

FISCAL PROFILE

2005 - 2009

The University of North Carolina at Greensboro
FISCAL PROFILE 2005 - 2009
INTRODUCTION

This document is an overview of financial, budgetary, and student data for The University of North Carolina at Greensboro. The primary objective of the assimilation and presentation of the data within this document is to create a fiscal profile of the University and its affiliated foundations (The UNCG Excellence Foundation, The University of North Carolina at Greensboro Human Environmental Sciences Foundation, Incorporated, the University of North Carolina at Greensboro Investment Fund, Incorporated, and The UNCG Weatherspoon Art Foundation) and to provide a basis for understanding the financial condition of the University.

Primarily, the data presented is for fiscal years 2005 - 2009. For specific categories of comparison, student enrollment and total endowment data is presented for fiscal years 2000 - 2009. Additionally, budget and student data for fiscal year 2010 is presented utilizing data available as of December 2009.

All data presented is based upon information and reports available within the official records of the University, primarily, those of the Office of Business Affairs. To enhance the understanding of the data, a variety of schedules and graphs are utilized. When the data source may be unclear to the reader or additional information is required for understanding the data, footnotes have been included.

FISCAL PROFILE 2005 – 2009

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The University of North Carolina at Greensboro
STATEMENT OF NET ASSETS - CONSOLIDATED
June 30, 2009

ASSETS		Affiliated Foundations & Eliminations	Consolidated
Current Assets	<u>UNCG Only</u>		
Cash and cash equivalents	\$ 73,994,883	\$ 908,501	\$ 74,903,384
Restricted cash and cash equivalents	20,034,342	2,832,497	22,866,839
Short-term investments	391,226	1,301,947	1,693,173
Restricted short-term investments	2,894,127	1,849,890	4,744,017
Receivables, net	8,800,630	552,430	9,353,060
Inventories	425,503		425,503
Notes receivable, net	1,256,855		1,256,855
Total current assets	<u>107,797,566</u>	<u>7,445,265</u>	<u>115,242,831</u>
Noncurrent Assets			
Restricted cash and cash equivalents	9,286,575	633,760	9,920,335
Receivables, net	927,504	77,200	1,004,704
Restricted due from primary government	541,508		541,508
Endowment investments	81,031,785	72,194,802	153,226,587
Other long-term investments	3,215,640	770,000	3,985,640
Notes receivable, net	4,729,048		4,729,048
Capital assets - nondepreciable	37,996,173	21,377,971	59,374,144
Capital assets - depreciable, net	352,839,067	55,247	352,894,314
Total noncurrent assets	<u>490,567,300</u>	<u>95,108,980</u>	<u>585,676,280</u>
Total assets	<u>598,364,866</u>	<u>102,554,245</u>	<u>700,919,111</u>
 LIABILITIES			
Current Liabilities			
Accounts payable and accrued liabilities	14,272,288	343,205	14,615,493
Due to primary government	1,092,945		1,092,945
Deposits payable	935,862		935,862
Funds Held for Others		15,602	15,602
Deferred revenue	3,155,864	174,067	3,329,931
Interest payable	1,291,063		1,291,063
Long-term liabilities-current portion	5,444,928		5,444,928
Total current liabilities	<u>26,192,950</u>	<u>532,874</u>	<u>26,725,824</u>
Noncurrent Liabilities			
Funds held for others	2,314,482		2,314,482
U.S. government grants refundable	5,084,360		5,084,360
Funds held in trust for pool participants	2,706,373		2,706,373
Long-term liabilities	118,994,278	5,289,856	124,284,134
Total noncurrent liabilities	<u>129,099,493</u>	<u>5,289,856</u>	<u>134,389,349</u>
Total liabilities	<u>155,292,443</u>	<u>5,822,730</u>	<u>161,115,173</u>
 NET ASSETS	 <u>\$ 443,072,423</u>	 <u>\$ 96,731,515</u>	 <u>\$ 539,803,938</u>

The University of North Carolina at Greensboro
STATEMENT OF REVENUE, EXPENSES
and CHANGES in NET ASSETS (Excluding Foundations)
For the Year Ended June 30, 2009

REVENUES

Operating Revenues

Student tuition and fees, net	\$	71,298,125
Federal grants and contracts		18,822,283
State and local grants and contracts		2,163,908
Nongovernmental grants and contracts		1,646,650
Sales and services, net		36,622,531
Interest earnings on loans		370,475
Other operating revenues		418,057
		131,342,029
Total operating revenues		131,342,029

EXPENSES

Operating Expenses

Salaries and benefits		219,454,251
Supplies and materials		19,972,282
Services		49,702,437
Scholarships and fellowships		15,437,382
Utilities		9,015,792
Depreciation		12,500,641
		326,082,785
Total operating expenses		326,082,785
Operating loss		(194,740,756)

NONOPERATING REVENUES (EXPENSES)

State appropriations		138,168,464
State aid		8,021,211
Noncapital grants		36,724,535
Noncapital gifts		12,331,914
Investment income, net		(15,735,042)
Interest and fees on capital asset-related debt		(4,475,308)
Other nonoperating revenues (expenses)		(4,696,253)
		170,339,521
Net nonoperating revenues		170,339,521
Loss before other revenues, expenses, gains, or losses		(24,401,235)
Capital grants		3,996,180
Capital gifts		8,800
Additions to permanent endowments		3,368,574
		3,368,574
Decrease in net assets		(17,027,681)

NET ASSETS

Net assets-beginning of the year		460,100,104
Net assets-end of the year	\$	443,072,423

The University of North Carolina at Greensboro (Excluding Foundations)
STATEMENT OF CURRENT FUNDS REVENUES AND EXPENDITURES
AS A PERCENTAGE OF EDUCATIONAL AND GENERAL
CASH BASIS

Years Ended June 30, 2005 - 2009

	2009		2008		2007		2006		2005	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
REVENUES:										
Educational and General										
Tuition and Fees	\$ 74,765,107	24.12	\$ 71,557,746	23.73	\$ 66,134,507	24.72	\$ 60,428,878	25.96	\$ 56,806,468	25.70
State Appropriations	138,168,464	44.57	156,611,887	51.95	139,732,517	52.23	116,980,339	50.25	108,856,995	49.26
State Aid	8,021,211	2.59	0	0.00	0	0.00	0	0.00	0	0.00
Contracts and Grants	61,548,306	19.85	48,676,579	16.15	41,657,707	15.57	36,706,480	15.77	39,121,594	17.70
Private Gifts, Grants and Contracts	15,707,863	5.07	10,325,406	3.42	9,155,175	3.42	8,365,832	3.59	6,904,792	3.12
Endowment Income	858,012	0.28	1,110,391	0.37	687,617	0.26	890,993	0.38	453,013	0.20
Sales and Services of Educational and General activities	8,356,810	2.70	9,960,325	3.30	8,223,685	3.07	7,808,819	3.35	7,524,043	3.40
Investment Income	2,422,146	0.78	3,061,986	1.02	1,825,946	0.68	1,543,642	0.66	1,281,246	0.58
Other Sources	150,356	0.05	188,200	0.06	90,806	0.03	59,312	0.03	51,388	0.02
Total Educational and General	<u>309,998,275</u>	<u>100.00</u>	<u>301,492,520</u>	<u>100.00</u>	<u>267,507,960</u>	<u>100.00</u>	<u>232,784,295</u>	<u>100.00</u>	<u>220,999,539</u>	<u>100.00</u>
Auxiliary Enterprises:										
Sales and Services and Other	40,042,258		39,815,822		38,099,590		34,983,515		32,477,013	
Student Fees	14,822,511		12,821,431		9,802,463		8,882,781		8,364,002	
Investment Income	1,402,229		1,857,151		1,838,247		1,042,277		752,174	
Total Auxiliary Enterprises	<u>56,266,998</u>		<u>54,494,404</u>		<u>49,740,300</u>		<u>44,908,573</u>		<u>41,593,189</u>	
TOTAL REVENUES	<u>366,265,273</u>		<u>355,986,924</u>		<u>317,248,260</u>		<u>277,692,868</u>		<u>262,592,728</u>	
EXPENDITURES AND MANDATORY TRANSFERS:										
Educational and General:										
Instruction	124,363,387	40.85	122,526,041	41.58	106,394,915	40.47	94,010,928	40.90	87,178,293	40.05
Research	19,672,559	6.46	16,025,054	5.44	13,455,471	5.12	11,240,895	4.89	13,367,415	6.14
Public Service	16,519,176	5.43	17,549,828	5.96	17,046,567	6.48	14,550,813	6.33	12,553,007	5.77
Libraries	8,496,577	2.79	8,819,817	2.99	11,123,793	4.23	7,509,549	3.27	7,713,911	3.54
Other Academic Support	27,064,693	8.89	25,570,839	8.68	21,879,081	8.32	20,760,411	9.03	19,799,509	9.10
Student Services	14,419,081	4.74	14,813,262	5.03	13,998,146	5.32	12,731,018	5.54	11,839,167	5.44
Institutional Support	35,766,245	11.75	31,570,661	10.71	28,513,175	10.85	23,579,634	10.26	23,261,647	10.69
Operations and Maintenance of Plant	23,411,083	7.69	27,531,287	9.34	24,747,576	9.41	21,207,495	9.23	18,687,871	8.59
Student Financial Aid	30,947,573	10.16	26,620,243	9.03	22,438,605	8.54	21,449,761	9.33	20,843,217	9.58
Mandatory Transfers	3,801,671	1.25	3,634,277	1.23	3,302,192	1.26	2,837,954	1.23	2,410,594	1.11
Total Educational and General	<u>304,462,045</u>	<u>100.00</u>	<u>294,661,309</u>	<u>100.00</u>	<u>262,899,521</u>	<u>100.00</u>	<u>229,878,458</u>	<u>100.00</u>	<u>217,654,631</u>	<u>100.00</u>
Auxiliary Enterprises and Int Service:										
Expenditures	42,291,363		42,401,919		37,112,221		32,981,968		30,631,616	
Mandatory Transfers for Debt Service	4,521,031		4,587,212		5,637,272		4,622,287		4,962,031	
Total Auxiliary Enterprises and Int Service	<u>46,812,394</u>		<u>46,989,131</u>		<u>42,749,493</u>		<u>37,604,255</u>		<u>35,593,647</u>	
TOTAL EXPENDITURES	<u>351,274,439</u>		<u>341,650,440</u>		<u>305,649,014</u>		<u>267,482,713</u>		<u>253,248,278</u>	
REVENUES OVER/(UNDER) EXPENDITURES	<u>\$ 14,990,834</u>		<u>\$ 14,336,485</u>		<u>\$ 11,599,246</u>		<u>\$ 10,210,155</u>		<u>\$ 9,344,450</u>	

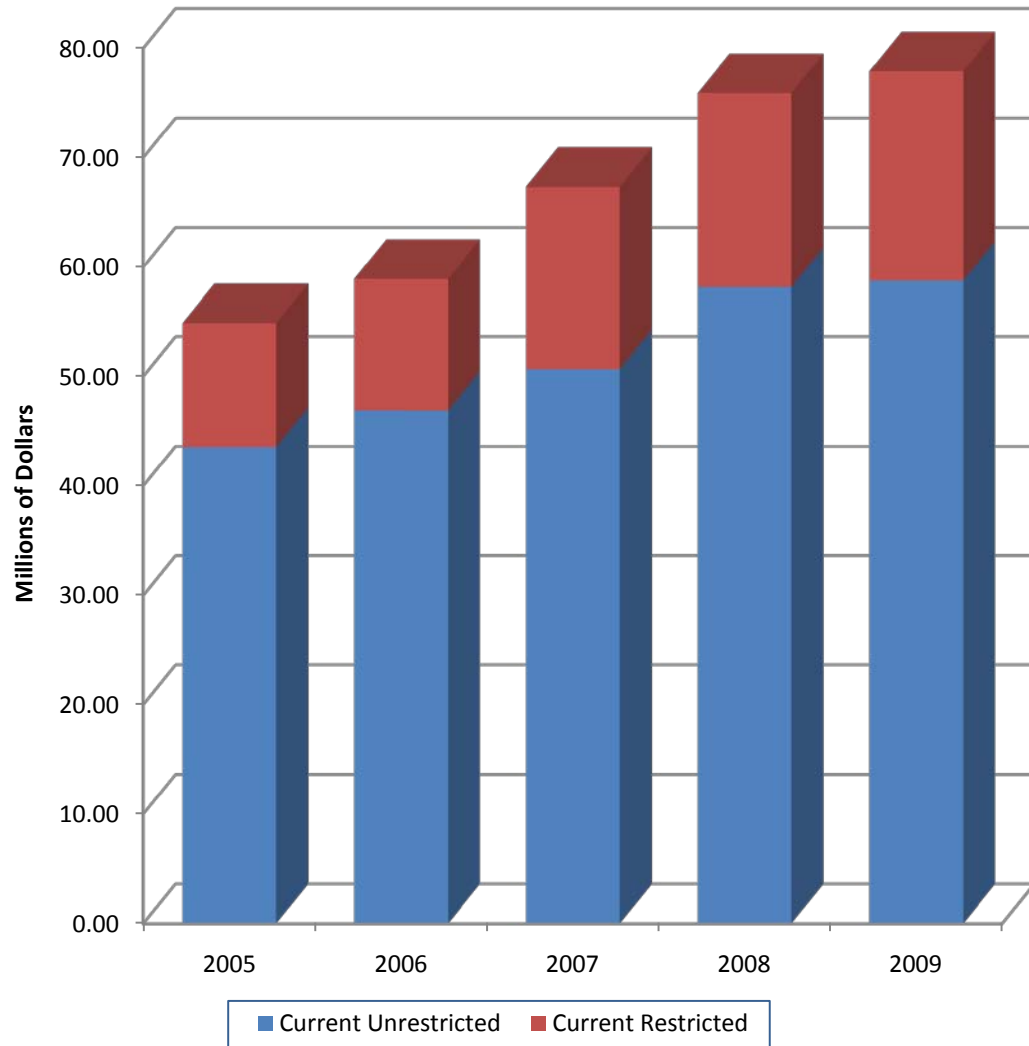
Note:

For 2007 data and beyond a series of SQL programs are needed against the FGBOPAL table (period 14) in order to obtain the data.

Account 301401 Bad Debt Write-off is considered an expense for the purposes of this schedule.

