3%	3,401,778	2.0%	3,620,884	2.3%	5,174,123	3.5%
Property, Plant & Equipment	3,685,588	1.7%	9,629,214	4.8%	4,073,787	2.4%	5,871,392	3.7%	4,769,504	3.3%
Aids and Grants	5,830,192	2.7%	4,814,812	2.4%	3,611,136	2.1%	3,050,536	1.9%	2,705,645	1.9%
Transfers and Other	724,232	0.3%	554,499	0.3%	540,201	0.3%	1,847,279	1.2%	2,657,276	1.8%
Total Non-Salary	<u>\$ 40,931,593</u>	<u>18.9%</u>	<u>\$ 55,057,193</u>	<u>27.7%</u>	<u>\$ 42,375,543</u>	<u>24.9%</u>	<u>\$ 40,556,989</u>	<u>25.6%</u>	<u>\$ 37,920,324</u>	<u>26.0%</u>
	<u><b>\$216,401,051</b></u>	<u><b>100.0%</b></u>	<u><b>\$198,565,423</b></u>	<u><b>100.0%</b></u>	<u><b>\$170,288,898</b></u>	<u><b>100.0%</b></u>	<u><b>\$158,308,728</b></u>	<u><b>100.0%</b></u>	<u><b>\$146,081,376</b></u>	<u><b>100.0%</b></u>

The University of North Carolina at Greensboro  
**CHANGE BUDGET BY TYPE**  
**( Enrollment and Special Allocations)**  
**STATE OPERATING CODE 16040**  
Fiscal Years 2004 - 2008



The University of North Carolina at Greensboro  
**CHANGE BUDGET BY TYPE**  
**( Enrollment and Special Allocations)**  
**STATE OPERATING CODE 16040**  
 Fiscal Years 2004 - 2008

	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>	<u>2004</u>
Enrollment Change	\$ 5,705,696	\$ 13,022,027	\$ 7,101,078	\$ 5,017,793	\$ 7,750,070
Special Allocations					(52,270)
Total	<u>\$ 5,705,696</u>	<u>\$ 13,022,027</u>	<u>\$ 7,101,078</u>	<u>\$ 5,017,793</u>	<u>\$ 7,697,800</u>

**CHANGE IN POSITIONS**

EPA Faculty:

Enrollment Change	31.47	77.05	43.03	31.99	48.65
Special Allocations	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Total	<u>31.47</u>	<u>77.05</u>	<u>43.03</u>	<u>31.99</u>	<u>48.65</u>

EPA Non-Teaching

Enrollment Change	2.00	4.50	6.25	0.00	1.66
Special Allocations	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Total	<u>2.00</u>	<u>4.50</u>	<u>6.25</u>	<u>0.00</u>	<u>1.66</u>

FTE-SPA

Enrollment Change	5.37	14.28	10.00	11.75	4.00
Special Allocations	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Total	<u>5.37</u>	<u>14.28</u>	<u>10.00</u>	<u>11.75</u>	<u>4.00</u>

The University of North Carolina at Greensboro  
**BUDGETED SALARIES and FTE BY DIVISION**  
2007-08

Division	EPA Administrative		SPA		Faculty	
	Budget	FTE	Budget	FTE	Budget	FTE
<b>Academic Affairs:</b>						
Arts & Sciences	\$ 626,383	11.6	\$ 2,430,314	68.7	\$ 31,678,132	421.3
Business & Economics	691,730	10.6	790,896	21.3	9,464,424	86.2
Education	566,911	8.8	599,321	18.0	8,723,448	102.2
Human Environmental Sciences	471,374	6.9	590,077	17.1	6,493,399	75.5
Music	269,245	4.0	336,994	9.8	4,406,688	61.0
Nursing	236,691	2.9	510,783	14.0	4,506,420	61.4
Health and Human Performance	309,961	4.3	630,125	17.2	6,634,259	88.1
Graduate Studies	1,909,730	2.7	571,545	15.8	3,075,464	23.8
Research & Public/Private Sector Partnerships	250,934	2.5	102,843	2.5	968,151	8.8
Division of Continual Learning	1,191,194	23.0	856,809	22.0	2,989,792	42.8
Provost & Other	6,604,443	106.2	6,073,385	171.9	3,805,860	57.6
Subtotal	\$ 13,128,596	183.6	\$ 13,493,092	378.2	\$ 82,746,037	1028.6
SPA Salary Reserves			65,747			
<b>Total Academic Affairs</b>	<b>\$ 13,128,596</b>	<b>183.6</b>	<b>\$ 13,558,839</b>	<b>378.2</b>	<b>\$ 82,746,037</b>	<b>1028.6</b>
<b>Information Technology and Planning</b>	1,637,229	14.2	6,555,448	115.4		
SPA Salary Reserves			21,291			
<b>Total Administration &amp; Planning</b>	<b>\$ 1,637,229</b>	<b>14.2</b>	<b>\$ 6,576,739</b>	<b>115.4</b>		
<b>University Advancement</b>	1,558,156	20.5	1,456,298	38.2		
SPA Salary Reserves			12,268			
<b>Total University Advancement</b>	<b>\$ 1,558,156</b>	<b>20.5</b>	<b>\$ 1,468,566</b>	<b>38.2</b>		
<b>Student Affairs</b>	2,359,195	41.3	874,237	23.0		
SPA Salary Reserves			3,896			
<b>Total Student Affairs</b>	<b>\$ 2,359,195</b>	<b>41.3</b>	<b>\$ 878,133</b>	<b>23.0</b>		
<b>Business Affairs:</b>						
Institutional Support	1,076,050	9.1	5,285,449	128.3		
Physical Plant	452,836	4.0	7,816,929	246.4		
Subtotal	1,528,886	13.1	13,102,378	374.7		
SPA Salary Reserves			74,700			
<b>Total Business Affairs</b>	<b>\$ 1,528,886</b>	<b>13.1</b>	<b>\$ 13,177,078</b>	<b>374.7</b>		
<b>Chancellor</b>	804,941	6.0	201,821	5.0		
SPA Salary Reserves			9,293			
<b>Total Chancellor</b>	<b>\$ 804,941</b>	<b>6.0</b>	<b>\$ 211,114</b>	<b>5.0</b>		
<b>Greensboro Center for Innovative Development</b>	165,850	1.0	203,812	5.0		
SPA Salary Reserves						
<b>Total Greensboro Ctr for Innovative Dvlpmt</b>	<b>\$ 165,850</b>	<b>1.0</b>	<b>\$ 203,812</b>	<b>5.0</b>		
<b>TOTAL OF ALL DIVISIONS</b>	<b>\$ 21,182,853</b>	<b>279.6</b>	<b>\$ 36,074,281</b>	<b>939.5</b>	<b>\$ 82,746,037</b>	<b>1028.6</b>

The University of North Carolina at Greensboro  
**SALARY INCREASES**  
for Fiscal Years 1999 - 2008

Year	Faculty				EPA Non-Faculty		SPA			
	Base	Enhance	Total	Bonus	Base	Bonus	Across the Board	Career	Total	Bonus
1998-99	3.00		<b>3.00</b>	1.00	3.00	1.00	1.00	2.00	<b>3.00</b>	1.00
1999-00	3.00	1.00	<b>4.00</b>		3.00	\$125	2.00	1.00	<b>3.00</b>	\$125
2000-01	4.20		<b>4.20</b>	\$500	4.20	\$500	2.20	2.00	<b>4.20</b>	\$500
2001-02 <sup>(1)</sup>	\$625/person + 1.50		<b>\$625/person + 1.50</b>		\$625/person		\$625/person		<b>\$625/person</b>	
2002-03 <sup>(2)</sup>	2.50		<b>2.50</b>			10 days bonus leave	0.00		<b>0.00</b>	10 days bonus leave
2003-04	0.00		<b>0.00</b>	\$550		\$550/person + 10 days bonus leave	0.00		<b>0.00</b>	\$550/person + 10 days bonus leave
2004-05 <sup>(3)</sup>	2.5+2.8		<b>5.30</b>		2.5+2.0		Greater of \$1,000/person or 2.50		<b>Greater of \$1,000/person or 2.50</b>	
2005-06 <sup>(4)</sup>	2.0+0.3		<b>2.03</b>		2.0+0.1	5 days bonus leave	Greater of \$825/person or 2.00		<b>Greater of \$825/person or 2.00</b>	5 days bonus leave
2006-07 <sup>(5)</sup>	6.0+1.3		<b>7.30</b>		6.0+1.3		5.50		<b>5.50</b>	
2007-08 <sup>(6)</sup>	4.0 + 1.4 + .6		<b>6.00</b>		4.00		4.00		<b>4.00</b>	

Note: All amounts in % unless otherwise noted

<sup>(1)</sup> In 2001-02, additional salary increase funds (approximately 1.5%) were provided by a campus based tuition increase. The amount provided for EPA Teaching salaries and benefits were \$832,500. Additionally, \$375 was provided to each SPA employee whose annual salary is \$25,000 or less and additional amounts (approximately \$54,000) were provided for SPA reserves to address inequity or retention issues.

<sup>(2)</sup> In 2002-03, Faculty salary increases and benefits in the amount of \$1,446,375 (approximately 2.5%) were provided by a campus based tuition increase.

<sup>(3)</sup> In 2004-05 in addition to the Legislative salary increase funds of 2.5%, Faculty increases of 2.8% and Non-Faculty EPA increases of 2.0% (totaling \$2,110,109 including benefits) were provided by a campus based tuition increase.

<sup>(4)</sup> In 2005-06 in addition to the Legislative salary increase funds of 2%, Faculty and Non-Faculty EPA increases (approximately .3% and .1% respectively) in the amount of \$316,026 including benefits were provided by a campus based tuition increase.

<sup>(5)</sup> In 2006-07 in addition to the Legislative salary increase funds of 6%, Faculty and Non-Faculty EPA increases (approximately 1.3%) in the amount of \$1,312,911 including benefits were provided by a campus based tuition increase.

<sup>(6)</sup> In 2007-08, in addition to the Legislative salary increase funds of 4%, the General Assembly also provided Faculty increases of 1.4%. A campus based tuition increase of \$560,629 including benefits (approximately .6%) also was provided.

The University of North Carolina at Greensboro  
**FULL-TIME WORK FORCE BY GENDER**  
**ALL FUND SOURCES**  
For Years 1997, 2002, 2005, 2006 and 2007

Occupational Activity Group	Fall 1997			Fall 2002			Fall 2005			Fall 2006			Fall 2007			Percent Female				
	M	F	T	M	F	T	M	F	T	M	F	T	M	F	T	1997	2002	2005	2006	2007
EPA Instructional Faculty Tenured	224	95	319	197	114	311	205	124	329	213	134	347	230	148	378	29.8%	36.7%	37.7%	38.6%	39.2%
EPA Instructional Faculty Untenured, On Track	53	71	124	79	85	164	94	102	196	91	92	183	79	93	172	57.3%	51.8%	52.0%	50.3%	54.1%
EPA Other Instructional Faculty, Not On Track	36	99	135	50	117	167	66	155	221	72	148	220	90	170	260	73.3%	70.1%	70.1%	67.3%	65.4%
<b>EPA Instructional Faculty Sub-Total</b>	<b>313</b>	<b>265</b>	<b>578</b>	<b>326</b>	<b>316</b>	<b>642</b>	<b>365</b>	<b>381</b>	<b>746</b>	<b>376</b>	<b>374</b>	<b>750</b>	<b>399</b>	<b>411</b>	<b>810</b>	<b>45.8%</b>	<b>49.2%</b>	<b>51.1%</b>	<b>49.9%</b>	<b>50.7%</b>
Executive/Administrative/Managerial	78	60	138	77	72	149	80	110	190	82	119	201	90	131	221	43.5%	48.3%	57.9%	59.2%	59.3%
EPA	67	57	124	73	70	143	76	106	182	81	118	199	89	128	217	46.0%	49.0%	58.2%	59.3%	59.0%
SPA	11	3	14	4	2	6	4	4	8	1	1	2	1	3	4	21.4%	33.3%	50.0%	50.0%	75.0%
Other Professional (includes librarians)	76	126	202	152	219	371	188	326	514	183	240	423	187	256	443	62.4%	59.0%	63.4%	56.7%	57.8%
EPA	34	66	100	62	120	182	81	152	233	84	149	233	92	160	252	66.0%	65.9%	65.2%	63.9%	63.5%
SPA	42	60	102	90	99	189	107	84	191	99	91	190	95	96	191	58.8%	52.4%	44.0%	47.9%	50.3%
SPA Non-Professional Staff																				
Secretarial/Clerical	20	298	318	35	314	349	30	306	336	38	311	349	37	331	368	93.7%	90.0%	91.1%	89.1%	89.9%
Technical/Paraprofessional	61	75	136	73	109	182	71	106	177	99	159	258	95	163	258	55.1%	59.9%	59.9%	61.6%	63.2%
Skilled Crafts	71	3	74	78	4	82	88	6	94	93	6	99	100	7	107	4.1%	4.9%	6.4%	6.1%	6.5%
Service/Maintenance	97	88	185	107	79	186	133	91	224	143	93	236	151	94	245	47.6%	42.5%	40.6%	39.4%	38.4%
<b>TOTAL</b>																				
EPA	<b>414</b>	<b>388</b>	<b>802</b>	<b>461</b>	<b>506</b>	<b>967</b>	<b>522</b>	<b>639</b>	<b>1,161</b>	<b>541</b>	<b>641</b>	<b>1,182</b>	<b>580</b>	<b>699</b>	<b>1,279</b>	<b>48.4%</b>	<b>52.3%</b>	<b>55.0%</b>	<b>54.2%</b>	<b>54.7%</b>
SPA	<b>302</b>	<b>527</b>	<b>829</b>	<b>387</b>	<b>607</b>	<b>994</b>	<b>433</b>	<b>597</b>	<b>1,030</b>	<b>473</b>	<b>661</b>	<b>1,134</b>	<b>479</b>	<b>594</b>	<b>1,073</b>	<b>63.6%</b>	<b>61.1%</b>	<b>58.0%</b>	<b>58.3%</b>	<b>55.4%</b>
<b>GRAND TOTALS</b>	<b>716</b>	<b>915</b>	<b>1,631</b>	<b>848</b>	<b>1,113</b>	<b>1,961</b>	<b>955</b>	<b>1,236</b>	<b>2,191</b>	<b>1,014</b>	<b>1,302</b>	<b>2,316</b>	<b>1,059</b>	<b>1,393</b>	<b>2,452</b>	<b>56.1%</b>	<b>56.8%</b>	<b>56.4%</b>	<b>56.2%</b>	<b>56.8%</b>