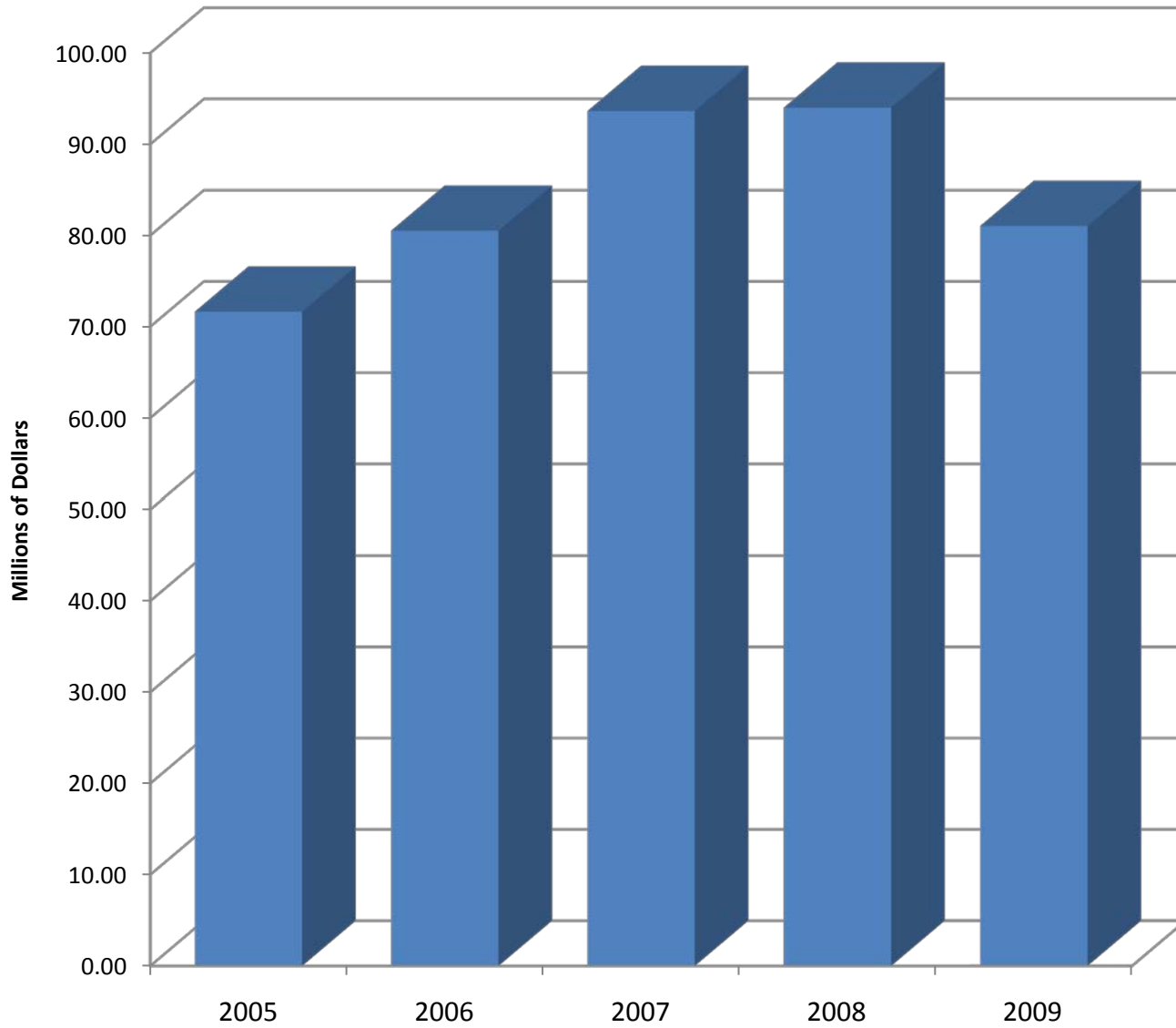
FOCEXEC: FEX:FSPA_FISCALPROFILE_A3 - provided the data for fiscal years 2005 and 2006.

The University of North Carolina at Greensboro
CURRENT UNRESTRICTED and RESTRICTED FUND BALANCES
 June 30, 2005 - 2009



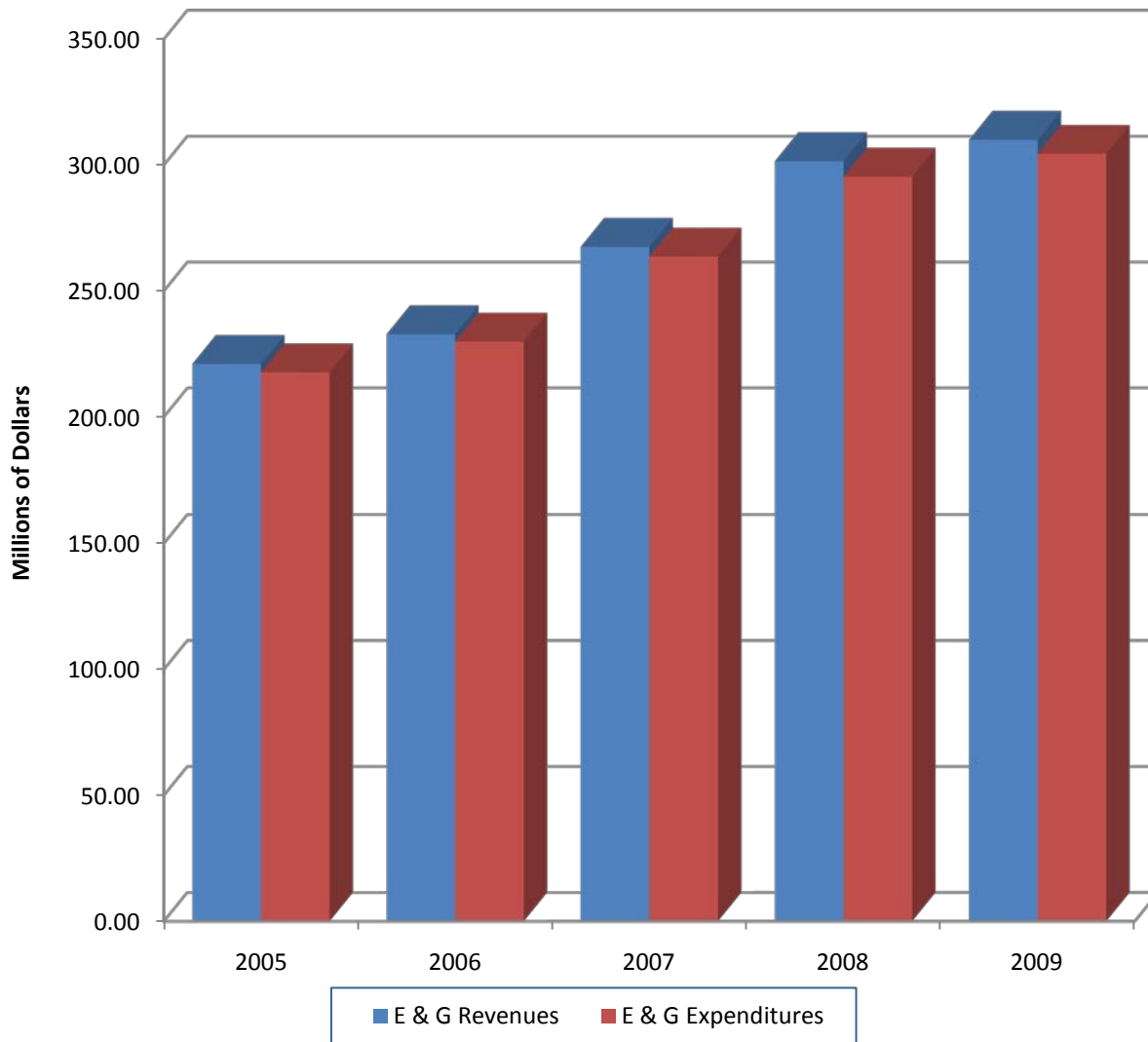
Year	Current Unrestricted	Current Restricted	Total
2005	\$ 43,540,735	\$ 11,333,914	\$ 54,874,649
2006	\$ 46,867,568	\$ 12,045,063	\$ 58,912,631
2007	\$ 50,660,247	\$ 16,666,514	\$ 67,326,761
2008	\$ 58,178,677	\$ 17,723,842	\$ 75,902,519
2009	\$ 58,761,311	\$ 19,122,917	\$ 77,884,228

The University of North Carolina at Greensboro (Excluding Foundations)
ENDOWMENT ASSETS AT MARKET VALUE
June 30, 2005 - 2009



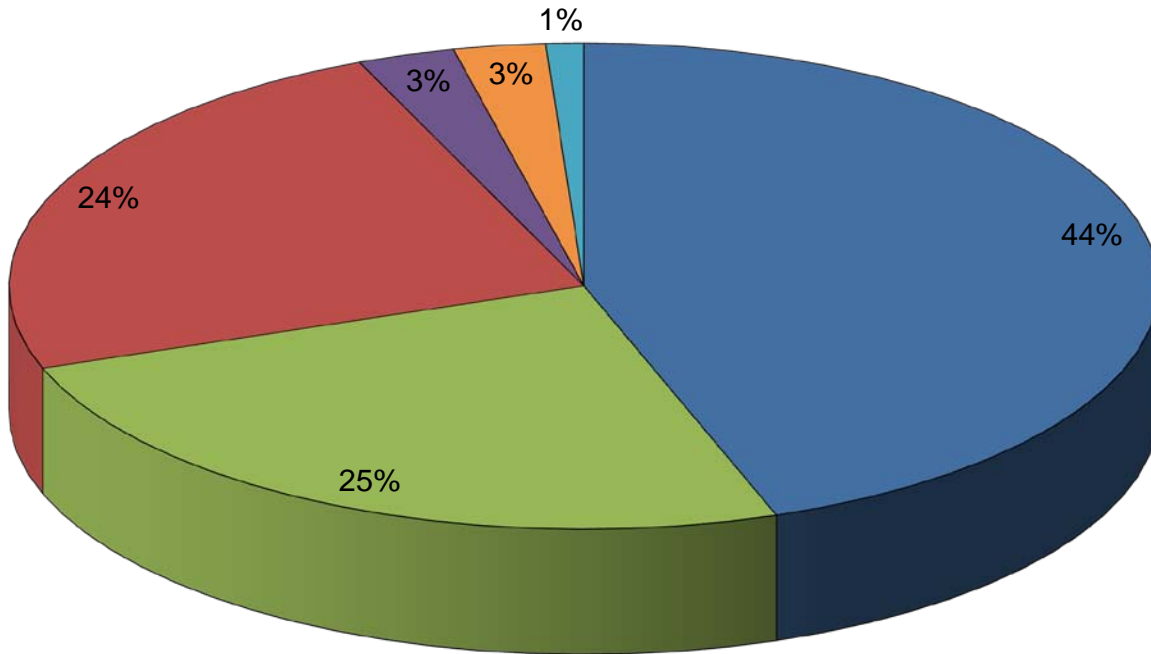
Year	Market Value
2005	\$ 71,638,210
2006	\$ 80,514,899
2007	\$ 93,636,497
2008	\$ 94,008,272
2009	\$ 81,031,785

The University of North Carolina at Greensboro (Excluding Foundations)
EDUCATIONAL & GENERAL REVENUES and EXPENDITURES
CASH BASIS
 June 30, 2005 - 2009



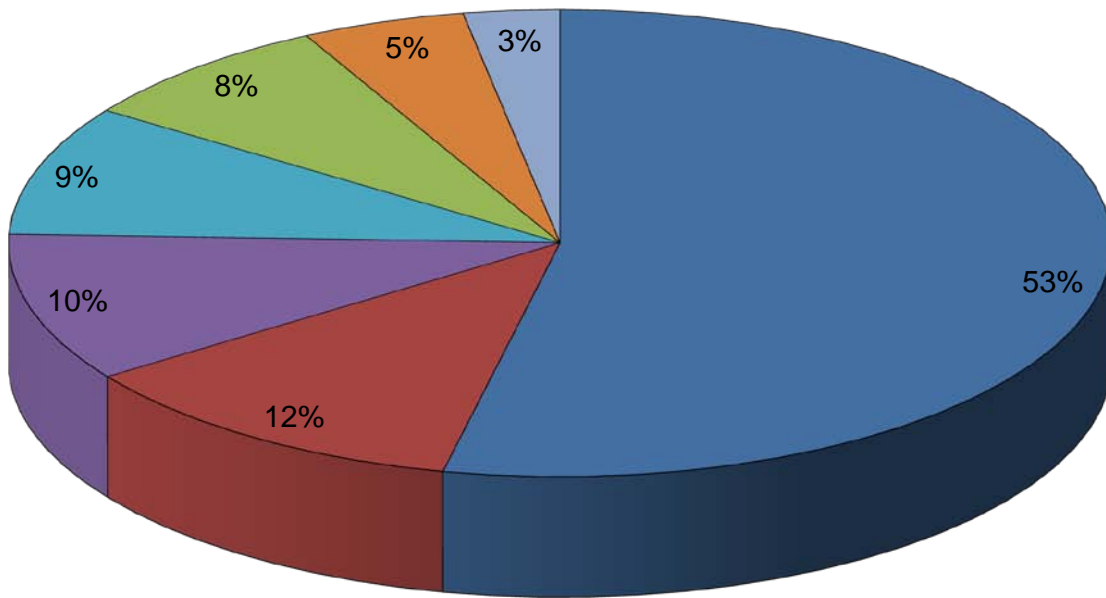
Year	E & G Revenues	E & G Expenditures
2005	\$ 220,999,539	\$ 217,654,631
2006	\$ 232,784,295	\$ 229,878,458
2007	\$ 267,507,960	\$ 263,630,065
2008	\$ 301,537,711	\$ 295,369,211
2009	\$ 309,998,275	\$ 304,462,045

The University of North Carolina at Greensboro
EDUCATIONAL and GENERAL REVENUES
CASH BASIS
 Year Ended June 30, 2009



	Amount	%
State Appropriations	138,168,464	45%
Gifts, Grants & Contracts	77,256,169	25%
Tuition and Fees	74,765,107	24%
Sales & Services & Other	8,507,166	3%
State Aid	\$ 8,021,211	3%
Endowment & Investment	3,280,158	1%
Total	\$ 309,998,275	100%

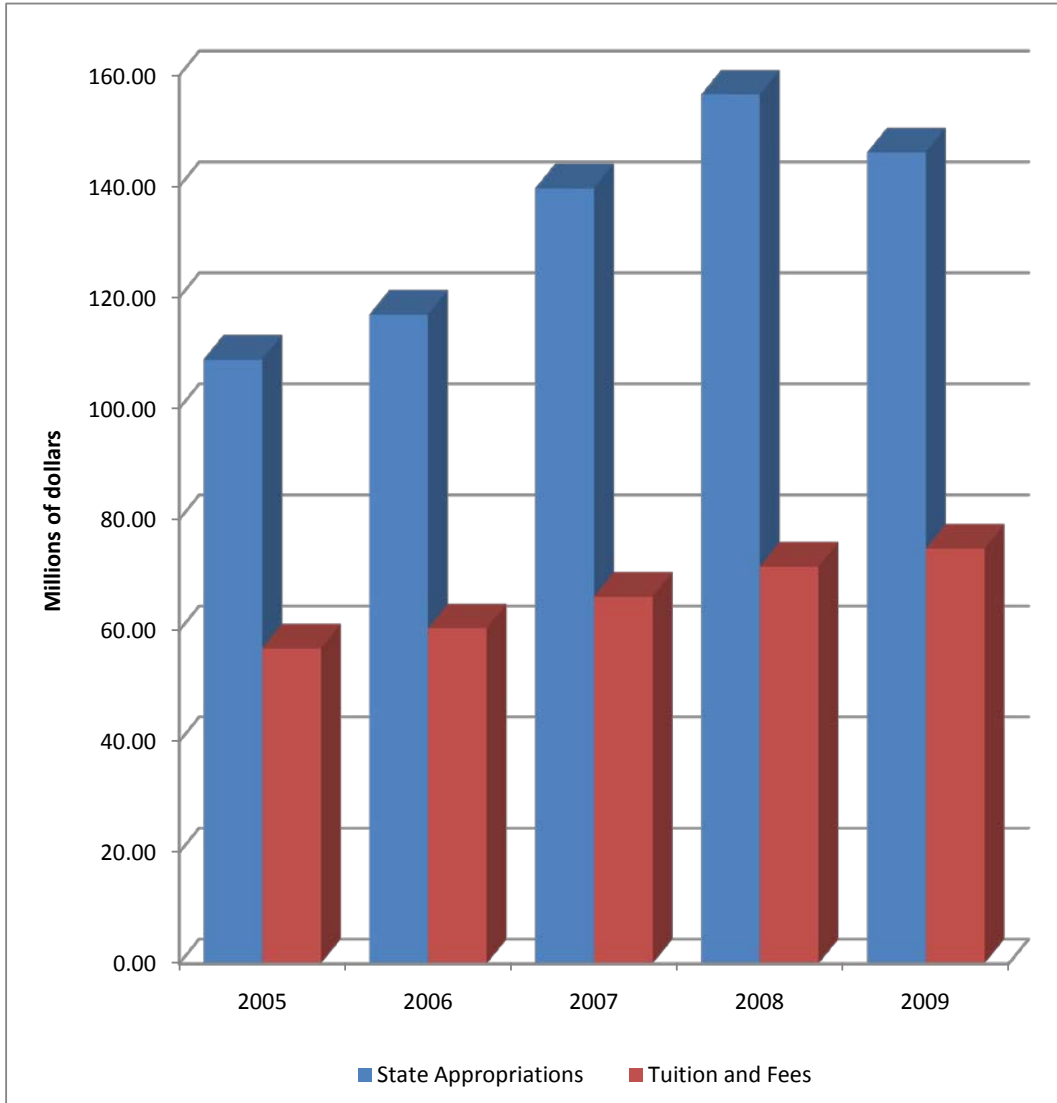
The University of North Carolina at Greensboro (Excluding Foundations)
EDUCATIONAL & GENERAL EXPENDITURES
CASH BASIS
 Year Ended June 30, 2009



	Amount	%
Inst.Res. & Public Service	\$ 160,555,122	53%
Institutional Support	35,766,245	12%
Student Financial Aid	30,947,573	10%
Other Academic Support	27,064,693	9%
Physical Plant Operations	23,411,083	8%
Student Services	14,419,081	5%
Library	8,496,577	3%
Total	\$ 300,660,374	100%

Note: Mandatory transfers are excluded

The University of North Carolina at Greensboro (Excluding Foundations)
STATE APPROPRIATIONS and TUITION & FEES
CASH BASIS
 Years Ended June 30, 2005 - 2009

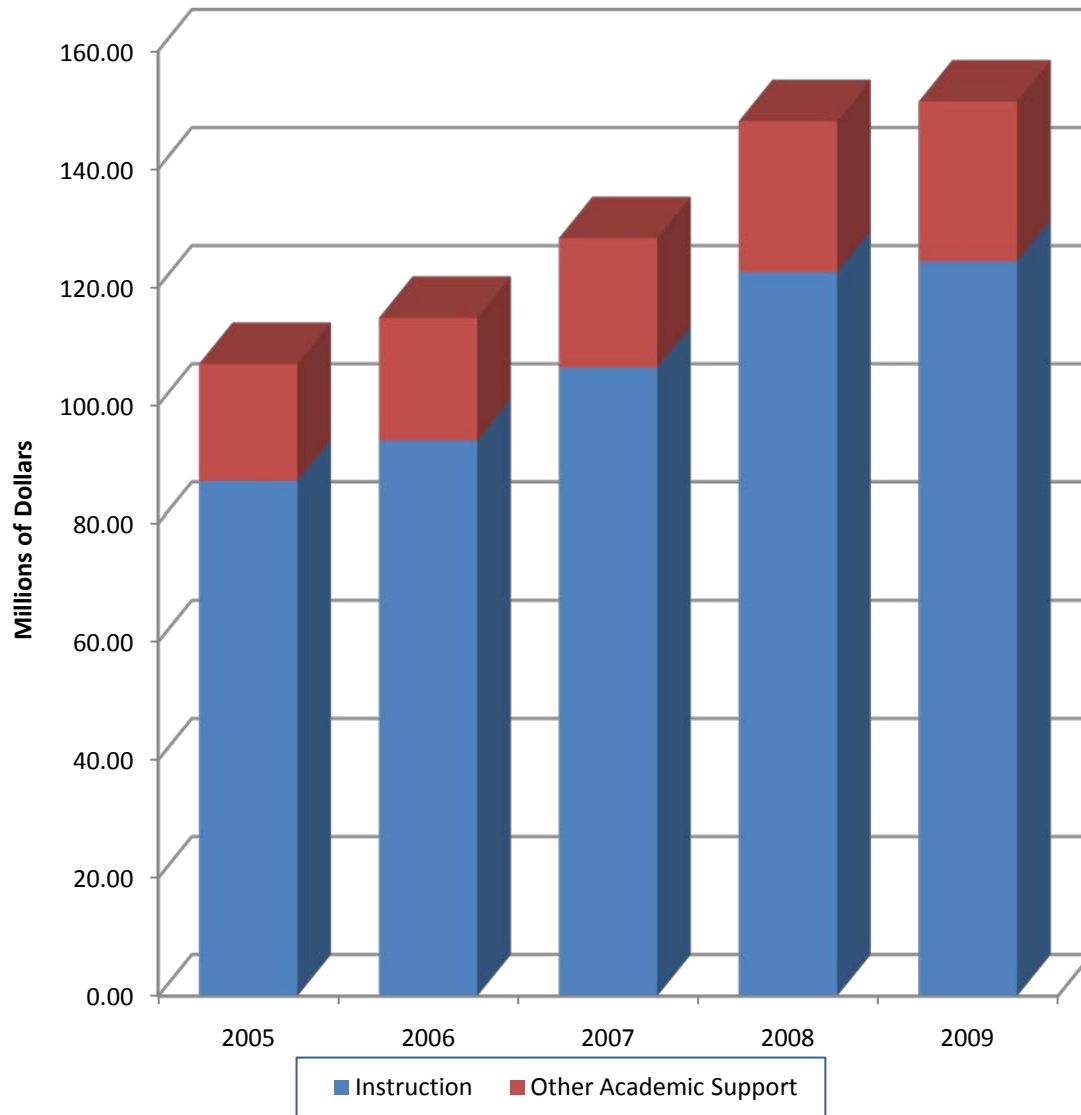


Year	State Appropriations	Tuition and Fees	Total
2005	108,856,995	56,806,468	165,663,463
2006	116,980,339	60,428,878	177,409,217
2007	139,732,517	66,134,507	205,867,024
2008	156,611,887	71,557,746	228,169,633
2009	146,189,675	74,765,107	220,954,782

Note: Auxiliary Enterprises student fees are excluded.
 2009 includes \$8,021,211 of State Aid.

The University of North Carolina at Greensboro (Excluding Foundations)
INSTRUCTION & OTHER ACADEMIC SUPPORT EXPENDITURES
CASH BASIS

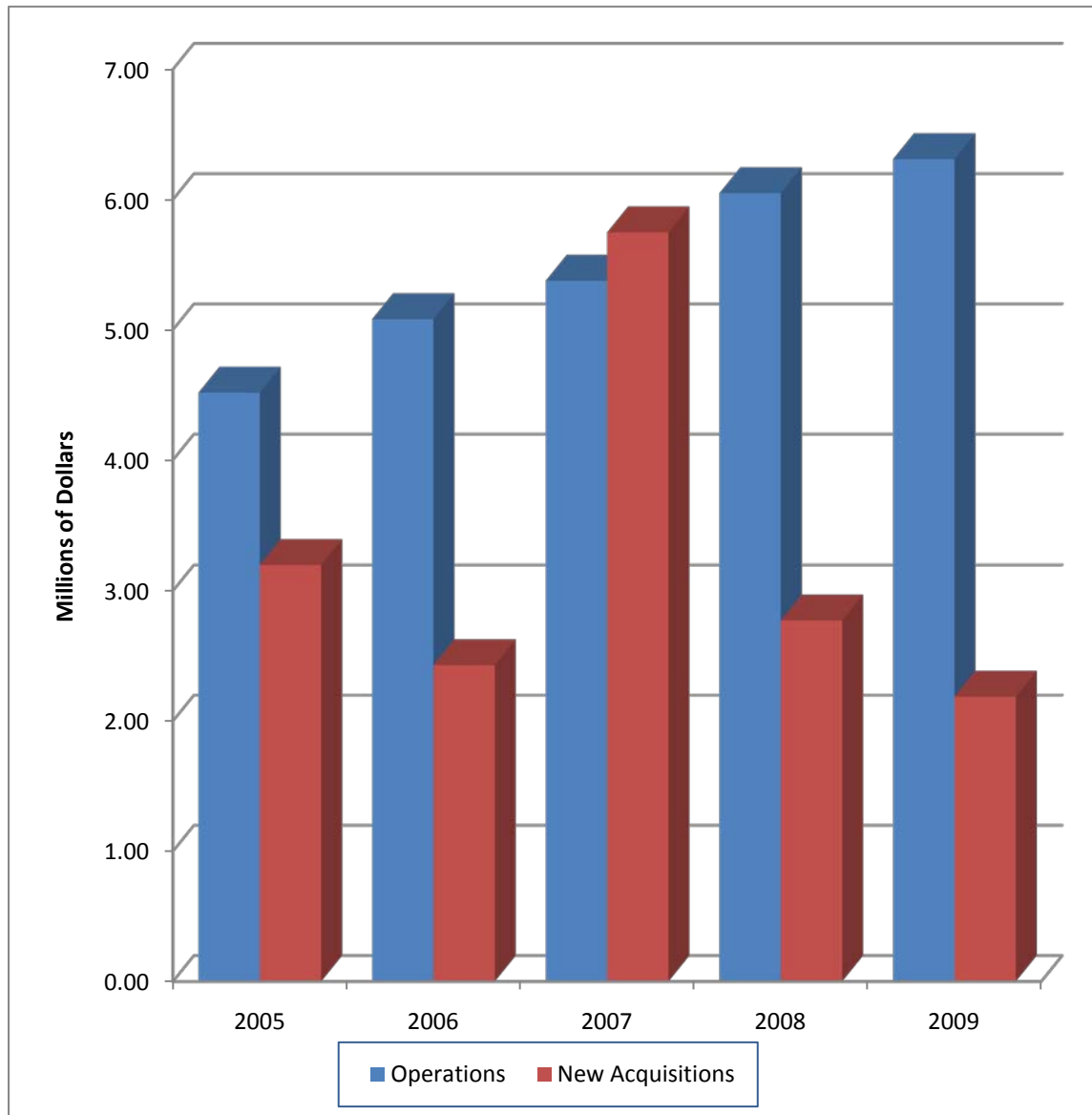
Years Ended June 30, 2005 - 2009



Year	Instruction	Other Academic Support	Total
2005	\$ 87,178,293	\$19,799,509	\$ 106,977,802
2006	\$ 94,010,928	\$20,760,411	\$ 114,771,339
2007	\$ 106,394,915	\$21,878,896	\$ 128,273,811
2008	\$ 122,526,041	\$25,570,839	\$ 148,096,880
2009	\$ 124,363,387	\$27,064,693	\$ 151,428,080

The University of North Carolina at Greensboro (Excluding Foundations)
LIBRARY OPERATIONS and NEW ACQUISITIONS EXPENDITURES
CASH BASIS

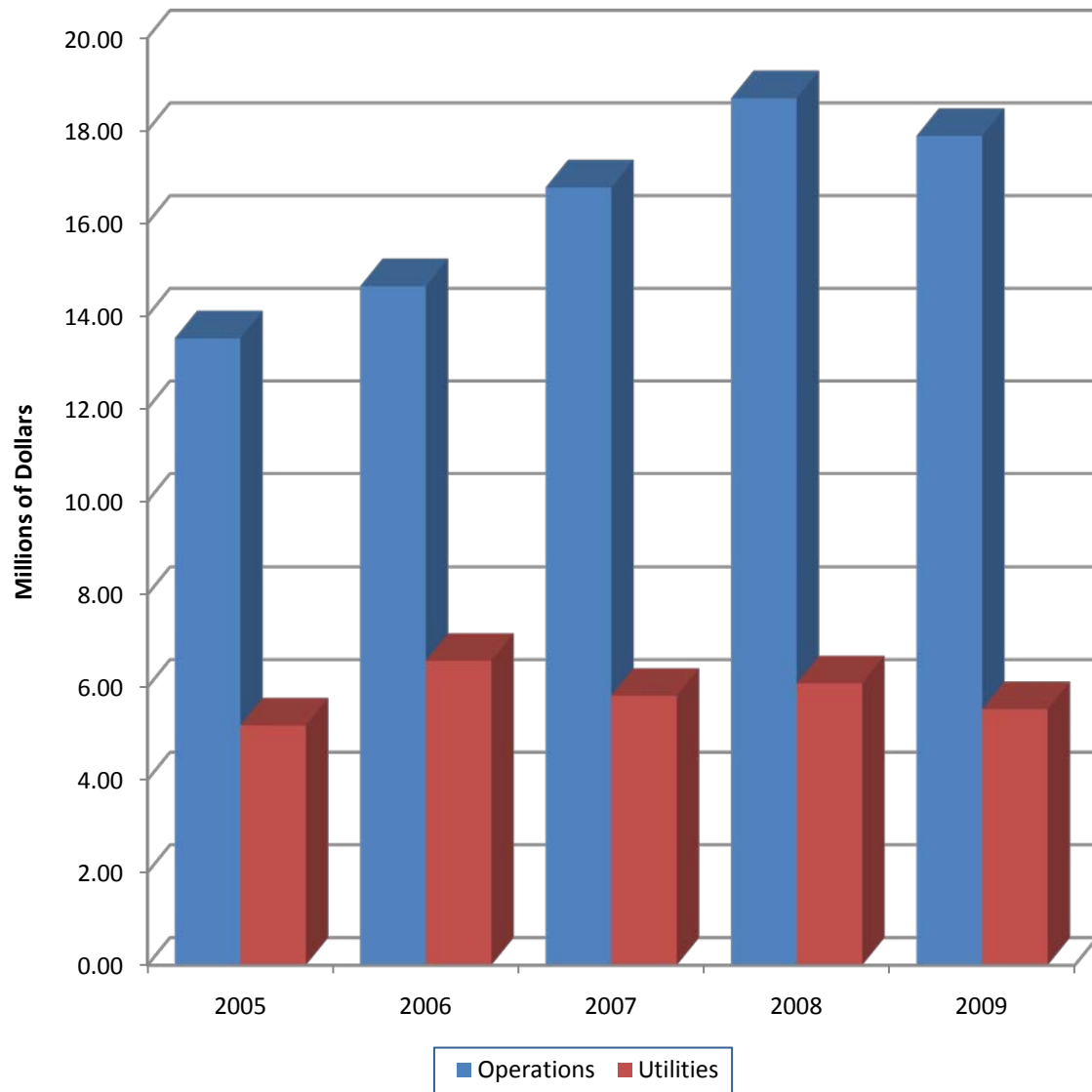
Years Ended June 30, 2005 - 2009



Year	Operations	New Acquisitions	Total
2005	\$ 4,516,403	\$ 3,197,508	\$ 7,713,911
2006	\$ 5,080,747	\$ 2,428,802	\$ 7,509,549
2007	\$ 5,376,297	\$ 5,747,496	\$ 11,123,793
2008	\$ 6,048,476	\$ 2,771,341	\$ 8,819,817
2009	\$ 6,309,994	\$ 2,186,583	\$ 8,496,577

The University of North Carolina at Greensboro (Excluding Foundations)
UTILITIES and FACILITIES OPERATIONS EXPENDITURES
CASH BASIS