M = Male  
F = Female  
T = Total

Source: IPEDS-S Fall Staff Survey

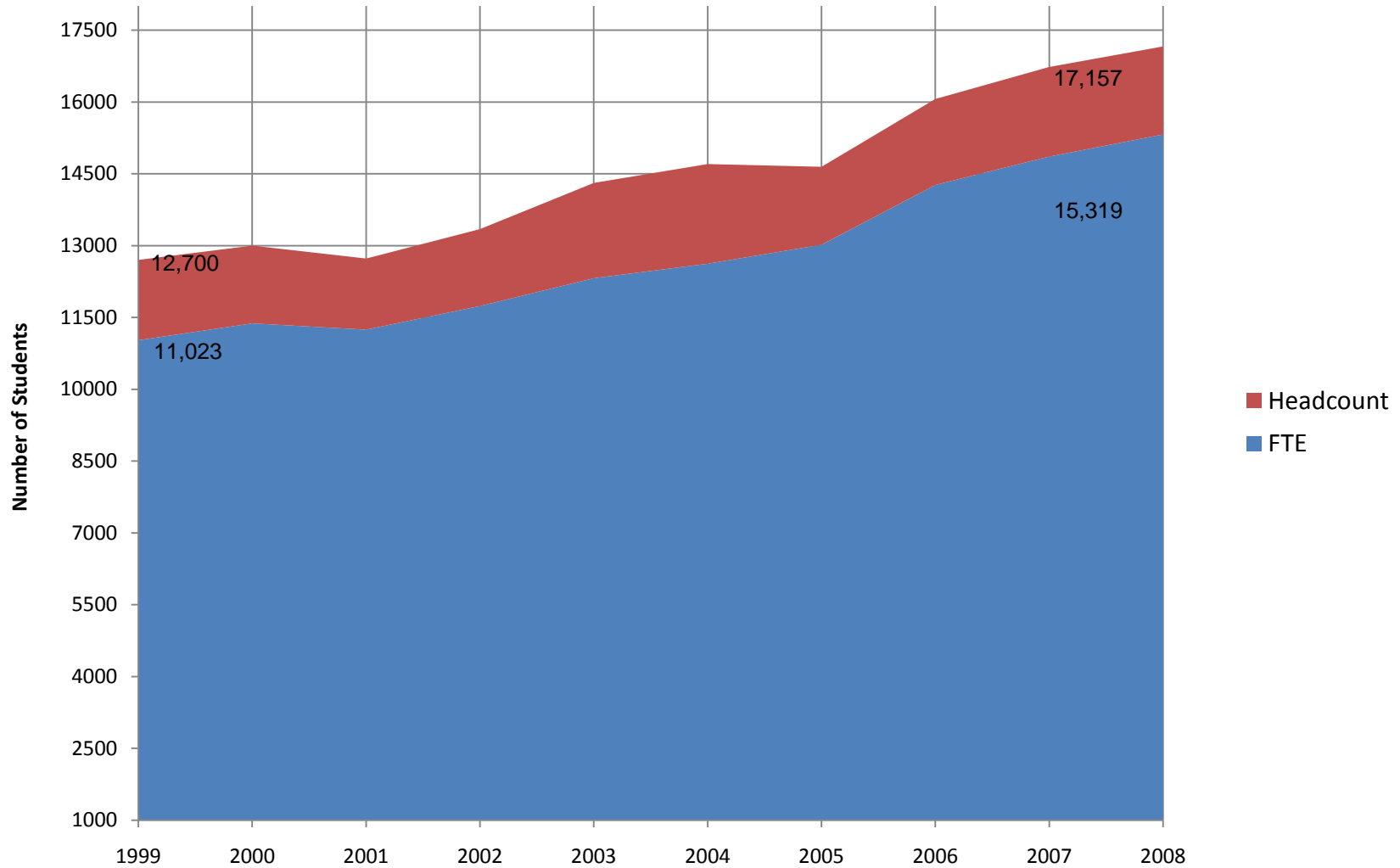
The University of North Carolina at Greensboro  
**EXPENDITURE BUDGETS BY SOURCE and DIVISION**  
 2007-08

	Academic Affairs	Information Technology & Planning	University Advancement	Student Affairs	Business Affairs	Chancellor	GCID	Source Total
State Funds	125,771,608	12,434,174	3,608,771	3,870,550	17,951,644	1,192,705	745,864	165,575,316
	76.0%	7.5%	2.2%	2.3%	10.8%	0.7%	0.5%	100.0%
.....								
Auxiliary Administration					1,124,598			1,124,598
Student Activities Fees			50,031	2,949,323	938,440			3,937,794
Overhead	3,048,238				72,256			3,120,494
Unrestricted Gifts and Investment Income	505,900	25,750	1,226,442	115,173	29,400	111,106		2,013,771
.....								
<b>Division Totals</b>	<b>\$129,325,746</b>	<b>\$12,459,924</b>	<b>\$4,885,244</b>	<b>\$6,935,046</b>	<b>\$20,116,338</b>	<b>\$1,303,811</b>	<b>\$745,864</b>	<b>\$175,771,973</b>
	73.6%	7.1%	2.8%	3.9%	11.4%	0.7%	0.4%	100.0%

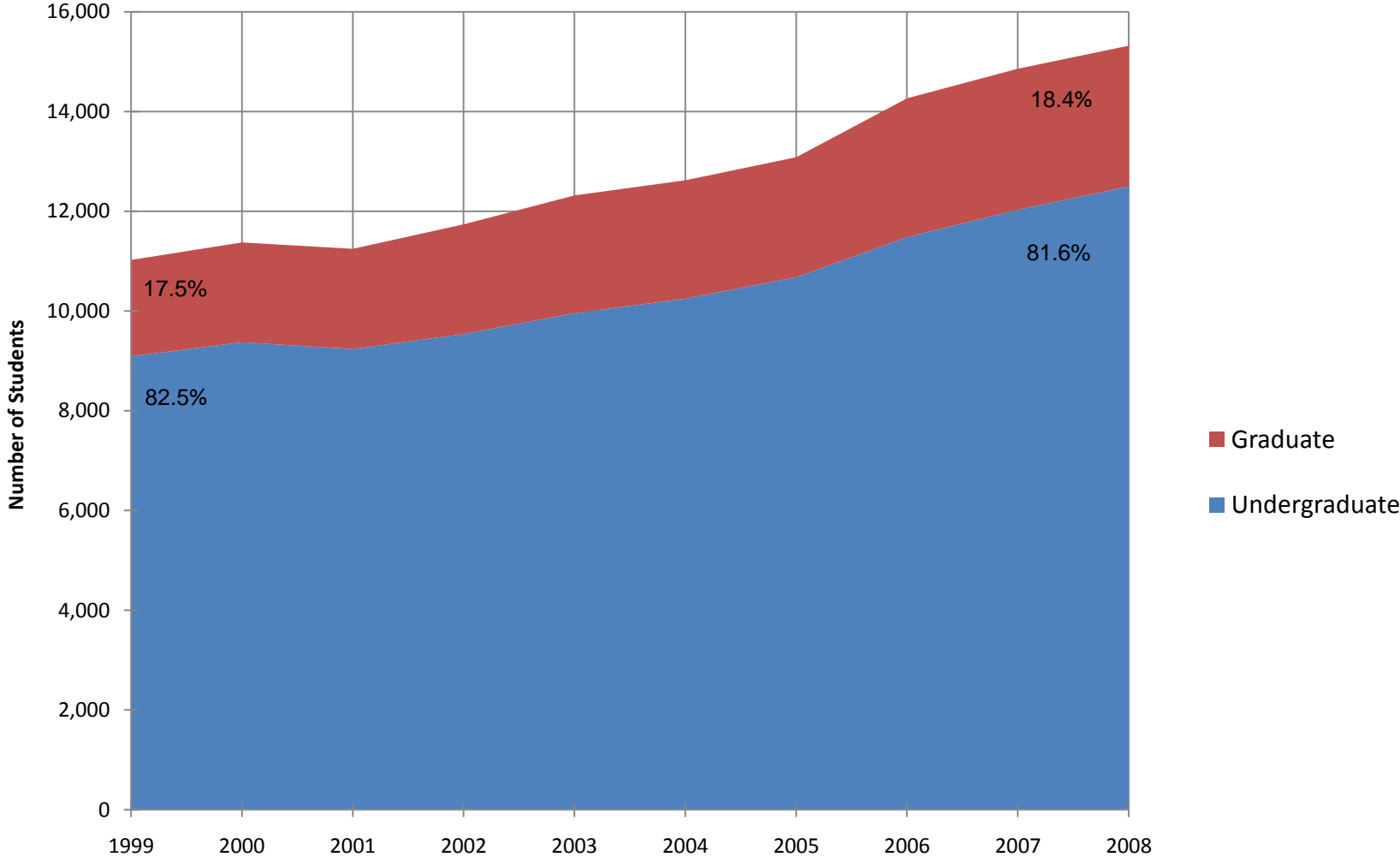
Note: This analysis excludes Athletic Fee, Health Fee, Facility Fee and self supporting operations. Benefits, Utilities, Financial Aid, Rent, Insurance and O&M reserves are considered institutional and are also excluded.



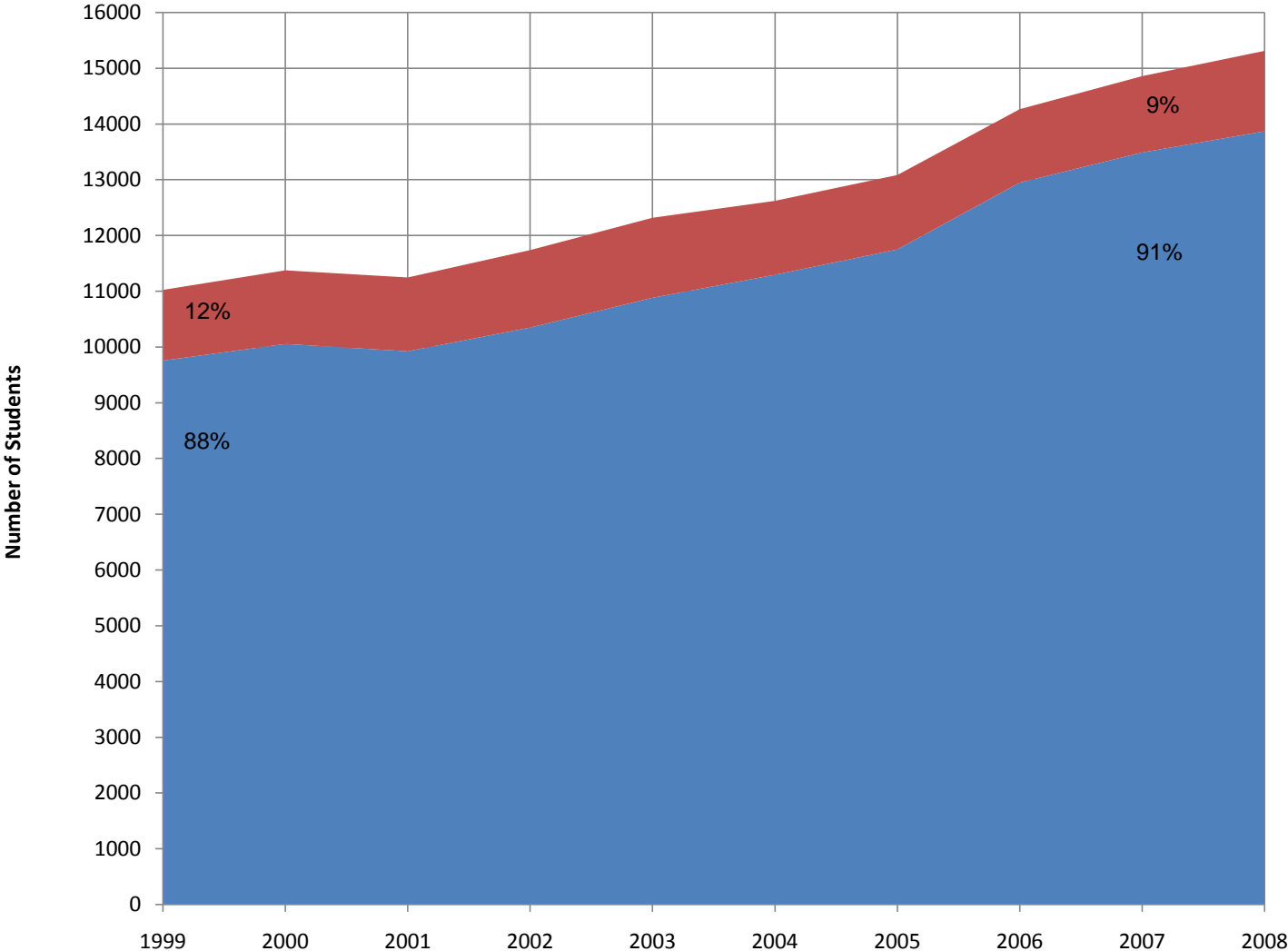
The University of North Carolina at Greensboro  
**ENROLLMENT STATISTICAL DATA - HEADCOUNT & FTE - FALL SEMESTERS**  
Years Ended June 30, 1999 - 2008



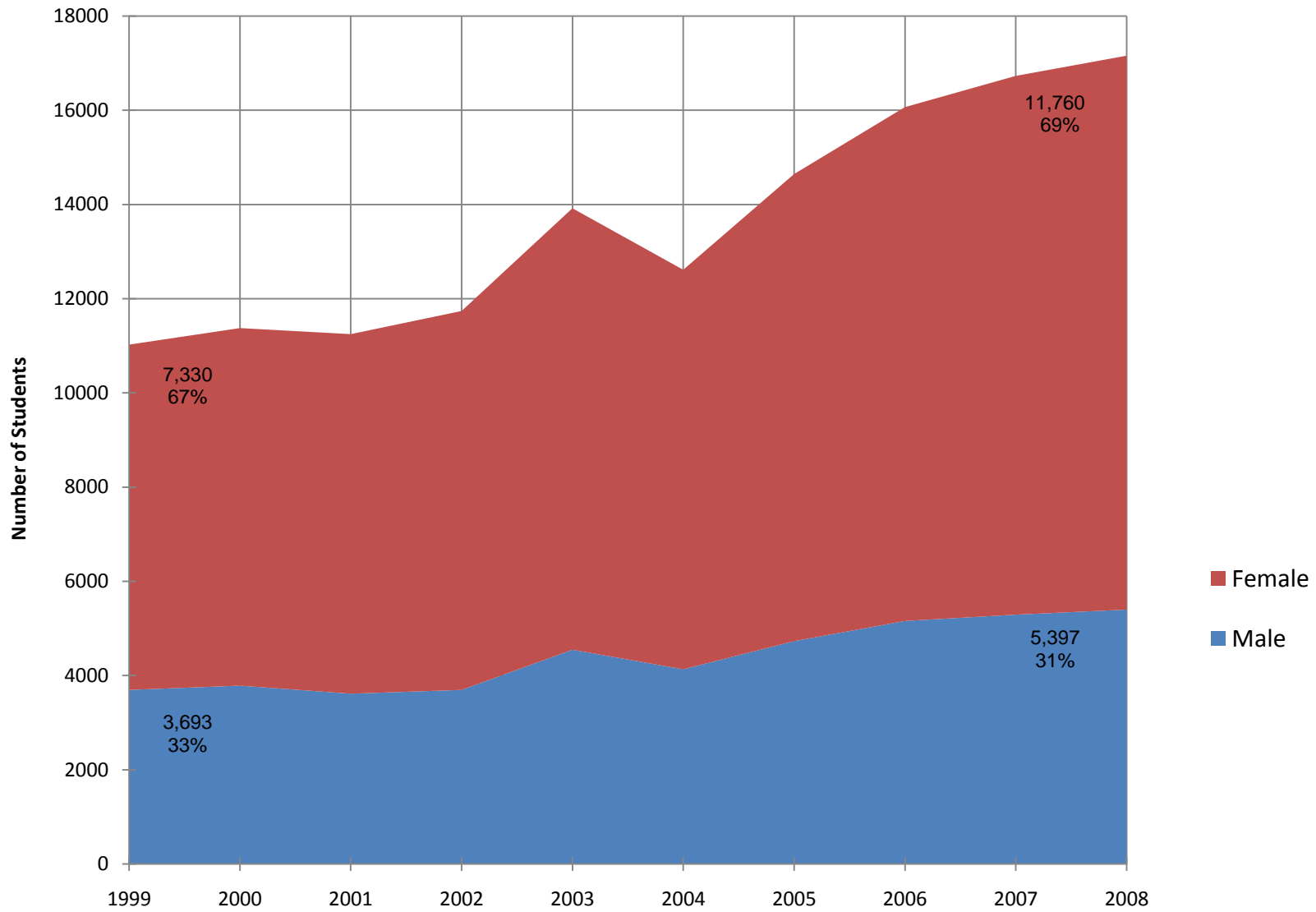
The University of North Carolina at Greensboro  
**ENROLLMENT STATISTICAL DATA - UNDERGRADUATE & GRADUATE FTE - FALL SEMESTERS**  
 Years Ended June 30, 1999 - 2008