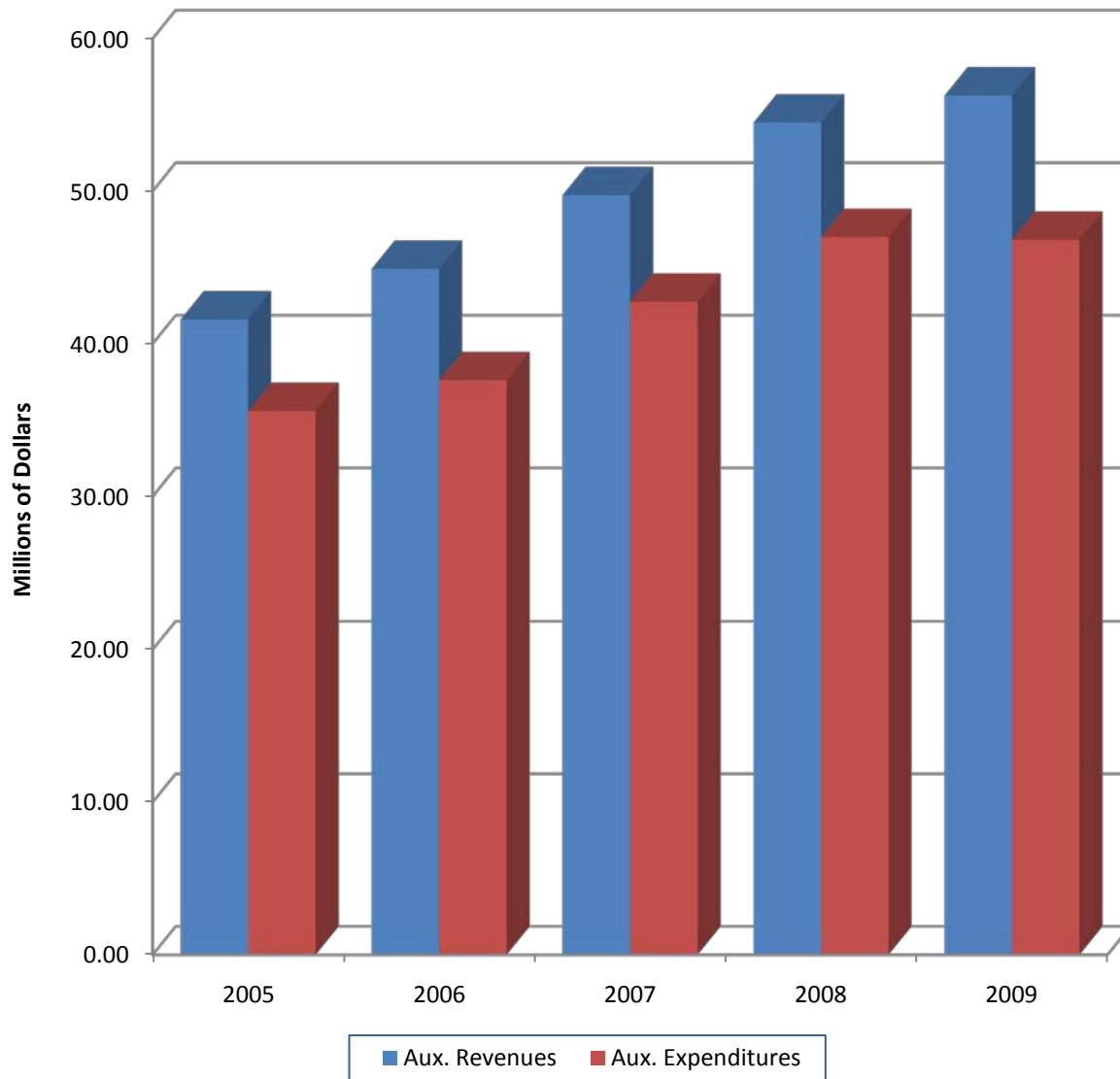
Years Ended June 30, 2005 - 2009



Year	Operations	Utilities	Total
2005	\$ 13,515,394	\$ 5,172,477	\$18,687,871
2006	\$ 14,640,794	\$ 6,566,701	\$21,207,495
2007	\$ 16,771,729	\$ 5,813,145	\$22,584,874
2008	\$ 18,697,408	\$ 6,080,438	\$24,777,846
2009	\$ 17,885,816	\$ 5,525,267	\$23,411,083

Note: Auxiliary Enterprises utilities are excluded

The University of North Carolina at Greensboro (Excluding Foundations)
AUXILIARY ENTERPRISES REVENUES and EXPENDITURES
CASH BASIS
 June 30, 2005 - 2009



Year	Revenues	Expenditures
2005	\$ 41,593,189	\$ 35,593,647
2006	\$ 44,908,573	\$ 37,604,255
2007	\$ 49,740,300	\$ 42,749,493
2008	\$ 54,494,404	\$ 46,989,131
2009	\$ 56,266,998	\$ 46,812,394

The University of North Carolina at Greensboro
BUDGETED REVENUES, APPROPRIATIONS, AND EXPENDITURES
STATE OPERATING CODE 16040
 Fiscal Years 2006 - 2010

	2010		2009		2008		2007		2006	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
Revenues	\$ 72,252,439	29.6	\$ 79,098,144	31.6	\$ 66,409,843	29.8	\$ 58,938,015	29.7	\$ 53,308,557	31.3
Appropriations	<u>171,667,750</u>	<u>70.4</u>	<u>171,099,257</u>	<u>68.4</u>	<u>156,611,888</u>	<u>70.2</u>	<u>139,627,408</u>	<u>70.3</u>	<u>116,980,341</u>	<u>68.7</u>
Expenditures	<u>\$ 243,920,189</u>	<u>100.0</u>	<u>\$ 250,197,401</u>	<u>100.0</u>	<u>\$ 223,021,731</u>	<u>100.0</u>	<u>\$ 198,565,423</u>	<u>100.0</u>	<u>\$ 170,288,898</u>	<u>100.0</u>

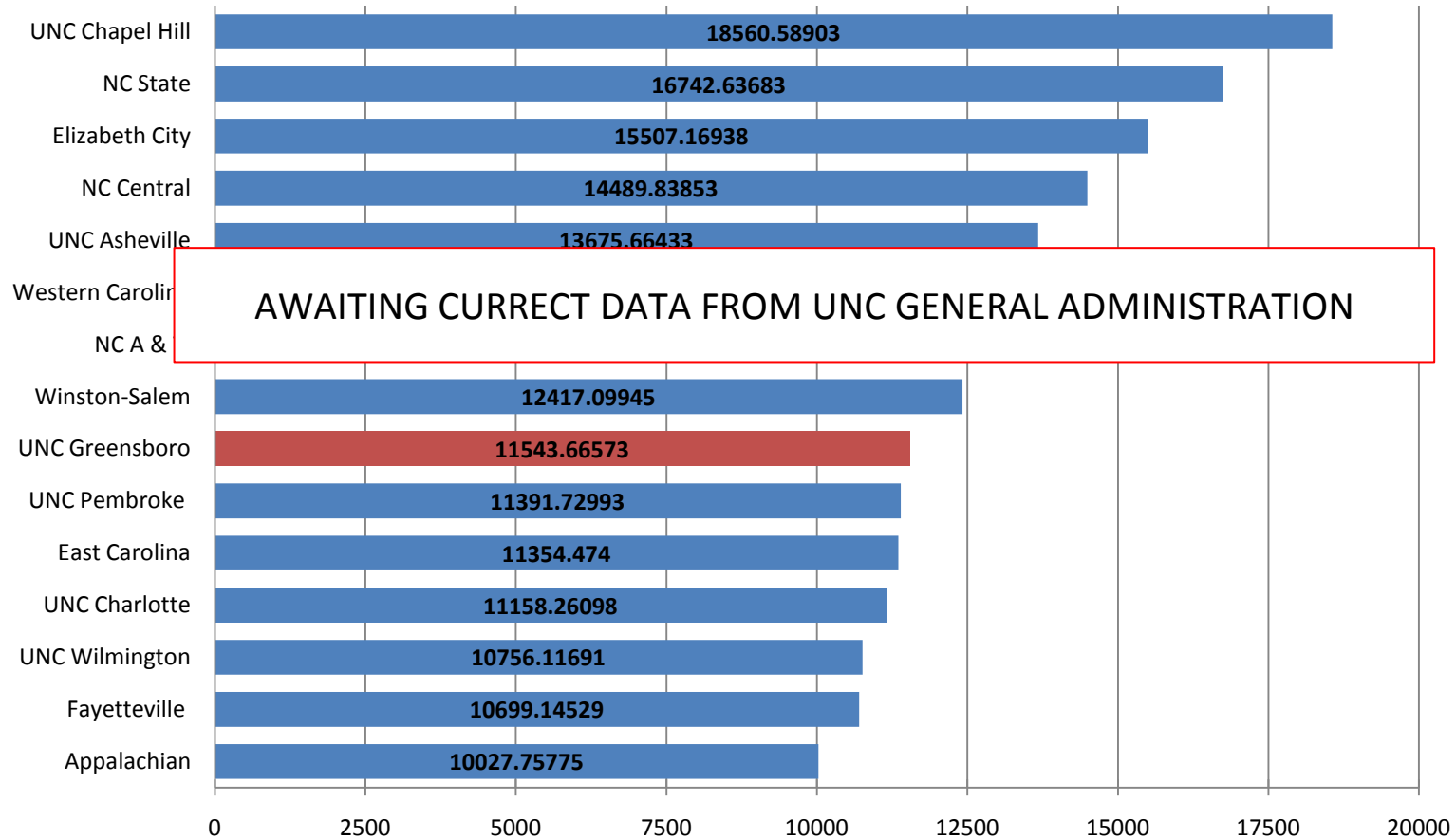
Note: Various Carryforwards have been excluded.

The University of North Carolina at Greensboro
BUDGETED REVENUES
BY SOURCE
STATE OPERATING CODE 16040
Fiscal Years 2006 - 2010

	2010		2009		2008		2007		2006	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
Regular Term Tuition	\$ 52,717,700	73.0	\$ 50,811,329	64.3	\$ 50,353,673	75.9	\$ 45,966,317	78.0	\$ 40,795,385	76.5
Summer Term Tuition	4,208,712	5.8	4,208,712	5.3	4,169,197	6.3	4,108,607	7.0	4,040,636	7.6
Non-Credit Extension Instruction Fees	660,515	0.9	1,408,519	1.8	1,381,251	2.1	1,349,095	2.3	1,323,774	2.5
Utilities Revenues	2,927,745	4.1	2,787,379	3.5	2,555,152	3.8	2,077,213	3.5	2,171,947	4.1
Repairs and Alterations Revenues	235,378	0.3	235,378	0.3	227,878	0.3	227,878	0.4	227,878	0.4
Application Fees	805,419	1.1	790,152	1.0	744,352	1.1	734,902	1.2	746,886	1.4
Library	59,000	0.1	59,000	0.1	59,000	0.1	59,000	0.1	59,000	0.1
Education & Tech. and Special Fees	4,929,026	6.8	4,714,104	6.0	4,479,108	6.7	4,075,569	6.9	3,588,143	6.7
Federal C & G Adm Cost Allow	111,798	0.2	111,798	0.1	111,798	0.2	121,598	0.2	117,952	0.2
ARRA Fiscal Stabilization Funds		0.0	8,021,211	10.1		0.0		0.0		0.0
Other	<u>5,597,146</u>	<u>7.7</u>	<u>5,950,562</u>	<u>7.5</u>	<u>2,328,434</u>	<u>3.5</u>	<u>217,836</u>	<u>0.4</u>	<u>236,956</u>	<u>0.5</u>
Total	<u>\$ 72,252,439</u>	<u>100.0</u>	<u>\$ 79,098,144</u>	<u>100.0</u>	<u>\$ 66,409,843</u>	<u>100.0</u>	<u>\$ 58,938,015</u>	<u>100.0</u>	<u>\$ 53,308,557</u>	<u>100.0</u>
Actual Tuition	N/A	N/A	52,332,791	103.0	49,858,731	99.0	46,020,728	100.1	40,162,871	98.4
Budgeted Tuition	<u>\$ 52,717,700</u>	<u>100.0</u>	<u>\$ 50,811,329</u>	<u>100.0</u>	<u>\$ 50,353,673</u>	<u>100.0</u>	<u>\$ 45,966,317</u>	<u>100.0</u>	<u>\$ 40,795,385</u>	<u>100.0</u>
Over (Under) Realization	<u>\$ N/A</u>	<u>N/A</u>	<u>\$ 1,521,462</u>	<u>3.0</u>	<u>\$ (494,942)</u>	<u>(1.0)</u>	<u>\$ 54,411</u>	<u>0.1</u>	<u>\$ (632,514)</u>	<u>(1.6)</u>
Budgeted Enrollment FTE	<u>14,912</u>		<u>14,662</u>		<u>13,868</u>		<u>13,800</u>		<u>13,104</u>	
Actual Enrollment FTE	<u>15,195</u>	*	<u>14,549</u>		<u>14,328</u>		<u>13,951</u>		<u>13,246</u>	

* The actual enrollment FTE for 2010 is an estimate.

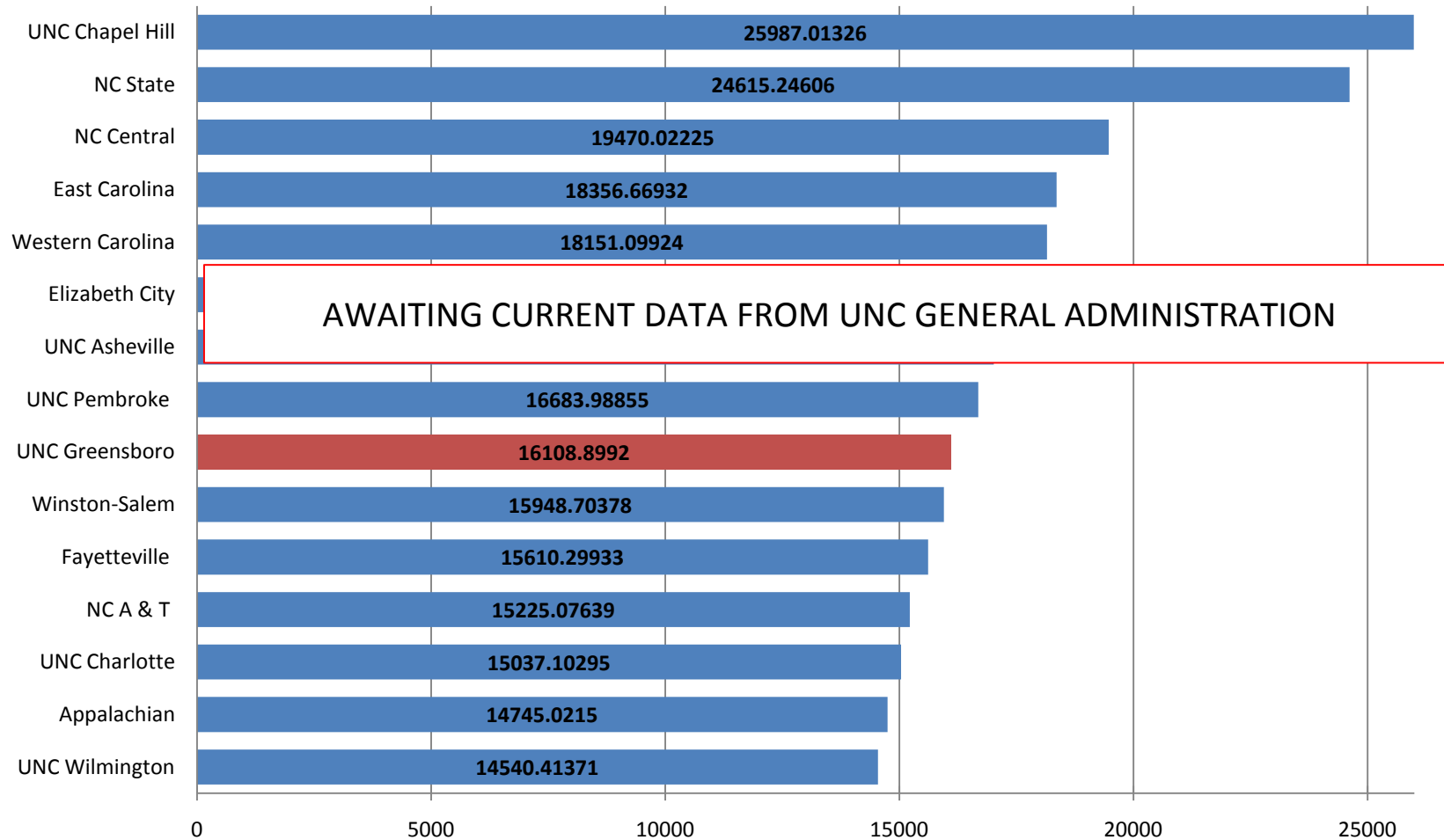
The University of North Carolina
BUDGETED APPROPRIATIONS PER IN-STATE STUDENT FTE
 2008-09



Source: UNC 2008-09 Current Operations Budgets - Summary

Notes: Budgeted appropriations per student FTE were calculated by dividing the total budgeted state appropriations by the in-state student FTE for each campus. Nonrecurring items are not in this schedule, but are included on B-1.

The University of North Carolina
BUDGETED EXPENDITURES PER TOTAL STUDENT FTE
 2008-09



Notes: Total budgeted expenditures per total student FTE were calculated by dividing total budgeted state expenditures by the total student FTE for each campus. Nonrecurring items are excluded from this schedule. The out-of-state Undergraduate Tuition is \$14,001 at UNC Greensboro. The out-of-state Graduate Tuition at UNC Greensboro is \$14,170.

The University of North Carolina at Greensboro
Base Budget, Expansion and Reductions
2008-09 through 2009-10

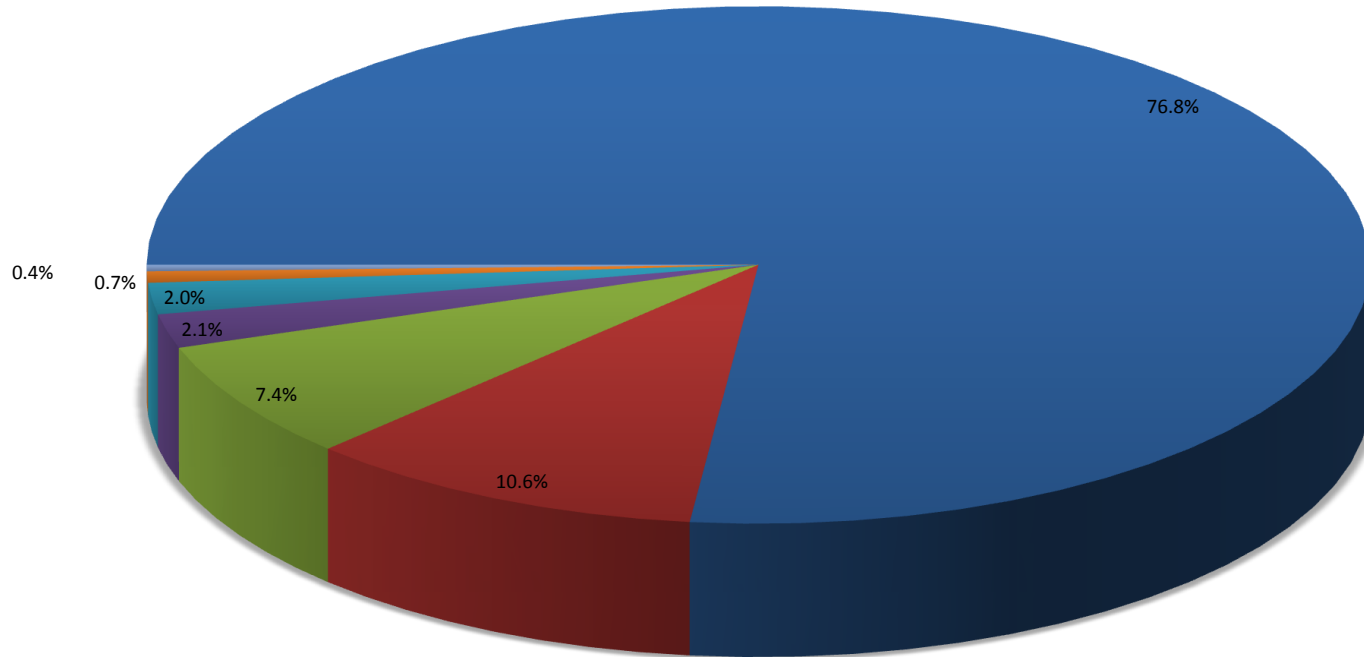
	<u>Requirements</u>	<u>Receipts</u>	<u>Appropriations</u>	<u>Positions</u>
2008-09 Beginning Base Budget	\$ 236,188,680	\$ 67,039,346	\$ 169,149,334	2,338.59
Continuation Budget Change				
Enrollment Growth	3,622,251	800,661	2,821,590	23.94
Centers & Institutions - Reductions	(227,738)		(227,738)	(3.39)
Utilities		140,366	(140,366)	-
Tuition		77,970	(77,970)	-
Other	(141,385)		(141,385)	-
Total Continuation Budget Change	3,253,128	1,018,997	2,234,131	20.55
Other				
Management Flexibility Reduction	(5,143,342)	-	(5,143,342)	(53.63)
Continuing Education Reduction	(654,090)	(654,090)	-	(5.05)
Joint School of Nanoscience & Nanoengineering	3,404,074	(45,920)	3,449,994	8.00
iSchool (Learn & Earn)	2,925,182	2,925,182	-	-
Campus Initiated Tuition Increase	1,738,735	1,738,735	-	7.86
Employer Health Insurance and Retirement Increase	1,927,556	-	1,927,556	-
Education & Technology Fee	214,922	214,922	-	-
Other	65,344	15,267	50,077	-
Total Other	4,478,381	4,194,096	284,285	(42.82)
Flexibility Changes	-	-	-	5.13
Total 2009-10 Budget	\$ 243,920,189	\$ 72,252,439	\$ 171,667,750	2,321.45 *

Institutional Budgets:				
Benefits	\$ 39,734,766			
Financial Aid	6,334,746			
2010-11 Cuts taken permanently in 2009-10	2,537,916	*		
Insurance	68,142			
IT Licenses & Maintenance	1,185,072			
Utilities	9,145,137			
Chancellor's Equipment Fund	594,379		(Instruction \$100,000; other \$494,379)	
Enterprise Administrative Applications	129,580	*		
Total Institutional Budgets:	59,729,738			
Departmental Budgets:	184,190,451			
Total 2009-10 Budget	\$ 243,920,189			

* Total Positions include:

Position in Enterprise Administrative Applications considered an Institutional Budget	1.00
2010-11 Cuts taken permanently in 2009-10	9.80
Position in Human Resource Services considered time-limited	1.00
Total	<u>11.80</u>

The University of North Carolina at Greensboro
STATE OPERATING BUDGET 2009-10
SUMMARY BY DIVISION
 (Excluding Benefits and Other Institutional Budgets)



Academic Affairs	\$141,441,983	76.8%
Business Affairs	19,560,304	10.6%
Information Technology Services	13,597,021	7.4%
Student Affairs	3,916,853	2.1%
University Advancement	3,609,074	2.0%
Chancellor	1,309,127	0.7%
Gateway University Research Park	756,089	0.4%
	\$184,190,451	100.0%

The University of North Carolina at Greensboro
STATE OPERATING BUDGET
SUMMARY BY DIVISION
2009 - 2010

Division Name	EPA	SPA	Faculty	Temp Wages	Equipment	OTP less Equip	TOTAL
Academic Affairs	\$13,689,722	\$14,351,599	\$91,224,974	\$1,308,610	\$7,682,949	\$13,184,129	\$141,441,983
Business Affairs	1,705,985	14,713,481		59,892	404,106	2,676,840	19,560,304
Information Technology And Planning	1,453,081	6,946,930		425,570	1,845,777	2,925,663	13,597,021
Student Affairs	2,471,502	830,188		122,091	27,636	465,436	3,916,853
University Advancement	1,527,076	1,548,103		43,000	10,000	480,895	3,609,074
Chancellor	882,163	309,366		310	500	116,788	1,309,127
Gateway University Research Park	174,143	179,010				402,936	756,089
TOTAL	\$21,903,672	\$38,878,677	\$91,224,974	\$1,959,473	\$9,970,968	\$20,252,687	\$184,190,451

The University of North Carolina at Greensboro
BUDGETED EXPENDITURES BY PURPOSE
STATE OPERATING CODE 16040

Fiscal Years 2006 - 2010

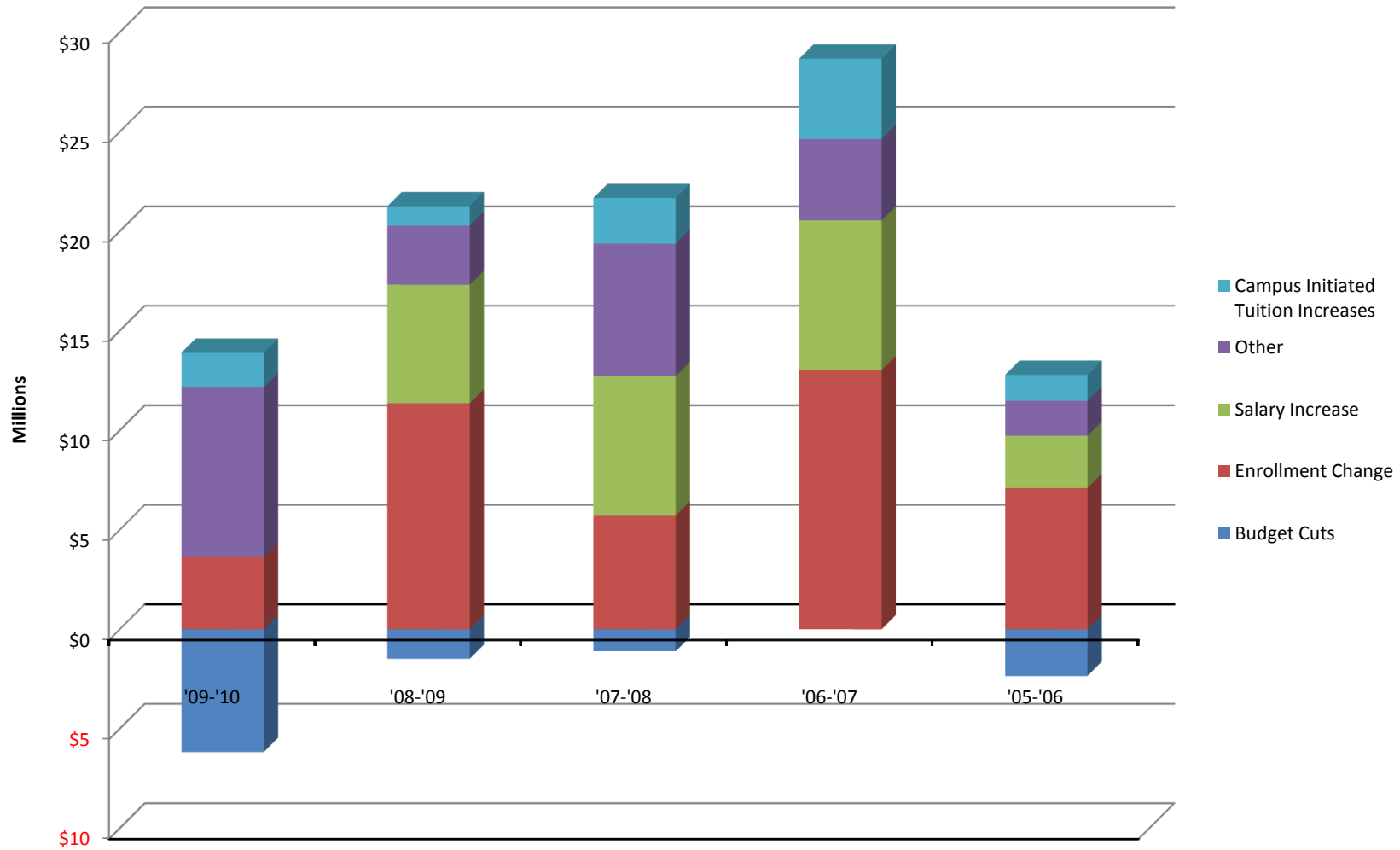
		2010		2009		2008		2007		2006	
		Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
101	Regular Term Instruction	\$ 136,696,467	56.0%	\$ 125,854,710	50.3%	\$ 118,689,371	53.2%	\$ 101,931,930	51.5%	\$ 88,470,440	52.0%
102	Summer Term Instruction	4,208,712	1.7%	4,208,712	1.7%	4,169,197	1.9%	4,108,607	2.1%	4,150,304	2.4%
103	Non-Credit Extension Instruction	660,515	0.3%	1,408,519	0.6%	1,381,251	0.6%	1,243,985	0.6%	1,323,774	0.8%
109	ARRA Fiscal Stabilization Funds		0.0%	8,021,211	3.2%		0.0%		0.0%		0.0%
151	Libraries	12,584,647	5.2%	11,004,625	4.4%	8,853,401	4.0%	11,214,131	5.6%	7,381,665	4.3%
152	General Academic Support	17,598,291	7.2%	17,462,255	7.0%	15,841,597	7.1%	13,982,424	7.0%	12,761,020	7.5%
160	Student Services	10,970,036	4.5%	12,080,567	4.8%	12,355,115	5.5%	10,797,207	5.4%	9,685,962	5.7%
170	Institutional Support	27,954,578	11.5%	28,128,692	11.2%	28,257,798	12.7%	27,874,497	14.0%	20,716,083	12.2%
180	Physical Plant Operations	26,912,197	11.0%	26,781,690	10.7%	26,638,944	11.9%	22,417,901	11.3%	21,994,160	12.9%
230	Student Financial Aid	6,334,746	2.6%	7,225,209	2.9%	6,835,057	3.1%	4,994,741	2.5%	3,805,490	2.2%
252	Reserve-ARRA Fiscal Stabilization		0.0%	8,021,211	3.2%		0.0%		0.0%		0.0%
TOTAL		\$ 243,920,189	100.0%	\$ 250,197,401	100.0%	\$ 223,021,731	100.0%	\$ 198,565,423	100.0%	\$ 170,288,898	100.0%

The University of North Carolina at Greensboro
BUDGETED EXPENDITURES BY MAJOR OBJECT CATEGORIES
STATE OPERATING CODE 16040

Fiscal Years 2006 - 2010

	<u>Original Budget</u>		<u>Revised Budget at June 30th</u>							
	<u>2010</u>		<u>2009</u>		<u>2008</u>		<u>2007</u>		<u>2006</u>	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
EPA Academic Salaries	\$ 92,077,065	37.8%	\$ 86,709,867	34.6%	\$ 76,535,586	34.3%	\$ 66,413,872	33.6%	\$ 59,508,368	34.9%
EPA Regular Salaries	22,070,638	9.0%	22,774,970	9.1%	19,320,423	8.7%	16,456,335	8.3%	14,119,114	8.3%
SPA Regular Salaries	39,251,087	16.2%	39,070,132	15.6%	34,953,029	15.7%	31,708,255	16.0%	29,207,288	17.2%
Employee Benefits	37,148,391	15.2%	35,385,379	14.1%	29,365,654	13.2%	24,892,542	12.5%	22,698,911	13.3%
Other Personnel	3,416,211	1.4%	5,186,119	2.1%	4,659,067	2.1%	4,037,226	2.0%	2,379,674	1.4%
Total Personnel Compensation	<u>\$ 193,963,392</u>	<u>79.6%</u>	<u>\$ 189,126,467</u>	<u>75.5%</u>	<u>\$ 164,833,759</u>	<u>74.0%</u>	<u>\$ 143,508,230</u>	<u>72.4%</u>	<u>\$ 127,913,355</u>	<u>75.1%</u>
Supplies	5,946,227	2.4%	5,691,723	2.3%	7,014,762	3.1%	6,584,219	3.3%	6,800,368	4.0%
Utilities	9,347,093	3.9%	9,323,735	3.7%	9,184,671	4.1%	8,012,812	4.0%	8,634,267	5.2%
Purchased Contractual Services	1,200,161	0.5%	3,335,544	1.3%	3,834,676	1.7%	4,163,942	2.1%	2,615,368	1.5%
Purchased Services	13,019,310	5.3%	9,936,154	4.0%	11,677,017	5.2%	11,537,947	5.8%	10,163,817	6.0%
General Travel	59,416	0.0%	2,219,515	0.9%	2,295,628	1.0%	2,044,995	1.0%	1,550,946	0.9%
Other Operating	877,883	0.4%	1,387,266	0.6%	1,243,492	0.6%	800,988	0.4%	565,268	0.3%
Academic Services	237,889	0.1%	411,233	0.2%	497,961	0.2%	412,448	0.2%	418,606	0.2%
Library Books and Journals	4,708,060	1.9%	5,024,477	2.0%	3,549,135	1.6%	6,501,317	3.3%	3,401,778	2.0%
Property, Plant & Equipment	7,421,545	3.0%	7,685,533	3.1%	10,394,410	4.7%	9,629,214	4.8%	4,073,787	2.4%
Aids and Grants	6,334,746	2.6%	6,949,893	2.8%	6,575,558	2.9%	4,814,812	2.4%	3,611,136	2.1%
Transfers and Other	804,467	0.3%	9,105,861	3.6%	1,920,662	0.9%	554,499	0.3%	540,201	0.3%
Total Non-Salary	<u>\$ 49,956,797</u>	<u>20.4%</u>	<u>\$ 61,070,934</u>	<u>24.5%</u>	<u>\$ 58,187,972</u>	<u>26.0%</u>	<u>\$ 55,057,193</u>	<u>27.6%</u>	<u>\$ 42,375,543</u>	<u>24.9%</u>
	<u>\$243,920,189</u>	<u>100.0%</u>	<u>\$250,197,401</u>	<u>100.0%</u>	<u>\$223,021,731</u>	<u>100.0%</u>	<u>\$198,565,423</u>	<u>100.0%</u>	<u>\$170,288,898</u>	<u>100.0%</u>