The University of North Carolina at Greensboro  
**ENROLLMENT STATISTICAL DATA - IN-STATE & OUT-OF-STATE FTE - FALL SEMESTERS**  
Years Ended June 30, 1999 - 2008



The University of North Carolina at Greensboro  
**ENROLLMENT STATISTICAL DATA - HEADCOUNT BY GENDER - FALL SEMESTERS**  
Years Ended June 30, 1999- 2008

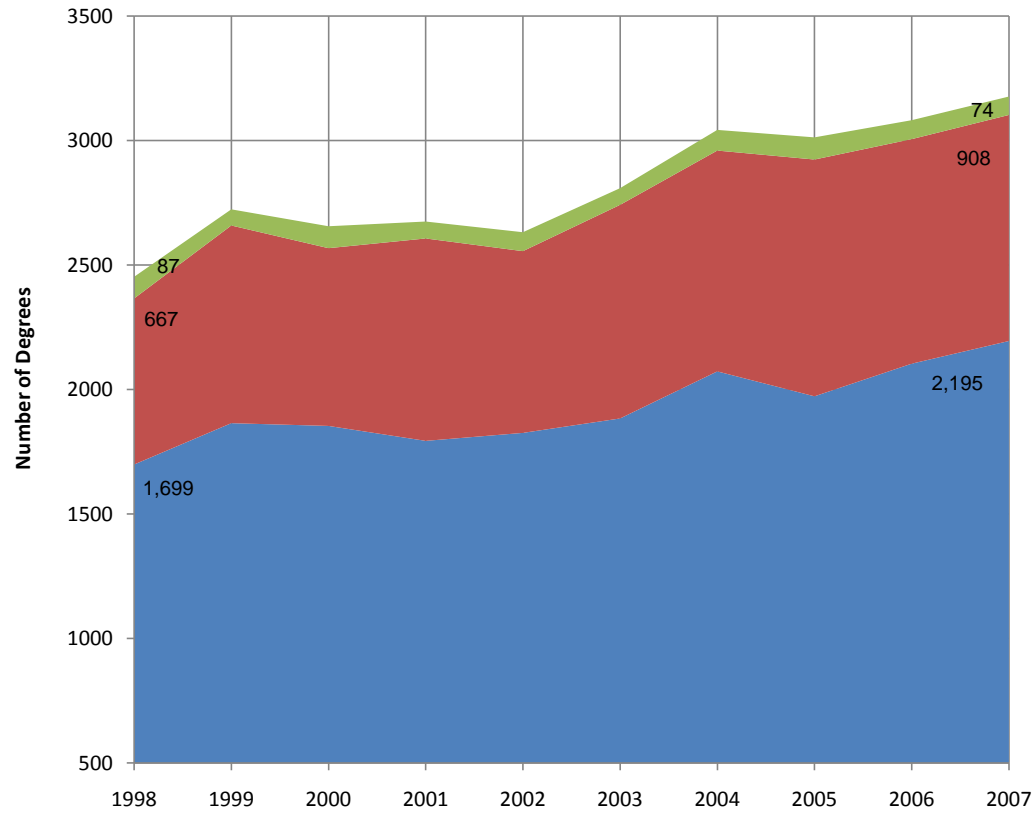


The University of North Carolina at Greensboro  
**ENROLLMENT STATISTICAL DATA**  
1998-99 through 2007-08

	2007-08	2006-07	2005-06	2004-05	2003-04	2002-03	2001-02	2000-01	1999-00	1998-99
<b>SAT Scores</b>										
Verbal	525	520	524	522	522	516	519	532	522	519
Math	515	522	527	523	523	518	514	526	515	511
<b>Total</b>	<b>1,040</b>	<b>1,042</b>	<b>1,051</b>	<b>1,045</b>	<b>1,045</b>	<b>1,034</b>	<b>1,033</b>	<b>1,058</b>	<b>1,037</b>	<b>1,030</b>
<b>FTE Students by Program (Fall Semester)</b>										
College of Arts & Sciences	5,972	5,900	5,604	5,158	4,918	4,972	4,745	4,558	4,670	4,055
School of Business & Economics	2,411	2,311	2,248	2,159	2,193	2,191	2,125	2,002	2,108	2,184
School of Education	1,827	1,776	1,790	1,608	1,476	1,342	1,258	1,140	1,194	1,235
School of Health & Human Performance	1,472	1,345	1,278	1,192	1,195	1,077	982	990	839	942
School of Human Environmental Sciences	1,377	1,324	1,104	1,035	981	1,034	993	943	993	885
School of Music	536	542	552	518	537	518	518	525	468	435
School of Nursing	1,322	1,271	1,252	1,140	1,031	897	833	850	876	815
Undeclared	403	389	437	274	289	288	284	238	226	472
<b>Total</b>	<b>15,319</b>	<b>14,857</b>	<b>14,264</b>	<b>13,084</b>	<b>12,620</b>	<b>12,319</b>	<b>11,738</b>	<b>11,246</b>	<b>11,374</b>	<b>11,023</b>
<b>Student Housing</b>										
Capacity	4,278	4,284	3,981	3,917	3,830	3,902	3,957	3,738	3,738	3,738
Occupancy	4,198	4,332	3,981	3,847	3,830	3,921	3,752	3,647	3,535	3,457
Occupancy Rate (Fall) †	98.1%	101.1%	100.0%	98.2%	100.0%	100.5%	94.8%	97.6%	94.6%	92.5%
Students Residing on Campus	27.4%	29.2%	27.9%	29.4%	30.3%	31.8%	32.0%	32.4%	31.1%	31.4%
<b>Faculty</b>										
Faculty (Total FTE Budgeted Regular Term)	1,004	971	891	897	838	766	755	762	705	703
Full-Time Faculty (OCR Perm. Staff)	839	811	757	730	715	694	680	657	579	626
No. Holding Doctorates/Term. Degrees	576	556	526	513	496	483	472	456	413	440
Percentage Tenured	39.2%	42.4%	41.9%	43.4%	43.9%	45.2%	46.8%	48.6%	54.9%	51.6%
Budgeted Student/Budgeted Faculty Ratio	13.8:1	14.2:1	13.6:1	13.5:1	14.4:1	14.5:1	14.7:1	14.8:1	14.8:1	14.8:1

† Capacity can be greater than 100% in some years, due to the temporary use of lounge spaces, RA Rooms, and other places.

The University of North Carolina at Greensboro  
**DEGREES CONFERRED**  
 Years Ended June 30, 1998 - 2007

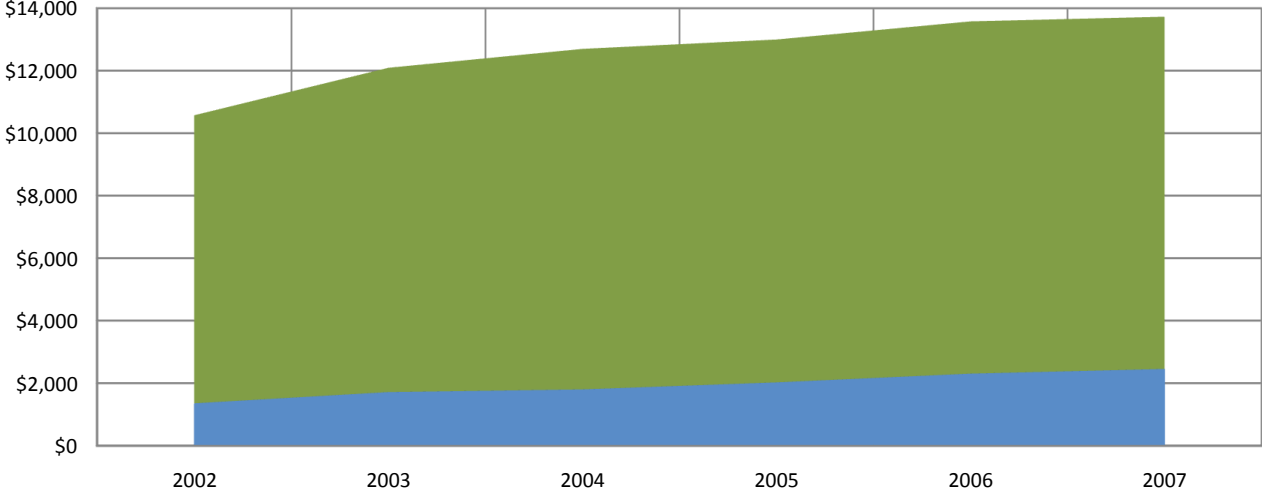


	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Doctoral	87	65	88	68	76	67	83	89	76	74
Masters	667	794	714	813	730	858	887	951	902	908
Baccalaureate	1,699	1,865	1,854	1,794	1,826	1,884	2,073	1,973	2,104	2,195
<b>Total</b>	<b><u>2,453</u></b>	<b><u>2,724</u></b>	<b><u>2,656</u></b>	<b><u>2,675</u></b>	<b><u>2,632</u></b>	<b><u>2,809</u></b>	<b><u>3,043</u></b>	<b><u>3,013</u></b>	<b><u>3,082</u></b>	<b><u>3,177</u></b>

The University of North Carolina at Greensboro  
**RESIDENTIAL STUDENT FEES AND CHARGES (Per Year)**  
 Years Ended June 30, 2002 - 2007

	<u>2007</u>	<u>2006</u>	<u>2005</u>	<u>2004</u>	<u>2003</u>	<u>2002</u>
<b>IN-STATE RESIDENTIAL STUDENTS</b>						
Tuition	\$ 2,458	\$ 2,308	\$ 2,028	\$ 1,803	\$ 1,717	\$ 1,358
Graduate Premium	384	384	84	84	80	74
Board	2,324	2,280	2,200	2,260	2,060	2,000
Room (Double Room)	3,198	3,017	2,800	2,700	2,600	2,513
Fees:						
Student Activities	349	323	308	297	279	271
Athletic	413	403	361	348	336	320
Health Service	218	209	199	190	184	178
Educational & Technology	268	247	216	213	205	190
Student Facilities	272	272	272	272	272	272
Administration Computer Fee	50	50	50			
Registration Fee	12	12	12			
UNC System Student Government Fee	1	1	1	1	1	
Total Undergraduate	<u>\$ 9,563</u>	<u>\$ 9,122</u>	<u>\$ 8,447</u>	<u>\$ 8,084</u>	<u>\$ 7,654</u>	<u>\$ 7,102</u>
Total Graduate	<u>\$ 9,947</u>	<u>\$ 9,506</u>	<u>\$ 8,531</u>	<u>\$ 8,168</u>	<u>\$ 7,734</u>	<u>\$ 7,176</u>
<b>OUT-OF-STATE RESIDENTIAL STUDENTS</b>						
Tuition	\$ 13,726	\$ 13,576	\$ 12,996	\$ 12,696	\$ 12,091	\$ 10,572
Graduate Premium	166	166	166	166	271	242
Board	2,324	3,017	2,200	2,260	2,060	2,000
Room (Double Room)	3,198	3,233	2,800	2,700	2,600	2,513
Fees:						
Student Activities	349	323	297	297	279	271
Athletics	413	403	348	348	336	320
Health Service	218	209	190	190	184	178
Educational & Technology	268	247	213	213	205	190
Student Facilities	272	272	272	272	272	272
Administration Computer Fee	50	50	50			
Registration Fee	12	12	12			
UNC System Student Government Fee	1	1	1	1	1	
Total Undergraduate	<u>\$ 20,831</u>	<u>\$ 21,343</u>	<u>\$ 19,379</u>	<u>\$ 18,977</u>	<u>\$ 18,028</u>	<u>\$ 16,316</u>
Total Graduate	<u>\$ 20,997</u>	<u>\$ 21,509</u>	<u>\$ 19,545</u>	<u>\$ 19,143</u>	<u>\$ 18,299</u>	<u>\$ 16,558</u>

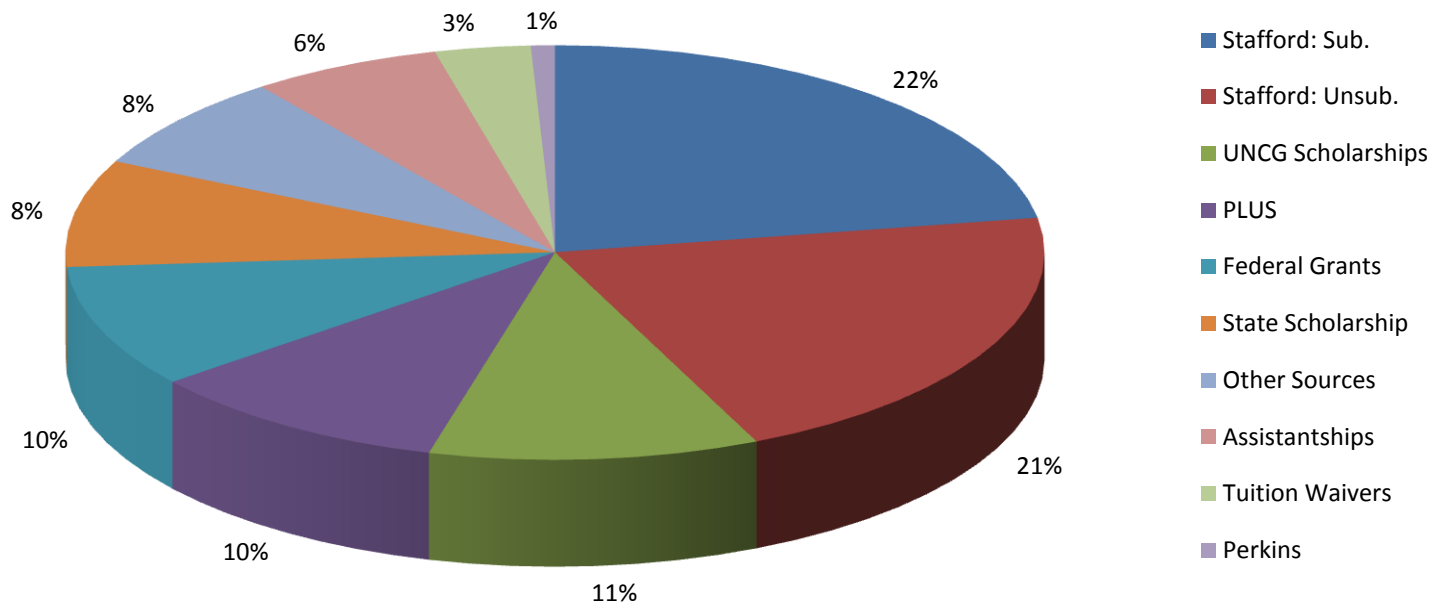
The University of North Carolina at Greensboro  
**IN-STATE and OUT-OF-STATE UNDERGRADUATE TUITION**  
 Academic Years 2002 - 2007



	<b>In-State</b>	<b>Out-of-State</b>
2002	\$1,358	\$10,572
2003	\$1,717	\$12,091
2004	\$1,803	\$12,696
2005	\$2,028	\$12,996
2006	\$2,308	\$13,578
2007	\$2,458	\$13,726



The University of North Carolina at Greensboro  
**FINANCIAL AID**  
**SOURCES OF FUNDING**  
 Year Ended June 30, 2007



See D-2 for Dollar amounts

The University of North Carolina at Greensboro  
**FINANCIAL AID AWARDS**  
Year Ended June 30, 2007

Source	Funding	No. Awards
Federal Grants	\$ 11,559,187	5,190
Federal Loans		
Perkins	951,819	323
PLUS	12,176,407	1,531
Stafford: Subsidized	26,876,605	6,691
Stafford: Unsubsidized	25,181,490	5,599
	65,186,321	14,144
State Scholarship	10,076,401	4,935
Tuition Waivers	3,810,969 $\Delta$	1,680 $\Delta$
Assistantships	7,582,659 $\infty$	1,207 $\infty$
Institutional, Gift, Endowment & Other Support	1,928,484	1,038
UNCG Scholarships	13,100,679	6,009
Other	7,106,697	2,108
<b>Total</b>	<b>\$ 120,351,397</b>	<b>36,311</b>