The University of North Carolina at Greensboro
NET CHANGE IN BASE BUDGET
STATE OPERATING CODE 16040
 Fiscal Years 2006 - 2010



The University of North Carolina at Greensboro
NET CHANGE IN BASE BUDGET
STATE OPERATING CODE 16040
 Fiscal Years 2006 - 2010

	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>
Enrollment Change	\$ 3,622,251	\$ 11,360,213	\$ 5,705,696	\$ 13,022,027	\$ 7,101,078
Salary Increases	-	5,960,141	7,025,402	7,532,215	2,630,325
Campus Initiated Tuition Increases	1,738,735	975,752	2,290,607	4,036,492	1,303,919
Budget Cuts	(6,166,555)	(1,471,034)	(1,094,458)	-	(2,342,352)
Other	<u>8,537,078</u>	<u>2,962,557</u>	<u>6,648,443</u>	<u>4,084,003</u>	<u>1,752,491</u>
Total	<u><u>\$ 7,731,509</u></u>	<u><u>\$ 19,787,629</u></u>	<u><u>\$ 20,575,690</u></u>	<u><u>\$ 28,674,737</u></u>	<u><u>\$ 10,445,461</u></u>

The University of North Carolina at Greensboro
BUDGETED SALARIES and FTE BY DIVISION
2009-10

Division	EPA Administrative		SPA		Faculty	
	Budget	FTE	Budget	FTE	Budget	FTE
Academic Affairs:						
Arts & Sciences	\$ 657,063	11.9	\$ 2,738,380	67.7	\$ 34,624,186	442.4
Business & Economics	703,813	9.9	834,330	22.1	9,927,697	86.9
Education	672,186	10.3	591,563	16.5	9,279,814	105.6
Human Environmental Sciences	494,274	6.8	682,103	19.4	6,871,106	77.1
Music	289,214	4.0	316,301	8.7	4,851,748	62.8
Nursing	251,941	2.9	559,227	15.0	4,933,047	64.4
Health and Human Performance	402,624	5.3	587,505	15.7	7,297,956	92.2
Graduate Studies	515,765	2.6	606,051	16.0	3,432,911	30.4
Research & Public/Private Sector Partnerships	293,271	3.3	105,926	2.5	961,241	8.0
Division of Continual Learning	1,913,764	31.1	902,140	22.0	3,676,349	37.7
Provost & Other	7,495,807	106.9	6,291,598	167.5	5,368,919	77.9
Subtotal	\$ 13,689,722	195.0	\$ 14,215,124	373.1	\$ 91,224,974	1,085.4
SPA Salary Reserves			136,475			
Total Academic Affairs	\$ 13,689,722	195.0	\$ 14,351,599	373.1	\$ 91,224,974	1,085.4
Information Technology and Planning						
	1,453,081	11.5	6,923,780	107.6		
SPA Salary Reserves			23,150			
Total Administration & Planning	\$ 1,453,081	11.5	\$ 6,946,930	107.6		
University Advancement						
	1,527,076	17.0	1,527,893	36.2		
SPA Salary Reserves			20,210			
Total University Advancement	\$ 1,527,076	17.0	\$ 1,548,103	36.2		
Student Affairs						
	2,471,502	42.3	822,110	21.0		
SPA Salary Reserves			8,078			
Total Student Affairs	\$ 2,471,502	42.3	\$ 830,188	21.0		
Business Affairs:						
Institutional Support	1,420,550	12.5	6,240,548	144.2		
Physical Plant	285,435	2.0	8,331,245	243.4		
Subtotal	1,705,985	14.5	14,571,793	387.6		
SPA Salary Reserves			141,688			
Total Business Affairs	\$ 1,705,985	14.5	\$ 14,713,481	387.6		
Chancellor						
	882,163	7.5	266,348	6.0		
SPA Salary Reserves			43,018			
Total Chancellor	\$ 882,163	7.5	\$ 309,366	6.0		
Gateway University Research Park						
	174,143	1.0	179,010	4.0		
SPA Salary Reserves						
Total Gateway University Research Park	\$ 174,143	1.0	\$ 179,010	4.0		
TOTAL OF ALL DIVISIONS	\$ 21,903,672	288.8	\$ 38,878,677	935.5	\$ 91,224,974	1,085.4

The University of North Carolina at Greensboro
SALARY INCREASES
for Fiscal Years 2001 - 2010

Year	Faculty				EPA Non-Faculty		SPA			
	Base	Enhance	Total	Bonus	Base	Bonus	Across the Board	Career	Total	Bonus
2000-01	4.20		4.20	\$500	4.20	\$500	2.20	2.00	4.20	\$500
2001-02 ⁽¹⁾	\$625/person + 1.50		\$625/person + 1.50		\$625/person		\$625/person		\$625/person	
2002-03 ⁽²⁾	2.50		2.50			10 days bonus leave	0.00		0.00	10 days bonus leave
2003-04	0.00		0.00	\$550		\$550/person + 10 days bonus leave	0.00		0.00	\$550/person + 10 days bonus leave
2004-05 ⁽³⁾	2.5+2.8		5.30		2.5+2.0		Greater of \$1,000/person or 2.50		Greater of \$1,000/person or 2.50	
2005-06 ⁽⁴⁾	2.0+0.3		2.03		2.0+0.1	5 days bonus leave	Greater of \$825/person or 2.00		Greater of \$825/person or 2.00	5 days bonus leave
2006-07 ⁽⁵⁾	6.0+1.3		7.30		6.0+1.3		5.50		5.50	
2007-08 ⁽⁶⁾	4.0 + 1.4 + .6		6.00		4.00		4.00		4.00	
2008-09 ⁽⁷⁾	3.0 + 2.0		5.00		3.00		Greater of \$1,100/person or 2.75		Greater of \$1,100/person or 2.75	
2009-10	0.00		0.00				0.00		0.00	

Note: All amounts in % unless otherwise noted

⁽¹⁾ In 2001-02, additional salary increase funds (approximately 1.5%) were provided by a campus based tuition increase. The amount provided for EPA Teaching salaries and benefits were \$832,500. Additionally, \$375 was provided to each SPA employee whose annual salary is \$25,000 or less and additional amounts (approximately \$54,000) were provided for SPA reserves to address inequity or retention issues.

⁽²⁾ In 2002-03, Faculty salary increases and benefits in the amount of \$1,446,375 (approximately 2.5%) were provided by a campus based tuition increase.

⁽³⁾ In 2004-05 in addition to the Legislative salary increase funds of 2.5%, Faculty increases of 2.8% and Non-Faculty EPA increases of 2.0% (totaling \$2,110,109 including benefits) were provided by a campus based tuition increase.

⁽⁴⁾ In 2005-06 in addition to the Legislative salary increase funds of 2%, Faculty and Non-Faculty EPA increases (approximately .3% and .1% respectively) in the amount of \$316,026 including benefits were provided by a campus based tuition increase.

⁽⁵⁾ In 2006-07 in addition to the Legislative salary increase funds of 6%, Faculty and Non-Faculty EPA increases (approximately 1.3%) in the amount of \$1,312,911 including benefits were provided by a campus based tuition increase.

⁽⁶⁾ In 2007-08, in addition to the Legislative salary increase funds of 4%, the General Assembly also provided Faculty increases of 1.4%. A campus based tuition increase of \$560,629 including benefits (approximately .6%) also was provided.

⁽⁷⁾ In 2008-09, a campus based tuition increase of \$683,880 provided Faculty salary increases and benefits of \$683,880 (approximately 2%).

The University of North Carolina at Greensboro
FULL-TIME WORK FORCE BY GENDER
ALL FUND SOURCES
For Years 1999, 2004, 2007, 2008 and 2009

Occupational Activity Group	Fall 1999			Fall 2004			Fall 2007			Fall 2008			Fall 2009			Percent Female				
	M	F	T	M	F	T	M	F	T	M	F	T	M	F	T	1999	2004	2007	2008	2009
EPA Instructional Faculty Tenured	220	102	322	198	120	318	230	148	378	220	135	355	244	168	412	31.7%	37.7%	39.2%	38.0%	40.8%
EPA Instructional Faculty Untenured, On Track	56	67	123	90	97	187	79	93	172	85	103	188	66	92	158	54.5%	51.9%	54.1%	54.8%	58.2%
EPA Other Instructional Faculty, Not On Track	42	122	164	64	145	209	90	170	260	95	158	253	86	133	219	74.4%	69.4%	65.4%	62.5%	60.7%
EPA Instructional Faculty Sub-Total	318	291	609	352	362	714	399	411	810	400	396	796	396	393	789	47.8%	50.7%	50.7%	49.7%	49.8%
Executive/Administrative/Managerial	75	69	144	78	100	178	90	131	221	116	180	296	112	174	286	47.9%	56.2%	59.3%	60.8%	60.8%
EPA	64	66	130	74	97	171	89	128	217	115	179	294	112	171	283	50.8%	56.7%	59.0%	60.9%	60.4%
SPA	11	3	14	4	3	7	1	3	4	1	1	2	0	3	3	21.4%	42.9%	75.0%	50.0%	100.0%
Other Professional (includes librarians)	127	177	304	177	219	396	187	256	443	239	271	510	212	297	509	58.2%	55.3%	57.8%	53.1%	58.3%
EPA	58	100	158	81	138	219	92	160	252	92	156	248	103	180	283	63.3%	63.0%	63.5%	62.9%	63.6%
SPA	69	77	146	96	81	177	95	96	191	147	115	262	109	117	226	52.7%	45.8%	50.3%	43.9%	51.8%
SPA Non-Professional Staff																				
Secretarial/Clerical	23	312	335	33	325	358	37	331	368	49	378	427	38	337	375	93.1%	90.8%	89.9%	88.5%	89.9%
Technical/Paraprofessional	57	89	146	73	99	172	95	163	258	54	122	176	99	129	228	61.0%	57.6%	63.2%	69.3%	56.6%
Skilled Crafts	74	3	77	89	5	94	100	7	107	100	6	106	102	6	108	3.9%	5.3%	6.5%	5.7%	5.6%
Service/Maintenance	97	84	181	125	94	219	151	94	245	150	98	248	143	93	236	46.4%	42.9%	38.4%	39.5%	39.4%
TOTAL																				
EPA	440	457	897	507	597	1,104	580	699	1,279	607	731	1,338	611	744	1,355	50.9%	54.1%	54.7%	54.6%	54.9%
SPA	331	568	899	420	607	1,027	479	694	1,173	501	720	1,221	491	685	1,176	63.2%	59.1%	59.2%	59.0%	58.2%
GRAND TOTALS	771	1,025	1,796	927	1,204	2,131	1,059	1,393	2,452	1,108	1,451	2,559	1,102	1,429	2,531	57.1%	56.5%	56.8%	56.7%	56.5%

M = Male
F = Female
T = Total

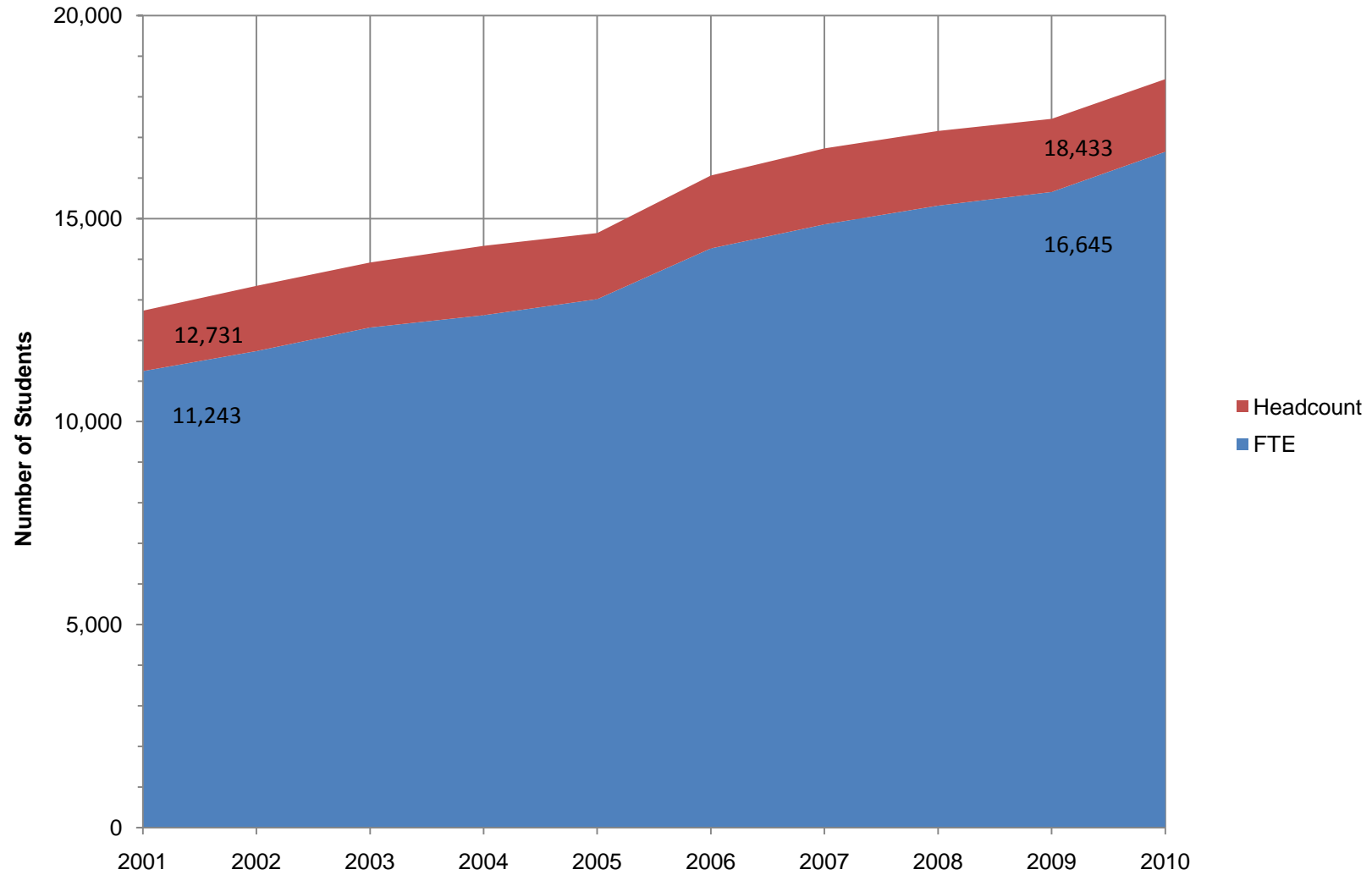
Source: IPEDS-S Fall Staff Survey

The University of North Carolina at Greensboro
EXPENDITURE BUDGETS BY SOURCE and DIVISION
 2009-2010