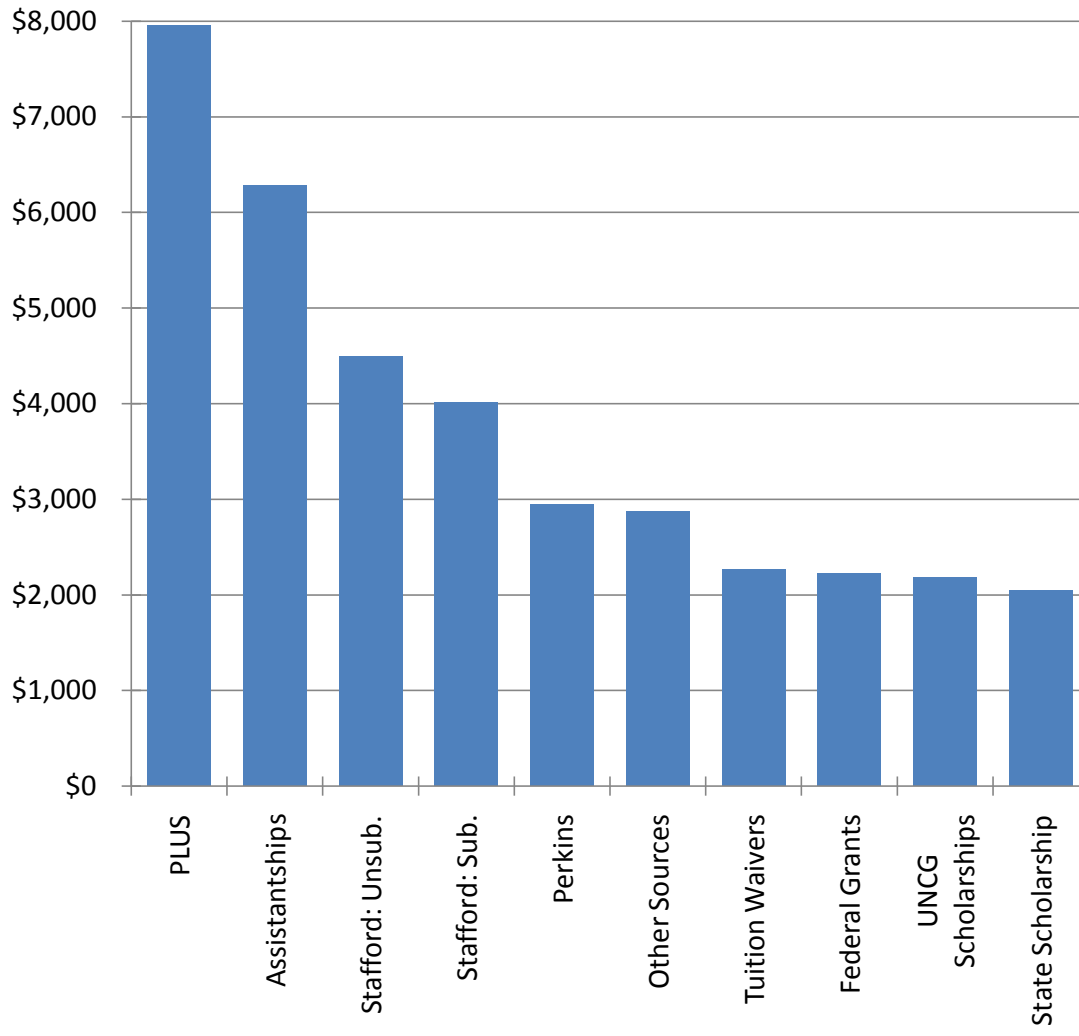
Source: Financial Aid Office Statistical Summary unless otherwise noted

$\Delta$  Source: Cashiers & Student Accounts Office

$\infty$  Source: Graduate School

Note: Federal Work Study is excluded from this analysis.

The University of North Carolina at Greensboro  
**AVERAGE FINANCIAL AID AWARD**  
Year Ended June 30, 2007

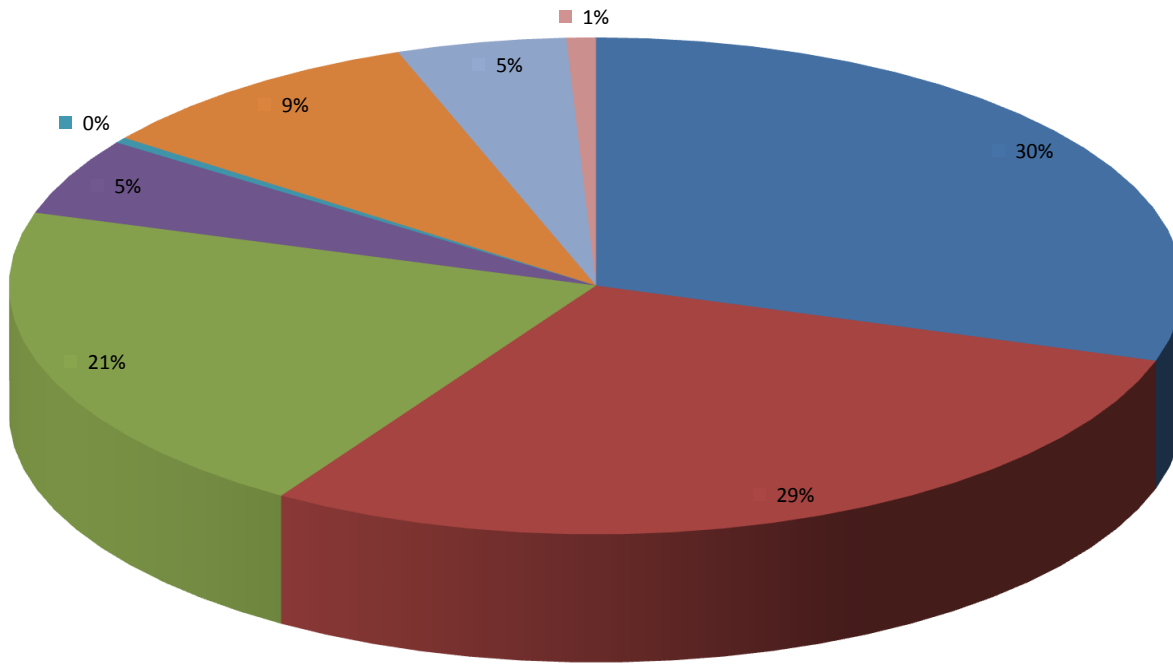


The University of North Carolina at Greensboro  
**STUDENT FINANCIAL AID**  
**GRADUATE ASSISTANTSHIPS**  
2007-2008

Academic Unit	Number Appointed	Amount		
		State Appropriations	Other	Total
College of Arts & Sciences	312	\$ 3,516,476	\$ 294,302	\$ 3,810,778
School of Business & Economics	74	541,820	53,276	595,096
School of Education	157	1,526,551	262,600	1,789,151
School of Health and Human Performance	99	702,175	181,470	883,645
School of Human Environmental Science	85	730,796	180,114	910,910
School of Music	62	311,608	31,500	343,108
School of Nursing	241	223,850	136,412	360,262
Other Departments	94	709,569	181,780	891,349
Summer School	97	86,478	54,682	141,160
UNC Campus Scholarship & American Indian (not included in Dept. totals)	4	32,320		32,320
<b>Total</b>	<b>1,225</b>	<b>\$ 8,381,643</b>	<b>\$ 1,376,136</b>	<b>\$ 9,757,779</b>

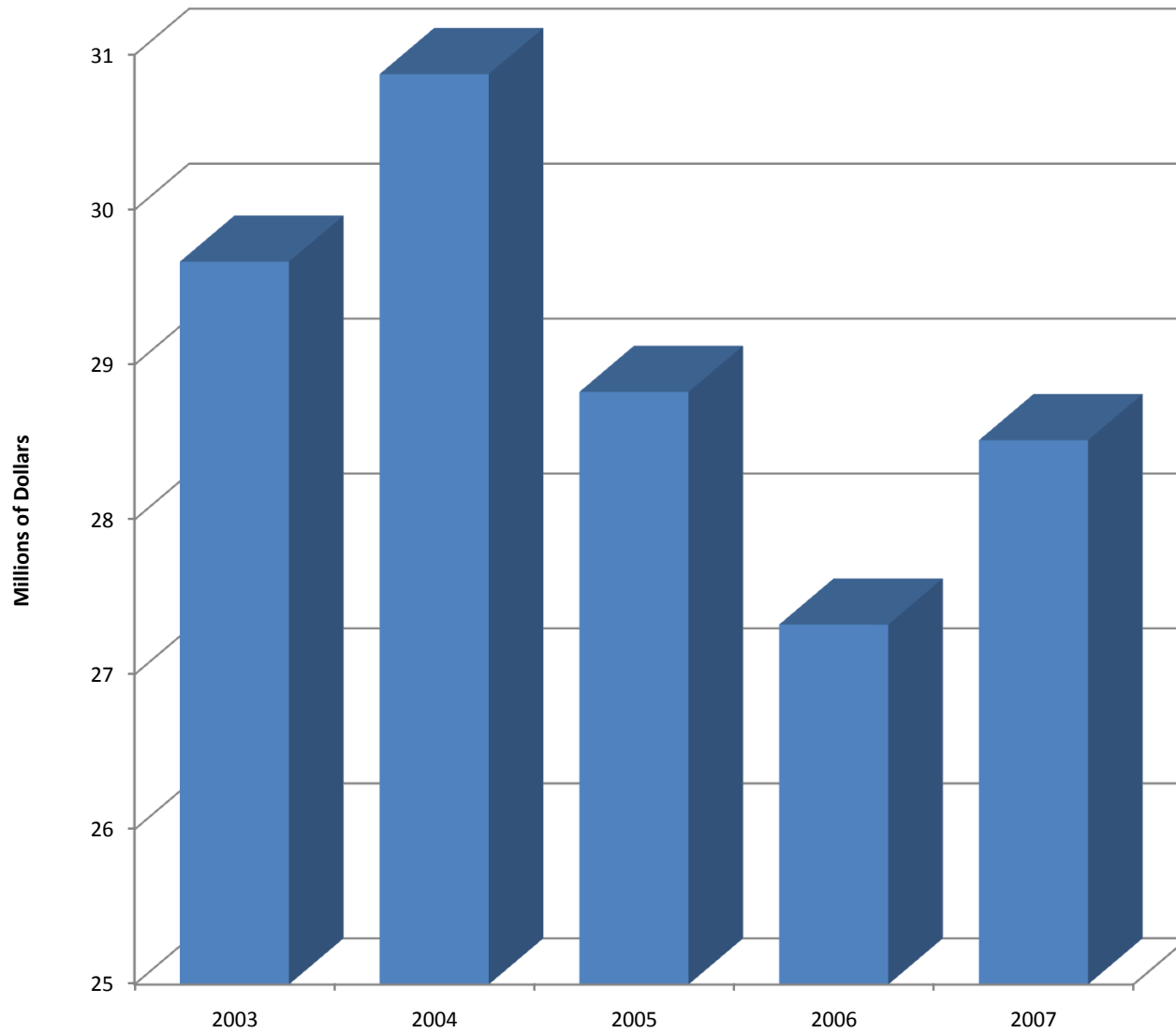
Source: Graduate School as of 11/16/2007

The University of North Carolina at Greensboro  
**CONTRACTS AND GRANTS**  
**RESEARCH AND OTHER SPONSORED PROGRAMS EXPENDITURES BY FUNDING SOURCE**  
 Year Ended June 30, 2007



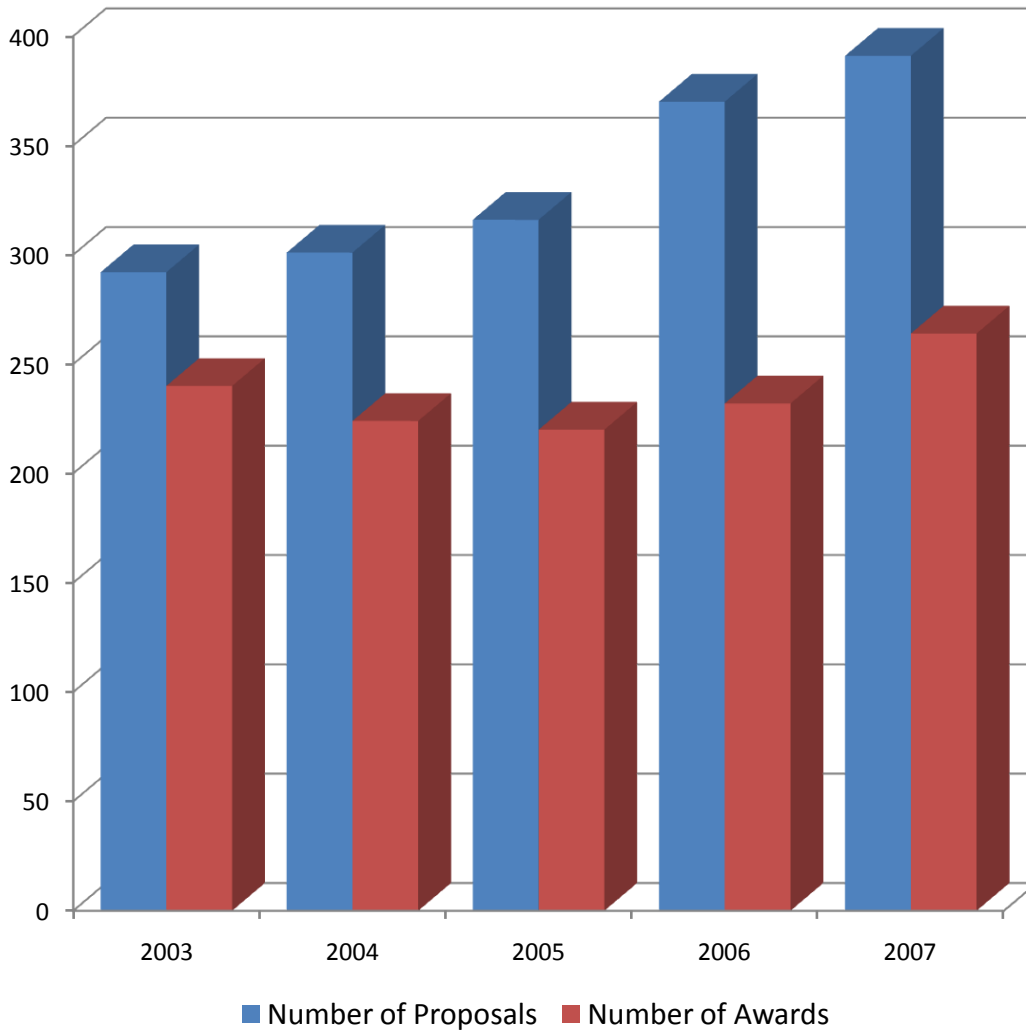
2007		
Type	Dollar Amount	%
Federal		
Dept. of Education	8,608,041	30
Department of H H S	8,381,969	29
Other - Federal	5,975,433	21
Nat. Science Found.	1,163,455	5
Dept. of Agriculture	105,510	0.4
Total Federal	\$24,234,407	85
Private & Other	2,698,648	9
State	1,346,265	5
Local Agencies	233,510	1
<b>Total</b>	<b>\$28,512,831</b>	<b>100</b>

The University of North Carolina at Greensboro  
**CONTRACTS AND GRANTS**  
**RESEARCH AND OTHER SPONSORED PROGRAM EXPENDITURES**  
 Years Ended June 30, 2003 - 2007



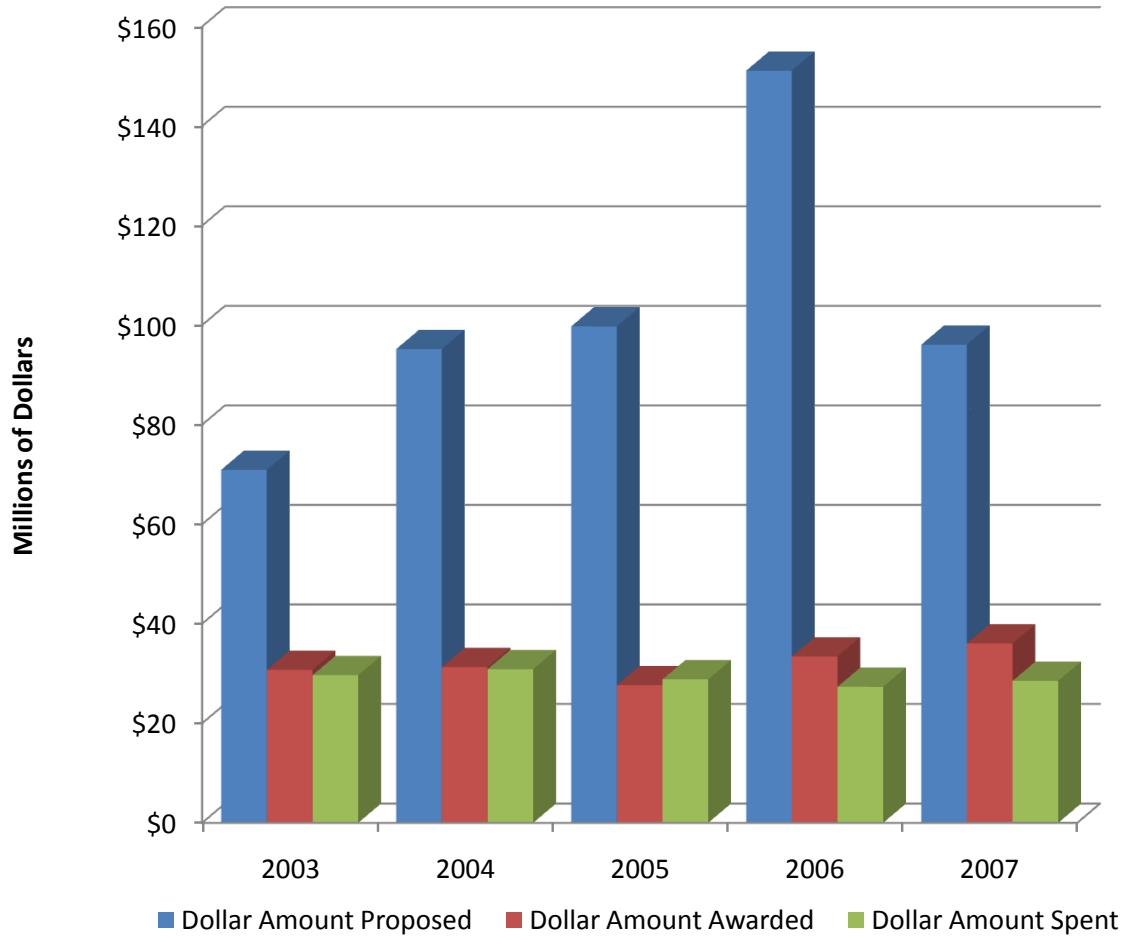
Year	Expenditures
2003	\$29,665,074
2004	\$30,876,024
2005	\$28,824,531
2006	\$27,323,053
2007	\$28,512,831

The University of North Carolina at Greensboro  
**CONTRACTS AND GRANTS**  
**RESEARCH AND OTHER SPONSORED PROGRAMS**  
**PROPOSAL AND AWARD ACTIVITY BY NUMBER**  
 Years Ended June 30, 2003 - 2007



Year	Number of Proposals	Number of Awards	% Funded
2003	292	240	82.2
2004	301	224	74.4
2005	316	220	69.6
2006	370	232	62.7
2007	391	264	67.5

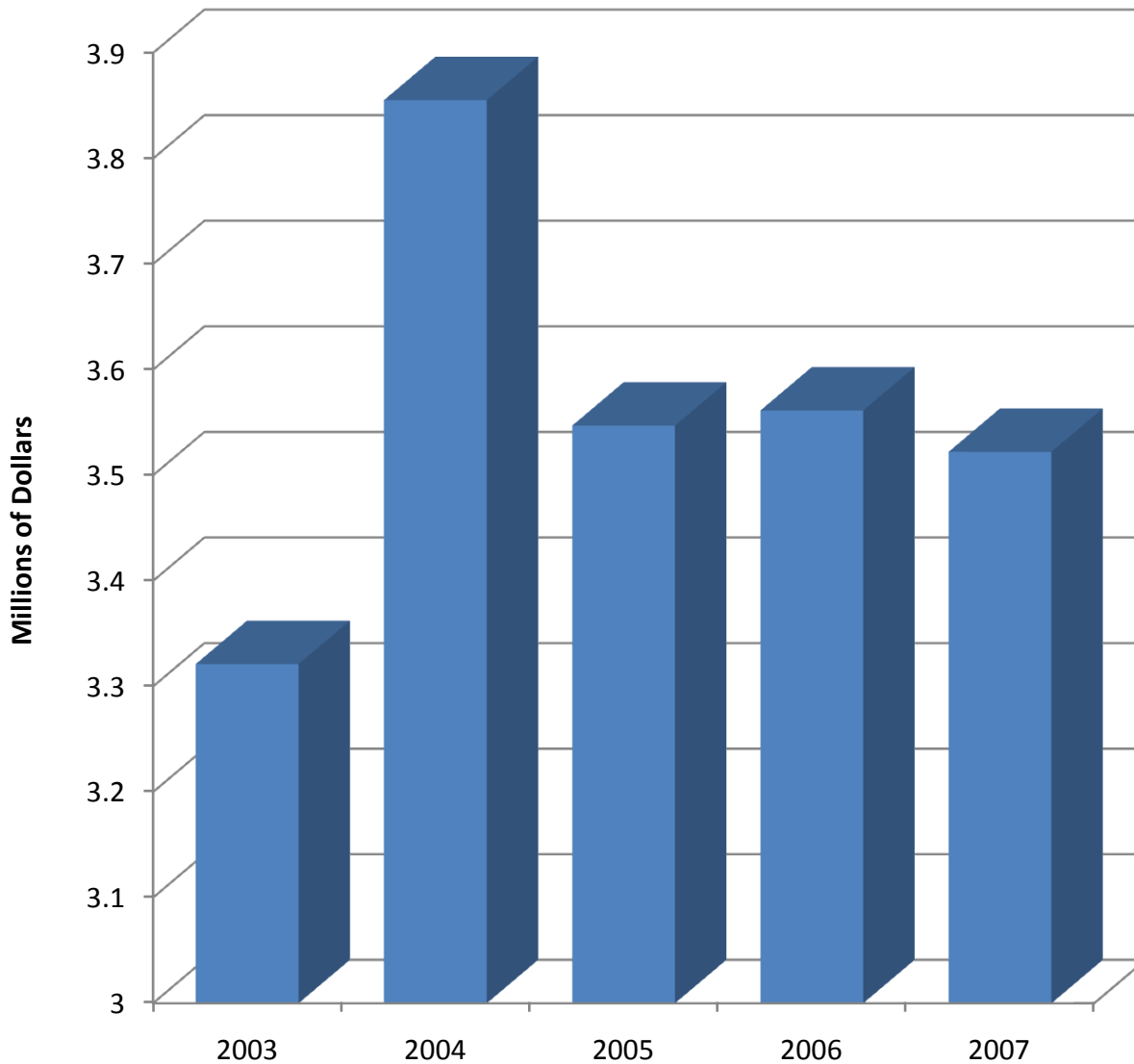
The University of North Carolina at Greensboro  
**CONTRACTS AND GRANTS**  
**RESEARCH AND OTHER SPONSORED PROGRAMS**  
**PROPOSAL AND AWARD ACTIVITY BY DOLLARS**  
 Years Ended June 30, 2003 - 2007



Year	Amount Proposed	Amount Awarded	Amount Spent
2003	\$70,918,200	\$30,728,095	\$29,665,074
2004	\$95,172,732	\$31,295,411	\$30,876,024
2005	\$99,731,978	\$27,647,669	\$28,824,531
2006	\$151,120,114	\$33,404,893	\$27,323,053
2007	\$96,045,818	\$36,046,037	\$28,512,831



The University of North Carolina at Greensboro  
**CONTRACTS AND GRANTS**  
**SUMMARY OF OVERHEAD REVENUES**  
 Years Ended June 30, 2003 - 2007



Year	Dollar Amount	Indirect Cost Rate
2003	3,321,241	29.0%
2004	3,855,346	29.0%
2005	3,547,050	39.5%
2006	3,561,413	39.5%
2007	3,522,272	39.5%

Note: Overhead Revenues reported here represent amounts earned through June 30th on the accrual basis of accounting. Overhead revenues reported on E-6 represent those receipts transferred to the Overhead Receipt Code on the cash basis of accounting and include an estimate for June revenues.

Note: For an explanation of the differences in indirect cost rates, see footnotes on schedule E-6.

The University of North Carolina at Greensboro  
**STATEMENT OF CHANGES IN FUND BALANCES - CASH BASIS**  
**OVERHEAD RECEIPTS**  
Years Ended June 30, 2003 - 2007

	<u>2007</u>	<u>2006</u>	<u>2005</u>	<u>2004</u>	<u>2003</u>
BEGINNING FUND BALANCE	\$ 7,326,557	\$ 7,572,182	\$ 7,376,970	\$ 6,649,864	\$ 6,489,850
REVENUES †	<u>3,548,426</u>	<u>3,301,825</u>	<u>3,577,502</u>	<u>3,848,975</u>	<u>3,149,950</u>
TOTAL BEGINNING FUND BALANCE AND ADDITIONS	<u>\$ 10,874,983</u>	<u>\$ 10,874,007</u>	<u>\$10,954,472</u>	<u>\$ 10,498,839</u>	<u>\$ 9,639,800</u>
EXPENDITURES AND TRANSFERS:					
Personnel Compensation	1,843,374	2,114,301	1,988,000	1,821,680	1,578,759
Supplies	313,889	479,532	392,649	449,324	568,969
Current Services	1,116,716	595,053	818,695	561,817	596,356
Fixed Charges	259,600	227,164	151,315	111,998	79,403
Capital Outlay	17,091	59,400	27,872	116,221	66,317
Capital Improvements Transfer	-	-	-	-	(4,869)
Mandatory Matching Funds Transfer	-	-	-	-	35,000
Aids and Grants	<u>87,473</u>	<u>72,000</u>	<u>3,759</u>	<u>60,829</u>	<u>70,000</u>
TOTAL EXPENDITURES AND TRANSFERS	<u>\$ 3,638,143</u>	<u>\$ 3,547,450</u>	<u>\$ 3,382,290</u>	<u>\$ 3,121,869</u>	<u>\$ 2,989,936</u>
ENDING FUND BALANCE	<u>\$ 7,236,840</u>	<u>\$ 7,326,557</u>	<u>\$ 7,572,182</u>	<u>\$ 7,376,970</u>	<u>\$ 6,649,864</u>
INDIRECT COST RATE	<u>39.5%</u> (1)	<u>39.5%</u> (1)	<u>39.5%</u> (1)	<u>29.0%</u> (2)	<u>29.0%</u> (2)

NOTES: † Overhead Revenues reported here represent those receipts transferred to the Overhead Receipt Code on the cash basis of accounting and include an estimate for June revenues. Overhead Revenues reported on E-5 represent amounts earned through June 30th on the accrual basis of accounting.

(1) The current indirect cost rate was negotiated in Fiscal Year 2004, for the next four fiscal years, using the Modified Total Direct Cost method. The indirect cost rate, effective July 1, 2004, is 39.5% of salaries and wages, fringe benefits, materials, supplies, services, travel, and the first \$25,000 of each subgrant/subcontract.

(2) The indirect cost rate negotiated in Fiscal Year 2000, which was effective for the next four fiscal years, using the Modified Total Direct Cost method. The indirect cost rate, effective July 1, 2000 to June 30, 2004, was 29% of salaries and wages, fringe benefits, materials, supplies, services, travel, and the first \$25,000 of each subgrant/subcontract.

The University of North Carolina at Greensboro  
**BUILDINGS SUMMARY - HISTORICAL COST, REPLACEMENT VALUE AND SQUARE FOOTAGE**  
As of December 2007

Type of Building	Cost		Square Footage	
	Historical	Replacement	Gross	ASF
Instruction				
Classrooms - 19 Buildings	\$ 155,105,741	\$ 266,703,583	1,712,913	890,595
Other - 9 Buildings	12,753,025	42,845,882	344,822	195,385
Student Services - 10 Buildings	34,073,666	81,786,161	701,823	346,706
Residence Halls - 21 Buildings	44,286,031	111,321,432	1,139,576	631,123
Administration and General Institutional - 29 Buildings	<u>58,273,162</u>	<u>112,053,593</u>	<u>1,218,556</u>	<u>270,117</u>
<b>Total Buildings Owned and in Use</b>	<b><u>304,491,625</u></b>	<b><u>614,710,651</u></b>	<b><u>5,117,690</u></b>	<b><u>2,333,926</u></b>
Leased Buildings - (6)	N/A	1,250,078	7,400	20,095
Buildings at North Campus (16) **	5,958,495	6,864,769	146,939	N/A
<b>Total Buildings in Use</b>	<b><u>\$ 310,450,120</u></b>	<b><u>\$ 622,825,498</u></b>	<b><u>5,272,029</u></b>	<b><u>2,354,021</u></b>

\*\* Shared with NC A&T

Note: All square footage and usage information for owned buildings is submitted for publication in the 2005 Building Characteristic Report for the N.C. Commission of Higher Education Facilities provided by Administration and Planning. Net square footage is the sum of all areas on all floors which are assigned to, or available for assignment to, an occupant. Specifically, it is the building's gross area less its custodial, circulation, mechanical, and structural areas.