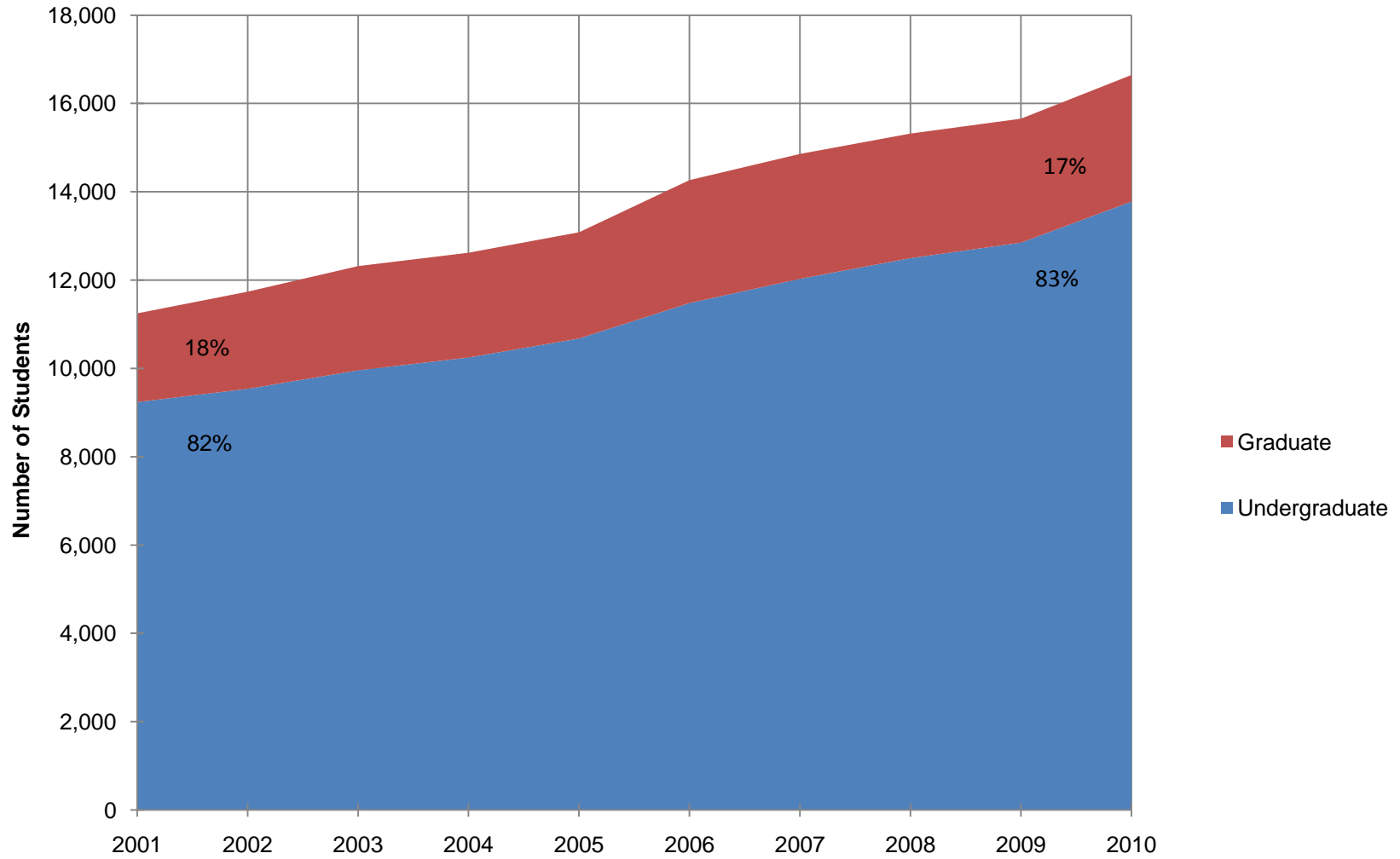
	Academic Affairs	Information Technology & Planning	University Advancement	Student Affairs	Business Affairs	Chancellor	GCID	Source Total
State Funds	141,441,983	13,597,021	3,609,074	3,916,853	19,560,304	1,309,127	756,089	184,190,451
	76.8%	7.4%	2.0%	2.1%	10.6%	0.7%	0.4%	100.0%
.....								
Auxiliary Administration					543,410			543,410
Student Activities Fees			53,078	3,371,444	896,484			4,321,006
Overhead	4,395,162				183,504			4,578,666
Unrestricted Gifts and Investment Income	674,900	20,000	1,394,258	75,000	38,100	72,600		2,274,858
.....								
Division Totals	\$146,512,045 74.7%	\$13,617,021 7.0%	\$5,056,410 2.6%	\$7,363,297 3.8%	\$21,221,802 10.8%	\$1,381,727 0.7%	\$756,089 0.4%	\$195,908,391 100.0%

Note: This analysis excludes Athletic Fee, Health Fee, Facility Fee and self supporting operations. Benefits, Utilities, Financial Aid, Rent, Insurance and O&M reserves are considered institutional and are also excluded.

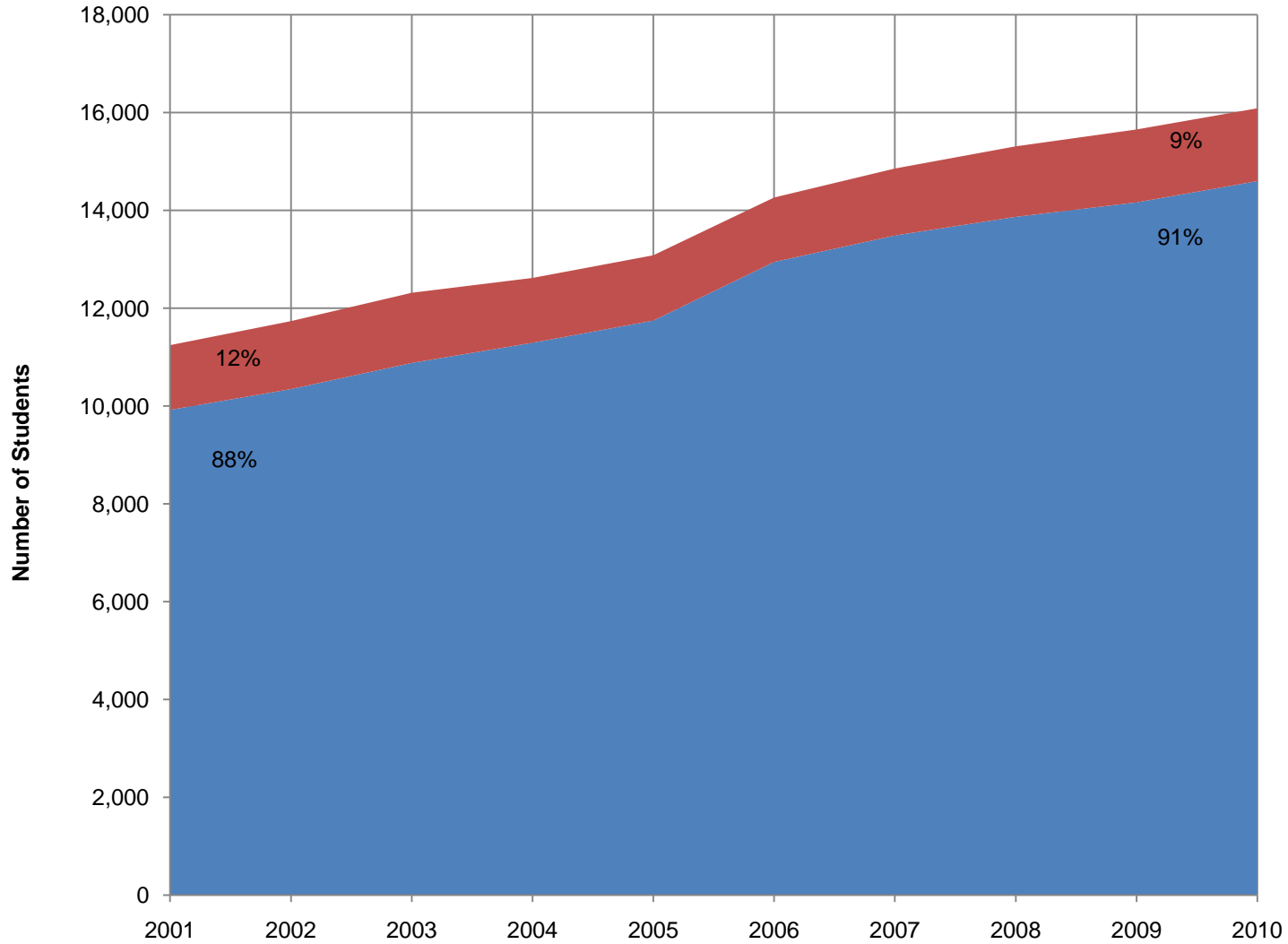
The University of North Carolina at Greensboro
ENROLLMENT STATISTICAL DATA - HEADCOUNT & FTE - FALL SEMESTERS
Years Ended June 30, 2001 - 2010



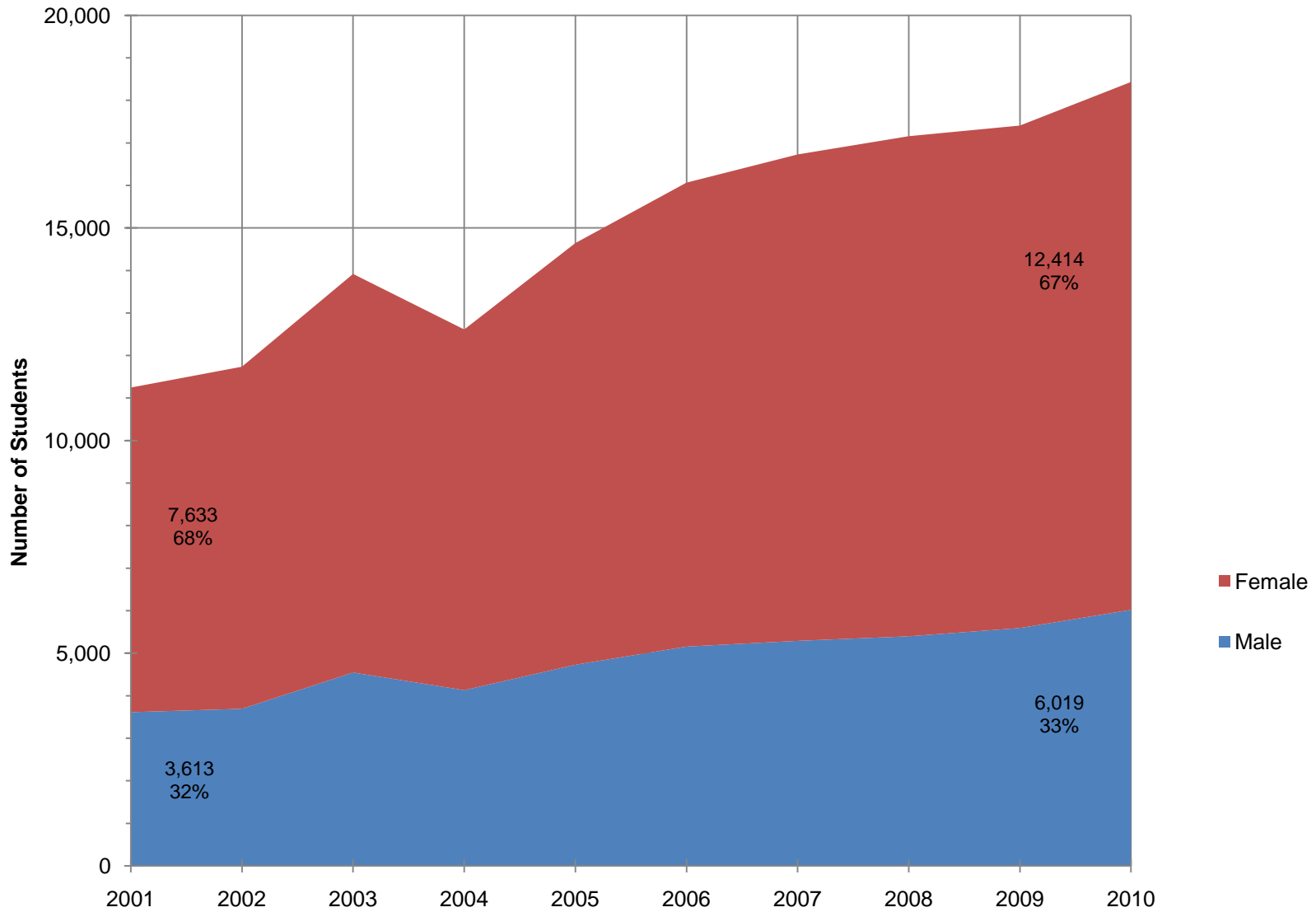
The University of North Carolina at Greensboro
ENROLLMENT STATISTICAL DATA - UNDERGRADUATE & GRADUATE FTE - FALL SEMESTERS
Years Ended June 30, 2001 - 2010



The University of North Carolina at Greensboro
ENROLLMENT STATISTICAL DATA - IN-STATE & OUT-OF-STATE FTE - FALL SEMESTERS
Years Ended June 30, 2001 - 2010



The University of North Carolina at Greensboro
ENROLLMENT STATISTICAL DATA - HEADCOUNT BY GENDER - FALL SEMESTERS
Years Ended June 30, 2001 - 2010

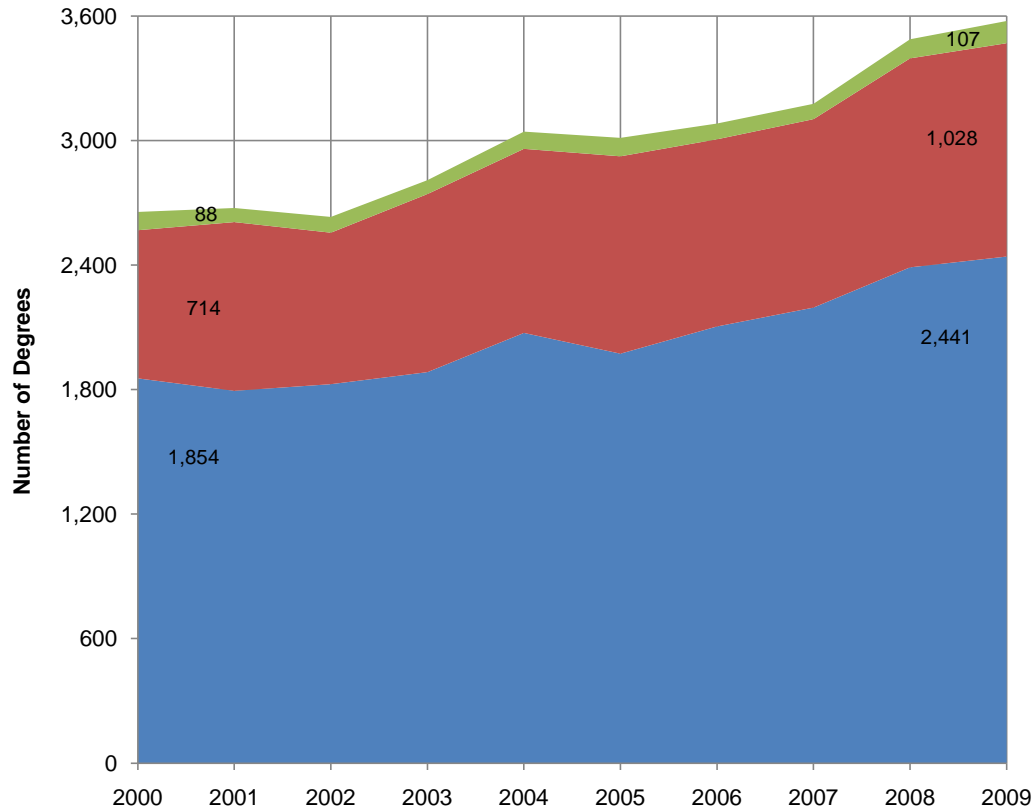


The University of North Carolina at Greensboro
ENROLLMENT STATISTICAL DATA
2000-01 through 2009-10

	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05	2003-04	2002-03	2001-02	2000-01
SAT Scores										
Verbal	516	517	525	520	524	522	522	516	519	532
Math	523	522	515	522	527	523	523	518	514	526
Total	1,039	1,039	1,040	1,042	1,051	1,045	1,045	1,034	1,033	1,058
FTE Students by Program (Fall Semester)										
College of Arts & Sciences	6,800	6,161	5,972	5,900	5,604	5,158	4,918	4,972	4,745	4,558
School of Business & Economics	2,532	2,510	2,411	2,311	2,248	2,159	2,193	2,191	2,125	2,002
School of Education	1,881	1,853	1,827	1,776	1,790	1,608	1,476	1,342	1,258	1,140
School of Health & Human Performance	1,705	1,574	1,472	1,345	1,278	1,192	1,195	1,077	982	990
School of Human Environmental Sciences	1,402	1,395	1,377	1,324	1,104	1,035	981	1,034	993	943
School of Music	550	541	536	542	552	518	537	518	518	525
School of Nursing	1,180	1,179	1,322	1,271	1,252	1,140	1,031	897	833	850
Undeclared	596	415	403	389	437	274	289	288	284	238
Total	16,645	15,627	15,319	14,857	14,264	13,084	12,620	12,319	11,738	11,246
Student Housing										
Capacity	4,251	4,251	4,278	4,284	3,981	3,917	3,830	3,902	3,957	3,738
Occupancy	4,436	4,374	4,198	4,332	3,981	3,847	3,830	3,921	3,752	3,647
Occupancy Rate (Fall) †	104.4%	102.9%	98.1%	101.1%	100.0%	98.2%	100.0%	100.5%	94.8%	97.6%
Students Residing on Campus	26.7%	28.0%	27.4%	29.2%	27.9%	29.4%	30.3%	31.8%	32.0%	32.4%
Faculty										
Faculty (Total FTE Budgeted Regular Term)	1,065	1,062	1,004	971	891	897	838	766	755	762
Full-Time Faculty (OCR Perm. Staff)	788	796	839	811	757	730	715	694	680	657
No. Holding Doctorates/Terminal Degrees	630	653	576	556	526	513	496	483	472	456
Percentage Tenured	52.4%	44.2%	39.2%	42.4%	41.9%	43.4%	43.9%	45.2%	46.8%	48.6%
Budgeted Student/Budgeted Faculty Ratio	14:1	13.8:1	13.8:1	14.2:1	13.6:1	13.5:1	14.4:1	14.5:1	14.7:1	14.8:1

† Capacity can be greater than 100% in some years, due to the temporary use of lounge spaces, RA Rooms, and other places.