The University of North Carolina at Greensboro  
**BUILDING USAGE - HISTORICAL COST AND SQUARE FOOTAGE**  
As of December, 2007

Instruction	Historical Cost	Replacement	Square Footage	
			Gross	ASF
<b>Classrooms:</b>				
Brown	\$ 880,512	\$ 3,660,360	\$ 35,080	\$ 17,751
Bryan Building	4,990,215	13,158,433	124,571	73,322
Carmichael Building	179,000	1,196,751	8,576	6,136
Carter Child Care (117 Mclver Street)	147,000	230,690	4,390	1,639
Curry	3,291,739	8,695,867	85,114	47,492
Eberhart	4,661,000	16,184,601	122,142	67,134
Ferguson Arts and Sciences	3,647,559	8,324,010	57,081	33,134
Maud Gatewood Studio Arts Building	17,613,674	19,234,132	126,146	65,380
Graham	1,535,000	7,363,535	66,593	37,580
Health & Human Performance Building	16,945,548	25,424,143	271,585	130,478
Mclver	1,770,320	13,798,141	129,481	73,663
Moore Humanities & Research	14,440,000	15,768,480	91,195	52,787
Moore Nursing	1,140,000	5,492,775	41,364	23,294
Music Building	24,531,728	38,085,161	145,235	65,558
New Science Building	45,936,300	62,824,469	181,178	88,470
Child Care Center (310 Mclver)	116,000	468,795	5,001	3,514
Petty	2,442,899	9,447,471	89,919	36,415
Stone	9,770,047	13,640,435	85,463	46,779
Taylor Theatre	1,067,200	3,705,334	42,799	20,069
<b>Total Classrooms</b>	<b>\$ 155,105,741</b>	<b>\$ 266,703,583</b>	<b>\$ 1,712,913</b>	<b>\$ 890,595</b>
<b>Other:</b>				
Cone Art Building	\$ 6,616,264	\$ 13,799,347	\$ 50,403	\$ 33,052
Foust	590,248	3,510,917	35,417	16,971
Family Research Center (536 Highland Ave)	20,000	285,307	3,845	1,556
Genetic Counseling (119 Mclver Street)	101,500	313,501	4,262	1,559
International Programs (127 Mclver Street)	102,000	420,734	3,872	1,476
Jackson Library	4,638,146	23,079,104	236,669	135,239
Nursing Annex (320 Mclver Street)	66,000	558,764	3,886	1,381
Research Greenhouse - Northridge	266,104	386,106	3,588	3,397
Three College Observatory	352,763	492,102	2,880	754
<b>Total Other</b>	<b>\$ 12,753,025</b>	<b>\$ 42,845,882</b>	<b>\$ 344,822</b>	<b>\$ 195,385</b>
<b>Total Instruction</b>	<b>\$ 167,858,766</b>	<b>\$ 309,549,465</b>	<b>\$ 2,057,735</b>	<b>\$ 1,085,980</b>

The University of North Carolina at Greensboro  
**BUILDING USAGE - HISTORICAL COST AND SQUARE FOOTAGE**  
As of December, 2007

	Historical Cost	Replacement	Square Footage	
			Gross	ASF
<b>Recreation and Student Services:</b>				
Aycock Auditorium	\$ 1,684,000	\$ 7,243,741	\$ 90,386	\$ 38,220
Dining Hall	8,065,752	10,263,665	100,388	58,286
Elliott University Center	1,807,000	22,631,135	210,746	111,916
Gove Student Health Ctr	532,000	10,355,878	43,739	36,746
Soccer Stadium and Press Box	3,256,621	4,152,290	50,442	24,748
Student Recreation Center	7,982,634	13,835,155	180,619	61,683
Baseball Stadium, pavilion, maintenance bldg	5,333,234	7,211,888	13,223	7,306
Recreational Field Support Building	294,840	347,530	1,092	399
UNCG Spartan Softball Stadium	3,296,660	3,700,752	10,612	7,402
Recreational Track and Sports Area	1,820,925	2,044,127	576	-
<b>Total Recreation and Student Services</b>	<b>\$ 34,073,666</b>	<b>\$ 81,786,161</b>	<b>\$ 701,823</b>	<b>\$ 346,706</b>
<b>Residence Halls:</b>				
Bailey	\$ 911,629	\$ 3,069,496	\$ 34,723	\$ 21,519
Coit	500,621	3,069,496	34,723	21,658
Cone	2,657,328	9,623,812	83,126	49,589
Cotten	536,710	3,069,496	34,723	21,481
Mary Foust	643,238	4,171,460	47,675	25,522
Gray	536,710	3,069,496	34,723	21,589
Grogan	1,570,634	8,462,247	71,674	42,610
Guilford	597,979	4,171,460	47,675	26,161
Hinshaw	911,539	3,069,496	34,723	21,720
Jamison	875,539	3,069,496	34,723	21,447
Mendenhall	539,000	4,631,801	45,493	26,411
Moore - Strong	5,538,078	7,499,987	81,454	41,351
Phillips - Hawkins	7,937,074	9,745,391	106,630	50,312
Ragsdale	539,000	4,631,801	46,685	27,150
Reynolds	1,570,634	8,462,247	75,005	44,714
Shaw	888,065	3,145,925	31,324	15,846
Spencer - North	2,255,576	4,289,127	77,293	31,822
Spencer - South	2,255,576	3,431,609	32,308	17,437
Tower Village Apartments	6,873,101	11,708,135	95,378	54,597
Weil	3,074,000	4,038,159	44,097	21,066
Winfield	3,074,000	4,891,295	45,421	27,121
<b>Total Residence Halls</b>	<b>\$ 44,286,031</b>	<b>\$ 111,321,432</b>	<b>\$ 1,139,576</b>	<b>\$ 631,123</b>

The University of North Carolina at Greensboro  
**BUILDING USAGE - HISTORICAL COST AND SQUARE FOOTAGE**  
As of December, 2007

	Historical Cost	Replacement	Square Footage	
			Gross	ASF
<b>Administration and General Institutional:</b>				
Alumni House	\$ 755,185	\$ 2,119,565	\$ 24,704	\$ 13,229
Becher-Weaver Building (915 Northridge)	2,271,189	11,293,120	84,446	64,712
Campus Supply Stores	255,491	2,034,151	24,973	14,537
Armfield/Pryor Visitor Center	145,000	3,661,024	10,977	4,617
Gray Home (Facilities Design and Construction)	128,061	497,802	4,441	2,852
Faculty Center	61,000	456,150	3,871	2,756
Financial Aid Building (723 Kenilworth Street)	853,861	1,369,867	6,380	4,757
Forney	491,400	2,639,972	24,755	14,229
Grounds Maint Bldg.	11,830	304,316	2,387	2,035
Chemical Safety Building	2,008,828	3,080,416	7,724	3,732
Steam Plant	4,671,644	6,360,395	19,698	1,454
Sink Building	249,000	1,856,955	21,605	13,838
Physical Plant Garage	77,159	575,308	9,420	8,466
Mclver St. Chiller	7,957,284	9,123,822	9,240	-
McNutt	706,260	2,393,182	26,438	19,402
Power Substation	3,886,450	4,244,003	12,480	-
Mossman Building	2,366,000	6,949,299	59,879	31,028
1100 West Market Street	2,142,321	2,541,047	32,151	15,755
Parking Deck - Mclver Avenue	7,731,400	12,245,962	234,101	1,087
Parking Deck-Walker Avenue	6,892,491	11,057,974	292,447	3,001
Parking Deck - Oakland Avenue	11,205,100	13,875,589	247,412	-
Information Services (500 Forest Street)	131,647	435,328	2,428	1,292
1605 Spring Garden St	725,000	854,561	5,218	3,256
Stone Building Chiller	84,930	138,178	1,476	-
University Graphics & Printing (525 Tate Street)	275,000	324,414	5,300	4,409
University Police Station (996 Spring Garden Street)	131,500	367,885	2,087	1,214
University Warehouse (2900 Oakland Avenue)	683,131	9,751,808	40,691	38,459
Nicholas Vacc Bell Tower	500,000	546,000	117	-
Jackson Library Chiller	875,000	955,500	1,710	-
<b>Total Administration and General</b>	<b>\$ 58,273,162</b>	<b>\$ 112,053,593</b>	<b>\$ 1,218,556</b>	<b>\$ 270,117</b>
<b>Total Buildings Owned and in Use</b>	<b>\$ 304,491,625</b>	<b>\$ 614,710,651</b>	<b>\$ 5,117,690</b>	<b>\$ 2,333,926</b>

The University of North Carolina at Greensboro  
**BUILDING USAGE - HISTORICAL COST AND SQUARE FOOTAGE**  
As of December, 2007

	Historical Cost	Replacement	Square Footage	
			Gross	ASF
<b>Leased Buildings</b>				
Bryan House 711 Sunset Drive	N/A	\$ 1,030,004	\$ 7,400	\$ 5,091
200 E Northwood St	N/A	24,504		2,042
330 S Greene St	N/A	106,898		6,615
948 Walker Ave	N/A	39,840		2,475
3200 Northline Avenue	N/A	23,832		1,372
413 S. Edgeworth St	N/A	25,000		2,500
<b>Total Leased Buildings</b>	<b>N/A</b>	<b>\$ 1,250,078</b>	<b>\$ 7,400</b>	<b>\$ 20,095</b>
<b>Total Buildings Owned and Leased and In Use</b>	<b>\$ 304,491,625</b>	<b>\$ 615,960,729</b>	<b>\$ 5,125,090</b>	<b>\$ 2,354,021</b>
<b>Buildings at Gateway University Research Park *</b>				
Merricka Hall (Admin Bldg)	\$ 692,342	\$ 793,839	\$ 16,222	N/A
Dixon Building	685,805	786,344	16,063	N/A
Phillips-Payne Building	727,033	866,376	17,031	N/A
Brown Hall	1,375,633	1,577,301	32,223	N/A
Simpson-Williams Gymnasium	677,911	777,293	15,270	N/A
Melh Hall	1,364,068	1,564,040	31,959	N/A
Central Kitchen	183,015	209,845	4,293	N/A
Storage/Maintenance Bldg	119,210	136,687	7,603	N/A
Greenhouse	70,686	81,048	5,000	N/A
Field House Storage	29,900	34,283	355	N/A
Bike Shelter	7,477	8,573	240	N/A
Park Shelter	4,485	5,142	120	N/A
Park Shelter	4,485	5,142	120	N/A
Park Shelter	4,485	5,142	120	N/A
Baseball Dugout #1	5,980	6,857	160	N/A
Baseball Dugout #2	5,980	6,857	160	N/A
<b>Total Buildings at Gateway University Research Park</b>	<b>\$ 5,958,495</b>	<b>\$ 6,864,769</b>	<b>\$ 146,939</b>	<b>N/A</b>
<b>Total Buildings In Use</b>	<b>\$ 310,450,120</b>	<b>\$ 622,825,498</b>	<b>\$ 5,272,029</b>	<b>\$ 2,354,021</b>

Note: All square footage and usage information for owned buildings is published in the 2005 Building Characteristic Report for the N.C. Commission of Higher Education Facilities provided by Administration and Planning.

\* North Campus, Shared with NC A&T

The University of North Carolina at Greensboro  
**FACILITIES UTILIZATION**  
 October 30, 1998 - 2006

**Assignable Square Feet of Academic Facilities Per FTE Student**

Academic Assign Sq. Ft.	2006 FTE Enrollment	Square Feet of Academic Facilities Per Student									
		2006	2005	2004	2003	2002	2001	2000	1999	1998	
<u>1,460,071</u> ^	<u>14,857</u>	<u>98</u>	<u>81</u>	<u>90</u>	<u>93</u>	<u>92</u>	<u>89</u>	<u>93</u>	<u>91</u>	<u>89</u>	

**Assignable Square Feet Per Student Station**

	No. of Rooms	No. of Student Stations	Average Stud. Sta. Per Room	Total Assign. Sq. Ft.	Square Feet of Academic Facilities Per Student Station						
					2006	2005	2002	2001	2000	1999	1998
Classrooms:	121	6,730	56	115,399	17	18	18	18	16	17	17
Class Laboratories:	79	2,422	31	103,684	43	44	44	41	40	42	42

**Gross Square Feet by Period of Construction**

Total Gross SF on Campus	Period of Construction								
	Pre-1900	1900-1929	1930-1949	1950-1969	1970-1979	1980-2002	2003-2005	2006-	
<u>5,130,803</u>	<u>22,472</u>	<u>1,099,230</u>	<u>447,638</u>	<u>1,146,140</u>	<u>1,002,413</u>	<u>551,806</u> **	<u>672,518</u>	<u>217,321</u>	

Source: State of North Carolina Higher Education Facilities Inventory and Utilization Study 2006.

Note: The buildings on the North Campus are part of the Joint Millennium Campus with NC A&T, and are not UNCG buildings.

^These figures are as reported in the Facilities Inventory and Utilization Report, Fall 2006

\*\*Data as reported to N.C. Commission on Higher Education, reporting period Fall 2002, total gross area



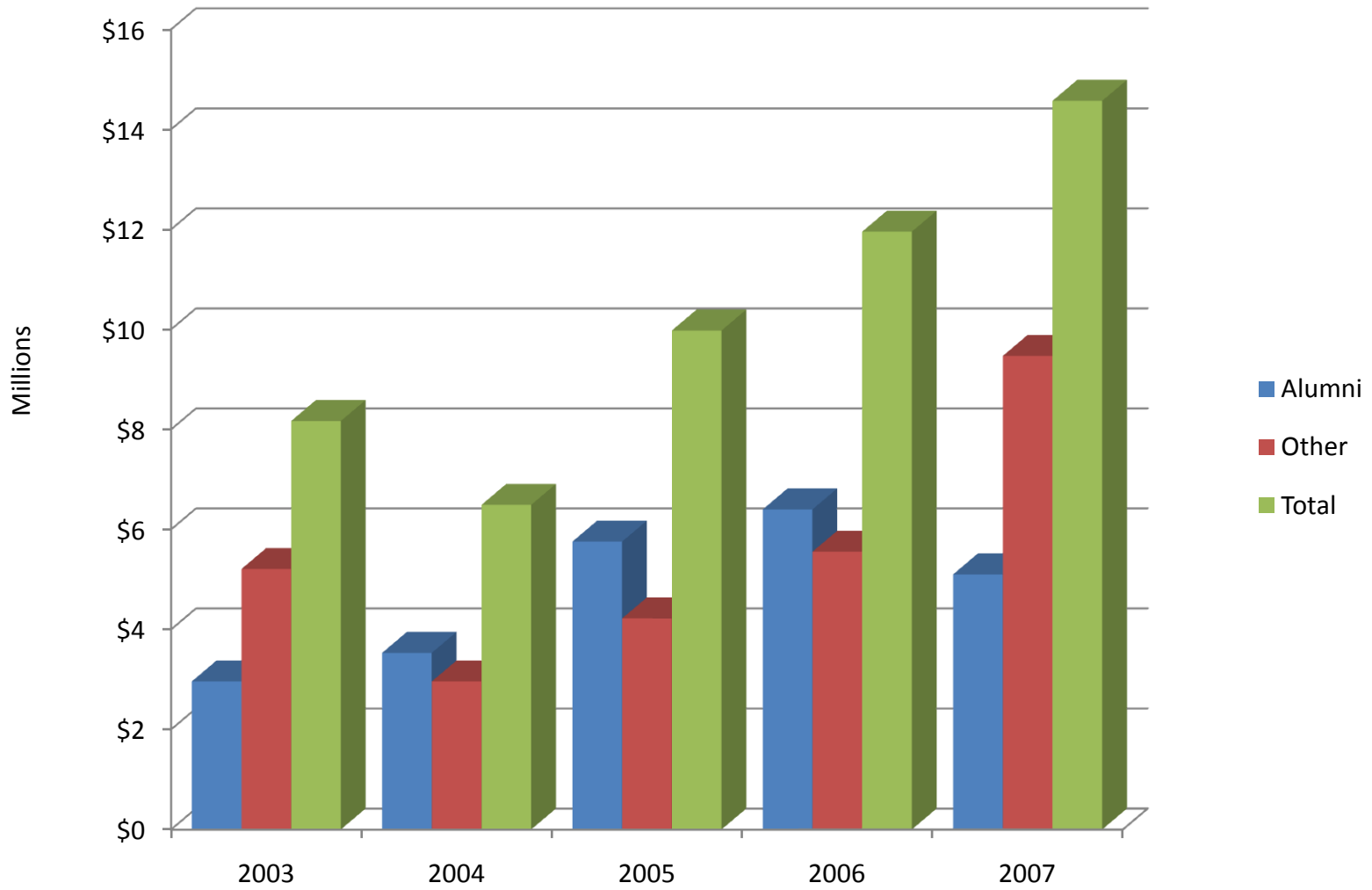
The University of North Carolina at Greensboro  
**UNCG AND AFFILIATED ORGANIZATIONS**  
**CONSOLIDATED STATEMENT OF GIFTS**  
Years Ended June 30, 2003 - 2007

	<u>2007</u>	<u>2006</u>	<u>2005</u>	<u>2004</u>	<u>2003</u>
<b><u>SOURCES OF SUPPORT</u></b>					
Alumni	\$ 5,101,183	\$ 6,400,068	\$ 5,756,939	\$ 3,531,282	\$ 2,959,783
Parents	85,790	75,046	34,950	20,770	40,561
Faculty/Staff	478,212	450,425	147,462	207,777	171,677
Friends	5,227,342	2,592,388	1,863,301	876,518	1,381,821
Corporate	1,390,235	1,142,146	1,211,789	700,549	1,115,604
Private Foundations	1,657,153	1,108,884	770,477	898,823	2,406,158
Other	<u>630,627</u>	<u>185,276</u>	<u>192,619</u>	<u>255,606</u>	<u>92,600</u>
<b>TOTAL SOURCES OF SUPPORT</b>	<b><u>\$ 14,570,542</u></b>	<b><u>\$ 11,954,233</u></b>	<b><u>\$ 9,977,537</u></b>	<b><u>\$ 6,491,325</u></b>	<b><u>\$ 8,168,204</u></b>
<b><u>PURPOSES OF SUPPORT</u></b>					
Current - Unrestricted Funds	\$ 827,029	\$ 575,356	\$ 486,504	\$ 630,589	\$ 756,526
Current - Restricted Funds	4,271,769	2,952,177	2,077,347	1,777,688	2,132,715
Loan Funds	5,145	2,105	8,285	1,617	1,940
Endowment Funds	6,188,040	6,679,205	5,186,485	3,416,686	4,099,040
Annuity and Life Income Funds	3,190,858	1,605,851	1,658,061	220,003	644,420
Plant Funds	<u>87,701</u>	<u>139,539</u>	<u>560,855</u>	<u>444,742</u>	<u>533,563</u>
<b>TOTAL PURPOSES OF SUPPORT</b>	<b><u>\$ 14,570,542</u></b>	<b><u>\$ 11,954,233</u></b>	<b><u>\$ 9,977,537</u></b>	<b><u>\$ 6,491,325</u></b>	<b><u>\$ 8,168,204</u></b>

The following organizations are included:

- The UNCG Excellence Foundation
- The University of North Carolina at Greensboro Human Environmental Sciences Foundation, Incorporated
- The Weatherspoon Art Foundation
- The Weatherspoon Gallery Association (although not an affiliated organization, all years presented include gifts to the Association.)
- The UNCG Alumni Association

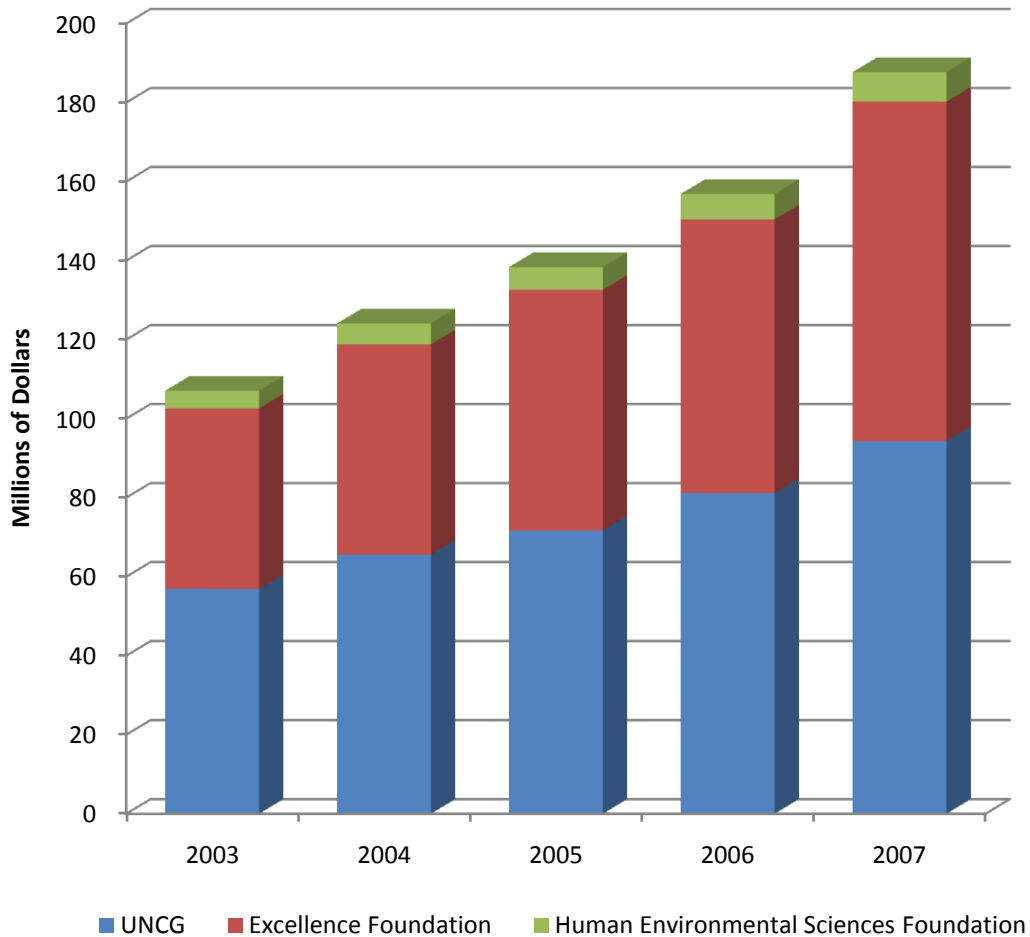
The University of North Carolina at Greensboro  
**UNCG AND AFFILIATED ORGANIZATIONS**  
**CONSOLIDATED GIFTS - SOURCES OF SUPPORT**  
Years Ended June 30, 2003 - 2007



The University of North Carolina at Greensboro  
**GIFTS TO UNCG**  
**FROM AFFILIATED ORGANIZATIONS**  
Years Ended June 30, 2003 - 2007

	<u>2007</u>	<u>2006</u>	<u>2005</u>	<u>2004</u>	<u>2003</u>
<b>THE UNCG EXCELLENCE FOUNDATION:</b>					
Instructional Support	\$ 666,903	\$ 486,436	\$ 284,380	\$ 241,575	\$ 374,516
Scholarships and Fellowships	1,351,177	1,094,480	834,663	1,041,221	1,314,499
Other	<u>584,041</u>	<u>445,899</u>	<u>1,032,328</u>	<u>621,632</u>	<u>567,587</u>
<b>TOTAL EXCELLENCE FOUNDATION</b>	<u>\$ 2,602,121</u>	<u>\$ 2,026,815</u>	<u>\$ 2,151,371</u>	<u>\$ 1,904,428</u>	<u>\$ 2,256,602</u>
<b>UNCG HUMAN ENVIRONMENTAL SCIENCES FOUNDATION, INC.</b>					
Instructional Support	\$ 6,583	\$ 48,051	\$ 36,079	\$ 45,252	\$ 88,376
Scholarships and Fellowships	173,666	82,126	78,500	71,659	96,785
Other	<u>24,879</u>	<u>78,197</u>	<u>60,581</u>	<u>28,588</u>	<u>19,503</u>
<b>TOTAL UNCG HUMAN ENVIRONMENTAL SCIENCES FOUNDATION, INC.</b>	<u>205,128</u>	<u>208,374</u>	<u>175,160</u>	<u>145,499</u>	<u>204,664</u>
<b>TOTAL GIFTS FROM AFFILIATED ORGANIZATIONS</b>	<u><u>\$ 2,807,249</u></u>	<u><u>\$ 2,235,189</u></u>	<u><u>\$ 2,326,531</u></u>	<u><u>\$ 2,049,927</u></u>	<u><u>\$ 2,461,266</u></u>

The University of North Carolina at Greensboro  
**UNCG AND AFFILIATED FOUNDATIONS**  
**TOTAL ENDOWMENT ASSETS - MARKET VALUE**  
 June 30, 2003 - 2007

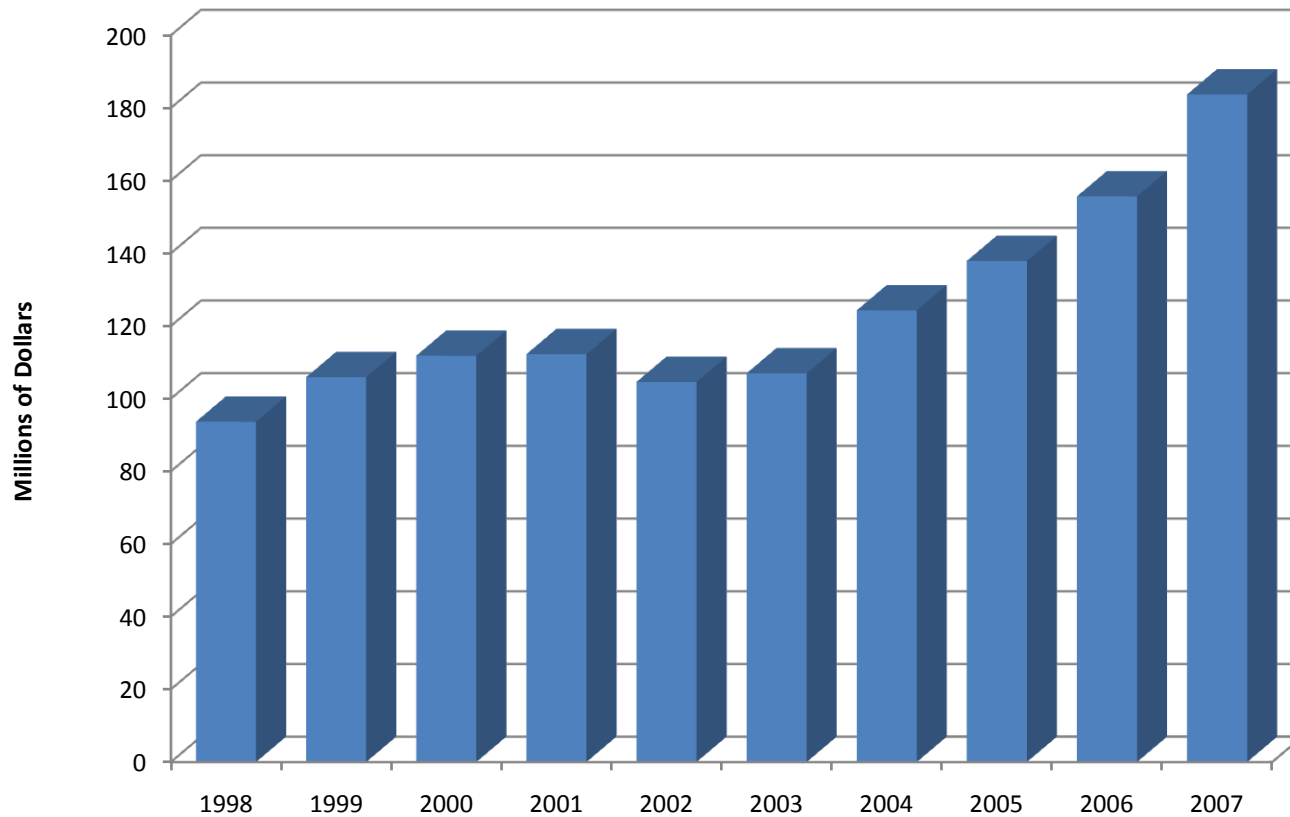


	UNCG	Excellence Foundation	Human Environmental Sciences Foundation	Total
2003	56,917,242	45,700,519	4,470,505	107,088,266
2004	65,586,271	53,215,109	5,306,651	124,108,031
2005	71,710,002	60,894,702	5,752,381	138,357,085
2006	81,184,086	69,250,993	6,449,618	156,884,697
2007	94,317,611	85,951,681	7,452,054	187,721,346

Note: Reconciliation of Endowment Investments to Total Endowment Assets for 2007

Endowment Investments per A-1	185,436,156
Noncurrent Restricted Cash	619,691
Other Long-term Investments (Land)	1,640,928
Current Receivables	24,571
<b>Total Endowment Assets per H-1</b>	<b><u>187,721,346</u></b>

The University of North Carolina at Greensboro  
**ENDOWMENT INVESTMENT POOL - MARKET VALUE**  
 June 30, 1998 - 2007

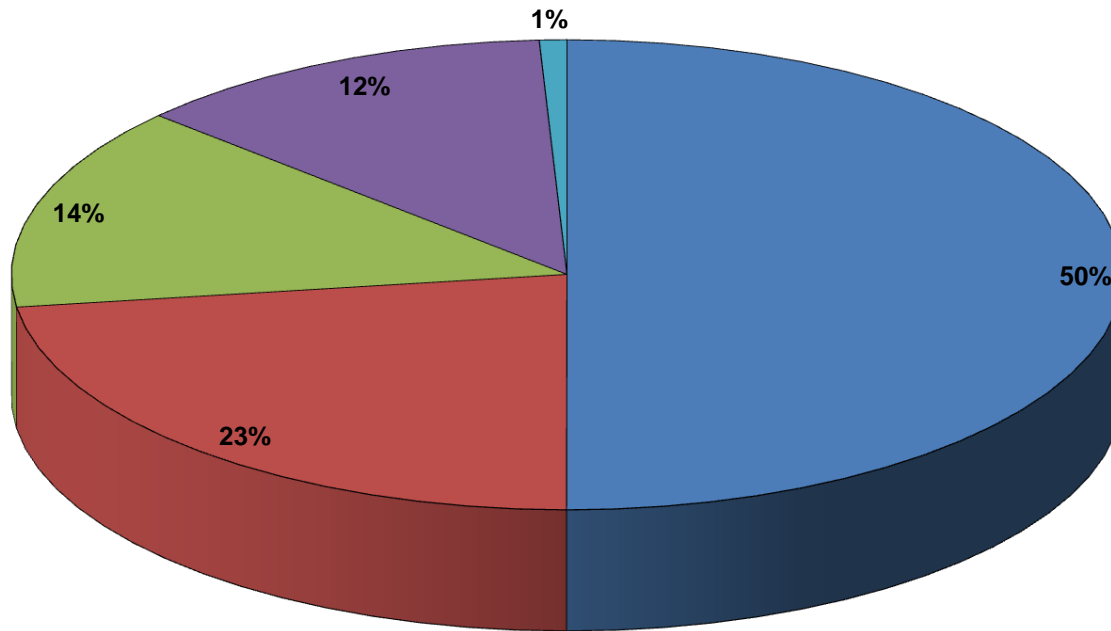


	Market Value
1998	\$ 93,632,017
1999	\$ 105,866,917
2000	\$ 111,786,813
2001	\$ 112,199,786
2002	\$ 104,564,051
2003	\$ 106,947,032
2004	\$ 124,265,319
2005	\$ 137,867,248
2006	\$ 155,642,081
2007	\$ 183,694,518

NOTE: Reconciliation of The Endowment Investment Pool for 2007

External Pool Investments per Footnote 2 of UNCG's 2006-07 Financial Report	183,672,017
Noncurrent Restricted Cash	<u>22,501</u>
Total Endowment Investment Pool per H-2 and Footnote 3 of UNCGIF's 2006-07 Financial Report	<u><u>183,694,518</u></u>

The University of North Carolina at Greensboro  
**UNCG AND AFFILIATED FOUNDATIONS**  
**ENDOWMENT SUPPORT BY PURPOSE**  
 Year Ended June 30, 2007



	Amount	%
Student Financial Aid	\$ 2,767,675	50%
Other Restricted	1,234,766	23%
Professorships	762,602	14%
Unrestricted	670,890	12%
Endowment Additions	43,287	1%
<b>Total</b>	<b>\$ 5,479,220</b>	<b>100%</b>

**Executive Overview**  
**UNCG Operating Resources**  
**STATE OPERATING BUDGET**

The State Operating Budget is the largest component of the University's operating funds. It is established by the State Legislature and is predominantly funded from revenues collected from the State's taxpayers and student tuition payments. The state operating budget consists of two components, a continuation budget and an expansion budget which are described below:

**Continuation Budget**

The "Continuation Budget," sometimes referred to as the "Base Budget," is the permanent continuing budget for the ongoing operation of the primary functions and mission of the University. It is established by the General Assembly on a biennial basis. It is a line-item detail budget supported primarily from appropriations from the State of North Carolina and tuition charges to students. The state-operating budget for the University is enrollment-driven, dependent on the number of full-time equivalent undergraduate and graduate students and the related student credit hours. One FTE is based on 12 semester hours of work for undergraduates and 9 semester hours of work for graduate students.

This budget supports the functions of: instruction, libraries, general academic support, student services, institutional support, and physical plant operations.

There is a formal process for establishing the continuation budget on a biennial basis. Instructions are prepared by the Office of State Budget and Management. UNC General Administration (GA) then tailors instructions specifically for the university system. These instructions set forth what is to be included and what inflationary and other changes to the base budget that may be requested. Normally, the instructions are received in March of even numbered years and the completed package is due in September of even numbered years, approximately nine months before the beginning of the biennium for which the budget is being requested. Changes to enrollment are included in the continuation budget. UNC GA prepares a summary of the requests for the entire university system. The Office of State Budget and Management reviews the requests and makes adjustments to realign and to remove or reduce items included in the requests. The Governor submits the continuation budget request to the "Long Session" of the General Assembly in January of every odd numbered year. The General Assembly enacts legislation to establish the continuation budget for the biennium, usually in June, July, or August.

The continuation budget established for the biennium can be adjusted for the second year of the biennium when the General Assembly meets for its "Short

Session” in the following April through July. There may be budget changes in both the long session and the short session of the General Assembly.

Since the continuation budget is somewhat fixed and stable, internal allocation decisions are made in advance of receiving the final approved budget from the legislature. The process for making the internal allocations of the continuation budget to departments is initiated in February of each year. Departmental budgets are finalized by May and set up in the financial system to allow purchases to be made as early in the new fiscal year as possible. Allocation adjustments as a result of budget cuts by the legislature or the Governor are reflected in departmental budgets at the point the cuts are final.

Detail line-item budgets are established and controlled at the department level. The allocations to individual departments are made by the Provost, Vice Chancellors, and Deans for their respective areas of responsibility on an annual basis. The department heads make expenditure decisions and are held accountable for managing their budgets.

Salary Increases are legislated by the General Assembly. There are separate processes for the administration of salary increases based upon employee categories. Faculty and certain administrators are Exempt from the state Personnel Act (EPA) and the process for the related salary increases is set by UNC GA. Other employees are Subject to the state Personnel Act (SPA) and the process for salary increases is set by the Office of State Personnel. Both EPA and SPA salary increases, when approved on a recurring basis, become part of the continuing budget.

### **Expansion Budget**

The expansion budget, sometimes referred to as the “change budget,” is that part of the state operating budget for new programs and changes in programs directly related to the institutional mission. These changes include adjustments in funding resulting from basic program support, and miscellaneous items such as library acquisitions, computing, safety equipment, preventive maintenance funds, etc. The expansion budget becomes part of the continuation budget for the next biennium to the extent that the items are considered ongoing.

There is a formal process for requesting the expansion budget on a biennial basis. Instructions are received from GA in May of even numbered years that prescribe the format and nature of allowable requests and the amount of funding that can be requested. The Chancellor makes the internal allocation decisions for the divisions. The Provost and Vice Chancellors, together with department heads, deans and directors, develop the requests for each division based upon the allocations and priorities established by the Chancellor. The completed package is submitted to GA in September of even numbered years, approximately nine months before the beginning of the biennium. GA prepares a



summary of the requests for the entire university system. The Office of State Budget and Management review the requests. The expansion budget request is submitted to the “Long Session” of the General Assembly by the Governor in January. The General Assembly enacts legislation to establish the expansion budget for the biennium, usually in June, July, or August.

Once the General Assembly enacts legislation for the expansion budget, the Board of Governors then makes allocations to the individual institutions in the UNC System. Instructions are received from UNC GA for the preparation of line-item detail budgets within a very tight timeframe, sometimes forty-eight hours or less. The Chancellor makes internal allocation decisions for each division consistent with the strategic operating plans. The Provost and Vice Chancellors then make divisional decisions in accordance with the allocations and general priorities established by the Chancellor.

The expansion budget is also addressed in the second year of the biennium when the General Assembly meets for its “Short Session” in the following April through July.

### **Rules and Policies of Major Importance**

- There can be no deficit spending, overall or by specific category.
- The creation and elimination of positions require approval of the Provost or Vice Chancellor via a budget flexibility revision.
- Prior approval of the Provost or Vice Chancellor is required for transfers between purposes/function, transfer between Personnel Lines and OTP, and changes in the level of budgeted revenues and expenditures via budget flexibility revision.

Permanent positions are separately budgeted and cannot be overdrawn in total, or in terms of annual rate, FTE, or hourly rate.

**Executive Overview**  
**UNCG Operating Resources**  
**STATE OPERATING BUDGET – BUDGET FLEXIBILITY**

During the 1991 and several subsequent sessions of the General Assembly, additional latitude was granted to the University that enables UNCG to (1) transfer budget in ways that was not previously available without Office of State Budget & Management (OSBM) approval, (2) administer personnel classifications and properly set compensation for campus personnel and (3) purchase items at higher dollar limits without State Purchasing & Contract approval. This legislative action has been referred to as Budget Flexibility and the Board of Governors must designate a UNC institution as a “Special Responsibility Constituent Institution” before the institution may benefit from the legislation.

The Board of Governors has established policies that specify how an institution may be designated as a Special Responsibility Constituent Institution. Further, the Board has adopted broad budgetary, carryforward, personnel administration, purchasing and reporting policies.

**A. Achieving and Retaining Status as a Special Responsibility Constituent Institution**

Management Staffing Standards and Internal Controls and Safeguards requirements include:

- The Chancellor must assume personal responsibility and also establish the appropriate administrative and internal control procedures for carrying out the special delegations of authority. This includes the budget, human resource classification and compensation administration, purchasing, and financial record integrity.
- The Chancellor shall prepare a plan for the uses of appropriations carried forward from the previous fiscal year and anticipated lapsed salary funds for the current fiscal year.
- The Chancellor shall review an annual internal audit report on expenditures authorized under budget flexibility.
- Other provisions of the legislation require the President to follow up on major audit findings

**B. Budget Administration**

- Appropriations

The General Fund appropriation is made in the form of a single sum to the University.

The University may expend the General Fund appropriation in the manner deemed by the Chancellor to maintain and advance the programs and services of the institution consistent with the directives and policies of the Board of Governors. These directives prohibit the elimination of a program of study, creation of new financial aid programs, and using funds appropriated for Distance Education on other initiatives without Board approval.

- Reversions and Carry-Forwards of Appropriations

The appropriations credit balance remaining at the close of a fiscal year may be carried forward to the next fiscal year and used for one-time expenditures that will not impose additional financial obligations on the State. However, the amount carried forward under this section shall not exceed two and one-half percent (2 1/2%) of the General Fund appropriation.

### **C. Personnel Administration**

- The Chancellor, when he/she finds that to do so would help to maintain and advance the programs and services of the institution, may establish and abolish positions, acting in accordance with State personnel policies and procedures or policies and procedures of the Board of Governors if these positions are exempt from the State Personnel Act.
- No action should have the effect of either establishing a new academic program or administrative unit or closing an existing academic or inter-institutional program or administrative unit. No action should be taken which permanently reduces the number or amount of Regular Term budgeted teaching positions supported by General Fund appropriations thereby changing the student-faculty ratio or the budgeted average teaching salary established by the Board of Governors.
- Implementation of all personnel actions are subject to the availability of funds within the University's current budget to fund the full annualized costs of these actions.

### **D. Purchasing**

- The expenditure benchmark for the University with regard to competitive bid procedures and the bid value benchmark was increased to \$500,000.

## E. Impact on Education

The University must include in its institutional effectiveness plan those assessment measures that are determined by the Board to be measures that will assure some standard measure of student learning and development in general undergraduate education.

## F. Reporting Requirements

- *Monthly Report* The University must prepare a monthly operating report showing the institution's current expenditure plan.
- *Fiscal Year Plan* The Chancellor must prepare a fiscal year plan, specifying programmatic, and major expenditure classification detail, for expending funds carried forward from the previous fiscal year. An annual plan for expending anticipated lapsed salary funds for the fiscal year must also be submitted to the Board by the Chancellor. This portion of the plan would be a projection of the amount of lapsed salaries and the programmatic priorities for expending the estimated funds.

## UNCG Implementation

UNCG has established internal policies concerning Budget Flexibility that are used to assure the institution not only complies with the Board of Governors directives and the legislation but also leverages budget flexibility to maximize the institution's ability to react to short term needs (for example, utility costs) and the funding of major campus wide initiatives. In past years, the Student Information System purchase and implementation and the partial funding of several Capital Improvement projects utilizing the prior year's carryforward were accomplished via Budget Flexibility.

The major policy concerning budget flexibility that may be unique to UNCG concerns the use of lapsed SPA salaries. One-half of these funds are redirected to the Provost or Vice Chancellor for allocation. UNCG does not allow departments to utilize the other half of lapsed SPA salaries unless these funds are used to pay a contract or temporary worker to do the work normally performed by the vacant SPA position.

Any State funding that is carried to the next year is under the direction of the Chancellor, regardless of the source of the funds. In the current year, the Provost and Vice Chancellors may anticipate that some of their funding will not be fully utilized due to extraordinary circumstances; the Chancellor may approve the allocation of these funds back to the Division that generated them if he/she deems it in the best interest of the University.

**Executive Overview**  
**UNCG Operating Resources**  
**OVERHEAD RECEIPTS**

Overhead receipts reimburse the University for Facilities and Administrative (F&A) costs, which include: laboratory and office space; utilities; administrative services (e.g., purchasing, accounting, research, administration, personnel security); custodial services; and building, grounds, and street maintenance. In other words, they include all those things essential to support sponsored research, which cannot be broken down and directly charged to a specific grant or contract. F&A cost percentages are currently set for a four-year period based on actual cost records audited and approved by the Federal Government. Although the rates may be revised where the sponsor administratively limits F&A cost recovery, they are not subject to arbitrary adjustment either by the University or the sponsor.

Unless prohibited by the funding agency, all requests for extra mural funding must include F&A costs. UNCG is currently on a modified total direct cost base for the F&A cost calculation.

Overhead receipts are currently included in institutional trust funds. Legislation was enacted in 1989 to gradually reduce the transfer to the State Operating Budget over a period of years until 1996-97 when it reached zero. At that point, overhead receipts were shifted to institutional trust funds.

The University adopted an overhead receipts allocation policy in 1985. The allocation policy is based on prior year revenues. The allocation of revenue according to the policy is as follows for the year of 2007-2008:

- Salaries that support centralized contract and grant functions and that are approved by the Chancellor are initially allocated. This represents 30 percent of the total available revenues.
- Approximately 20 percent is made available to the department generating the contracts and grants. Of this sum, half will be made available to the principal investigator.
- The remainder (50 percent) is allocated by the Chancellor upon recommendation by the Provost, normally to support the teaching and research aims of the University.

Internally, the budgeting process is initiated early enough to allow a review of the proposed allocations. Projections of F&A cost receipts are made in April, and instructions for preparation of budget requests are distributed. After receipt of the proposed allocation requests, the Chancellor makes allocation decisions in June and the departmental budgets are established in Banner Finance. Unspent funds remain in the account where they were originally allocated unless redirected by the Provost or Chancellor.

**Executive Overview  
UNCG Operating Resources  
STUDENT FEES**

This category consists of the following fees which are approved by General Administration and assessed to all students:

- Student Activities Fee
- Athletics Fee
- Health Services Fee
- Student Facilities Fee
- Educational and Technology Fee

**Student Activities Fee**

The Student Activities Fee encompasses the programs and activities that can be grouped into four areas: Cultural Activities and Performing Arts, Student Organizations and Programs, Student Recreation, and Student Facilities Maintenance and Operation.

**Athletics Fee**

The purpose of the Athletics Fee is to support the overall operation of a Division I intercollegiate athletics program. The program includes the sixteen sports listed below:

Men's Sports

- Basketball
- Soccer
- Golf
- Tennis
- Cross Country
- Baseball
- Wrestling
- Track and Field

Women's Sports

- Basketball
- Soccer
- Golf
- Tennis
- Volleyball
- Softball
- Cross Country
- Track and Field

**Health Services Fee**

The Health Services Fee provides support to two critical student service operations—the Student Health Center and the Counseling and Testing Center. Both the Student Health Center and the Counseling and Testing Center offer comprehensive primary and preventive health care to UNCG students within the context of this University community.

## **Student Facilities Fee**

For a number of years, the University has moved toward improving the quality of the overall physical environment on the campus and the level and quality of services provided for the students enrolled. Since state appropriations are not available, a student facilities fee is used to provide the necessary funding for the self-liquidating capital projects. Important facilities being funded in this manner include the Soccer Stadium, Student Recreation Center, and Elliott University Center's addition and renovation.

## **Educational and Technology Fee**

By directive from The Board of Governors, an Educational and Technology Fee was established to replace computer and academic course fees. This fee is used to provide staffing, supplies, and equipment for computer labs for students and to provide funding for departments for those courses that are equipment and materials intensive.

.....

Instructions relative to requesting changes in student fee rates are normally received from UNC General Administration in August for the next academic year. Therefore, the internal decision making process must take place prior to submitting requests for rate changes to General Administration (UNC GA). The process is normally initiated in September and includes meetings with the student committee on fees. In order to determine the fee rates, the level of revenues and expenditures must be projected and evaluated for the various fee alternatives. Programmatic issues must also be considered prior to finalizing the request for changes in student fee rates. Student fees must be approved by the UNCG Board of Trustees prior to submission to UNC GA for approval by the Board of Governors.

After making decisions relative to changes in student fee rates, the Chancellor makes decisions for the total amount of fee revenues to be allocated to the Provost and Vice Chancellors responsible for the various programs supported from student fees. The Provost and Vice Chancellors then allocate fee revenues to the individual fee programs. Detail expenditure budgets and estimates of other revenue are prepared and the approved budgets are established in Banner Finance.

Unlike the State Operating Budget, which is a line-item detail budget with some restrictions relative to transfers among personnel and non-personnel lines, there are fewer constraints relative to student fees (other than the Educational

and Technology Fee, which is included in the State Operating Budget). However, a number of rules still apply. There can be no deficit spending. Creation of new positions requires prior approval of the Vice Chancellor. Prior approval of the Vice Chancellor for Business Affairs is required for increases in the budgeted level of revenues and related expenditures and for the use of fund balances.

Processes such as personnel and purchasing apply to all University resources, not just state appropriated resources



**Executive Overview**  
**UNCG Operating Resources**  
**UNRESTRICTED GIFTS & INVESTMENT INCOME FUNDS**

Unrestricted Gifts & Investment Income (UGII) funds are an important source of funding for many campus activities. They can be used for any legitimate purpose as authorized by the Chancellor. At The University of North Carolina at Greensboro (UNCG) these funds are provided primarily by the following:

- The Alumni Annual Giving Campaign;
- Gifts and other funds provided by foundations, etc. (i.e., the UNCG Excellence Foundation, the Human Environmental Services Foundation, and other unrestricted endowment funds);
- Investment Income.

Allocations of UGII funds are made to cover ongoing operational matters (i.e., Alumni Scholars, Founders' Day, etc.) and for items that are of strategic importance in moving the University forward. The latter may be special projects which can have duration of a single year or multiple years with a defined ending date. Strategic proposals that require continuing operating support are considered, but those not requiring such support are more likely to be funded. Normally, UGII monies are not used to make up for normal operating shortages.

UGII funds are the most flexible of the available resources. Accordingly, the budget allocation decisions for this source of funding can be deferred until decisions are made for those funding sources with greater constraints. However, the budgeting process must start early enough to allow appropriate identification and review of items of significant importance to moving the University forward. The formal process is normally initiated in March with the projection of available UGII funds and the preparation of division requests and justifications for UGII allocations. The allocation decisions are made by June in order for the funds to be moved and budgets to be established in Banner Finance to allow purchases to be made as early in the new fiscal year as possible.

Unlike the State Operating Budget, which is a line-item detail budget with restrictions relative to transfers among personnel and non-personnel lines, there are few constraints. The major rule is that there can be no deficit spending and the funds must be expended for the purposes originally designated in the allocation.

Processes such as personnel and purchasing apply to all University resources, not just state appropriated resources.