The University of North Carolina at Greensboro
DEGREES CONFERRED
 Years Ended June 30, 2000 - 2009

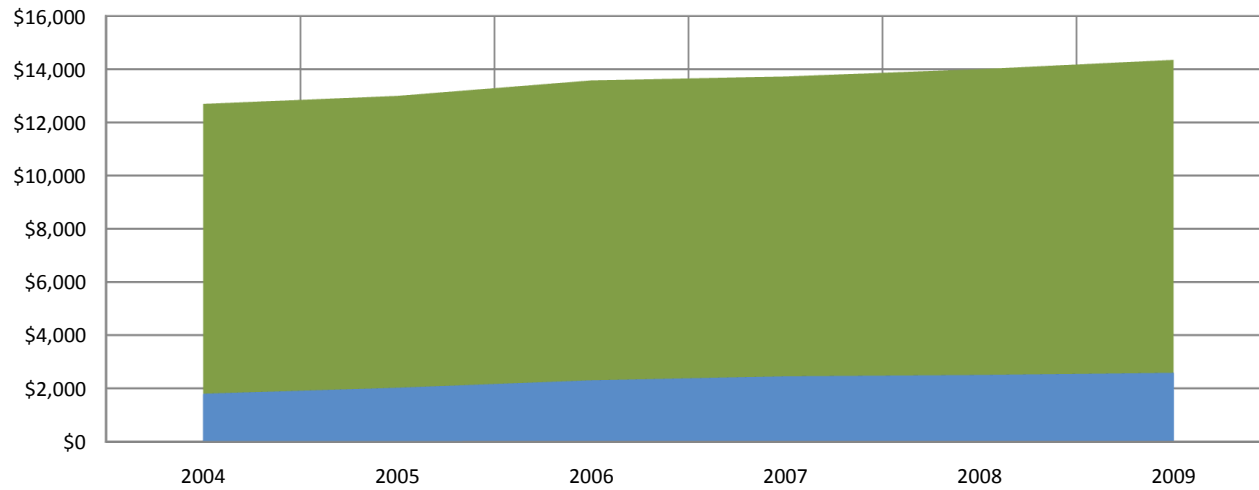


	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Doctoral	88	68	76	67	83	89	76	74	92	107
Masters	714	813	730	858	887	951	902	908	1,007	1,028
Baccalaureate	1,854	1,794	1,826	1,884	2,073	1,973	2,104	2,195	2,389	2,441
Total	<u>2,656</u>	<u>2,675</u>	<u>2,632</u>	<u>2,809</u>	<u>3,043</u>	<u>3,013</u>	<u>3,082</u>	<u>3,177</u>	<u>3,488</u>	<u>3,576</u>

The University of North Carolina at Greensboro
RESIDENTIAL STUDENT FEES AND CHARGES (Per Year)
 Years Ended June 30, 2004 - 2009

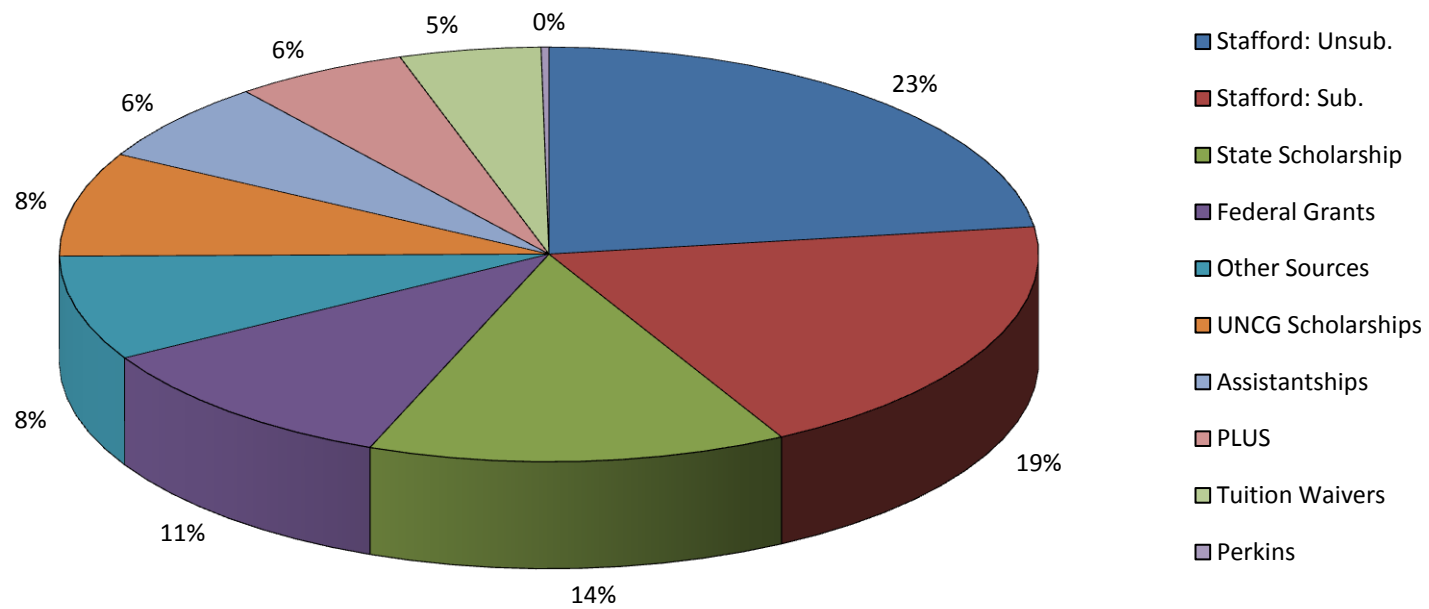
	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>	<u>2004</u>
IN-STATE RESIDENTIAL STUDENTS						
Tuition	\$ 2,590	\$ 2,507	\$ 2,458	\$ 2,308	\$ 2,028	\$ 1,803
Graduate Premium	454	392	384	384	84	84
Board	2,440	2,324	2,324	2,280	2,200	2,260
Room (Double Room)	3,392	3,326	3,198	3,017	2,800	2,700
Fees:						
Student Activities	345	359	349	323	308	297
Athletic	461	444	413	403	361	348
Health Service	226	226	218	209	199	190
Educational & Technology	292	276	268	247	216	213
Student Facilities	272	272	272	272	272	272
Administration Computer Fee	50	50	50	50	50	
Registration Fee	12	12	12	12	12	
UNC System Student Government Fee	1	1	1	1	1	1
	<u>10,081</u>	<u>9,797</u>	<u>9,563</u>	<u>9,122</u>	<u>8,447</u>	<u>8,084</u>
Total Undergraduate	<u>\$ 10,081</u>	<u>\$ 9,797</u>	<u>\$ 9,563</u>	<u>\$ 9,122</u>	<u>\$ 8,447</u>	<u>\$ 8,084</u>
	<u>10,535</u>	<u>10,189</u>	<u>9,947</u>	<u>9,506</u>	<u>8,531</u>	<u>8,168</u>
Total Graduate	<u>\$ 10,535</u>	<u>\$ 10,189</u>	<u>\$ 9,947</u>	<u>\$ 9,506</u>	<u>\$ 8,531</u>	<u>\$ 8,168</u>
OUT-OF-STATE RESIDENTIAL STUDENTS						
Tuition	\$ 14,351	\$ 14,001	\$ 13,726	\$ 13,576	\$ 12,996	\$ 12,696
Graduate Premium	173	169	166	166	166	166
Board	2,440	2,324	2,324	3,017	2,200	2,260
Room (Double Room)	3,392	3,326	3,198	3,233	2,800	2,700
Fees:						
Student Activities	345	359	349	323	297	297
Athletics	461	444	413	403	348	348
Health Service	226	226	218	209	190	190
Educational & Technology	292	276	268	247	213	213
Student Facilities	272	272	272	272	272	272
Administration Computer Fee	50	50	50	50	50	
Registration Fee	12	12	12	12	12	
UNC System Student Government Fee	1	1	1	1	1	1
	<u>21,842</u>	<u>21,291</u>	<u>20,831</u>	<u>21,343</u>	<u>19,379</u>	<u>18,977</u>
Total Undergraduate	<u>\$ 21,842</u>	<u>\$ 21,291</u>	<u>\$ 20,831</u>	<u>\$ 21,343</u>	<u>\$ 19,379</u>	<u>\$ 18,977</u>
	<u>22,015</u>	<u>21,460</u>	<u>20,997</u>	<u>21,509</u>	<u>19,545</u>	<u>19,143</u>
Total Graduate	<u>\$ 22,015</u>	<u>\$ 21,460</u>	<u>\$ 20,997</u>	<u>\$ 21,509</u>	<u>\$ 19,545</u>	<u>\$ 19,143</u>

The University of North Carolina at Greensboro
IN-STATE and OUT-OF-STATE UNDERGRADUATE TUITION
 Academic Years 2004 - 2009



	In-State	Out-of-State
2004	\$1,803	\$12,696
2005	\$2,028	\$12,996
2006	\$2,308	\$13,578
2007	\$2,458	\$13,726
2008	\$2,507	\$14,001
2009	\$2,590	\$14,351

The University of North Carolina at Greensboro
FINANCIAL AID
SOURCES OF FUNDING
 Year Ended June 30, 2009



See D-2 for Dollar amounts

The University of North Carolina at Greensboro
FINANCIAL AID AWARDS
Year Ended June 30, 2009

Source	Funding	No. Awards
Federal Grants	\$ 16,191,599	4,484
Federal Loans		
Perkins	392,776	159
PLUS	8,628,807	1,167
Stafford: Subsidized	29,090,273	6,811
Stafford: Unsubsidized	34,590,249	7,065
	72,702,105	15,202
State Scholarship	20,867,831	6,315
Tuition Waivers	5,173,909 Δ	2,229 Δ
Assistantships	9,630,745 ∞	1,294 ∞
Institutional, Gift, Endowment & Other Support	1,079,600	566
UNCG Scholarships	11,232,759	6,245
Other	6,394,126	1,704
Total	\$ 143,272,674	38,039

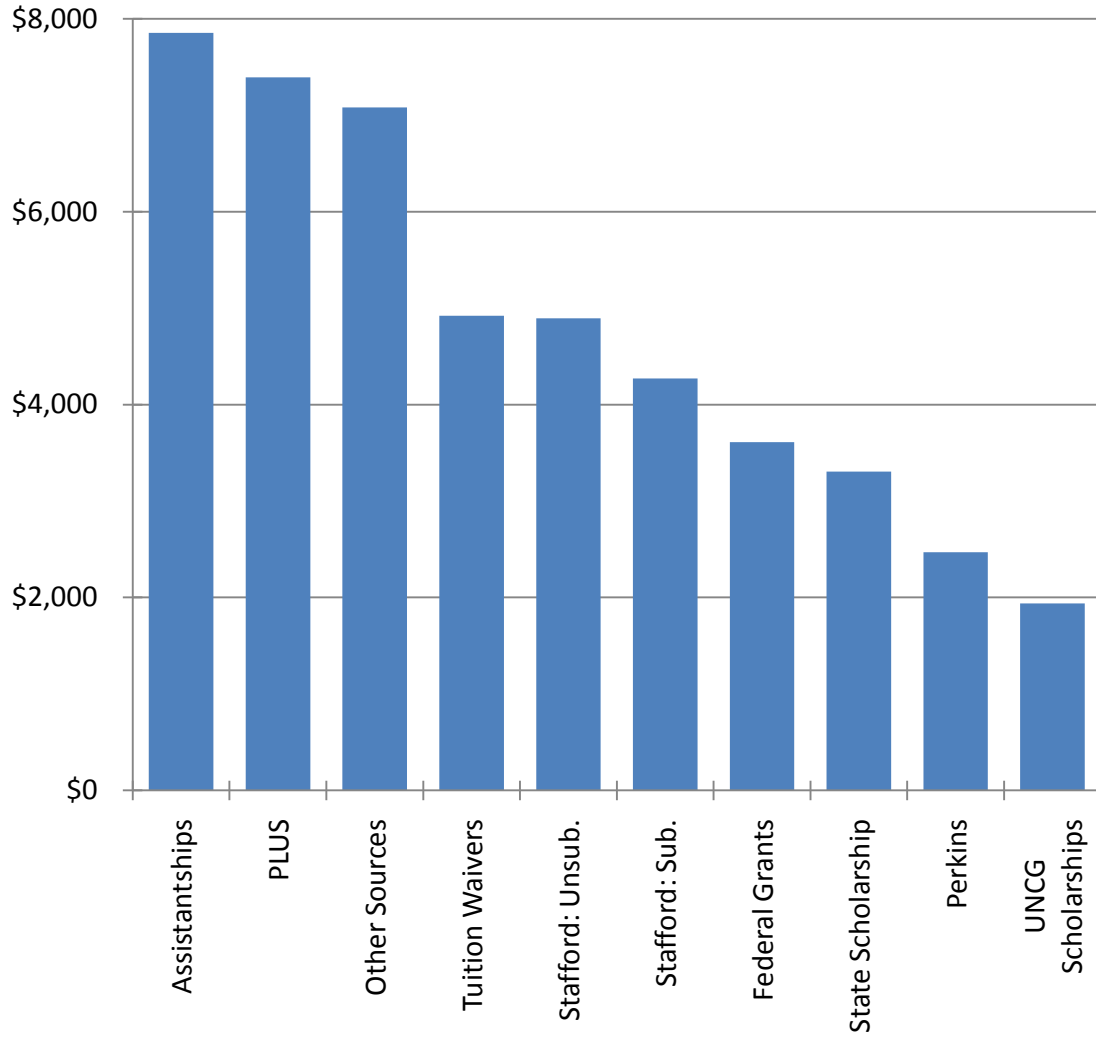
Source: Financial Aid Office Statistical Summary unless otherwise noted

Δ Source: Cashiers & Student Accounts Office

∞ Source: Graduate School

Note: Federal Work Study is excluded from this analysis.

The University of North Carolina at Greensboro
AVERAGE FINANCIAL AID AWARD
Year Ended June 30, 2009

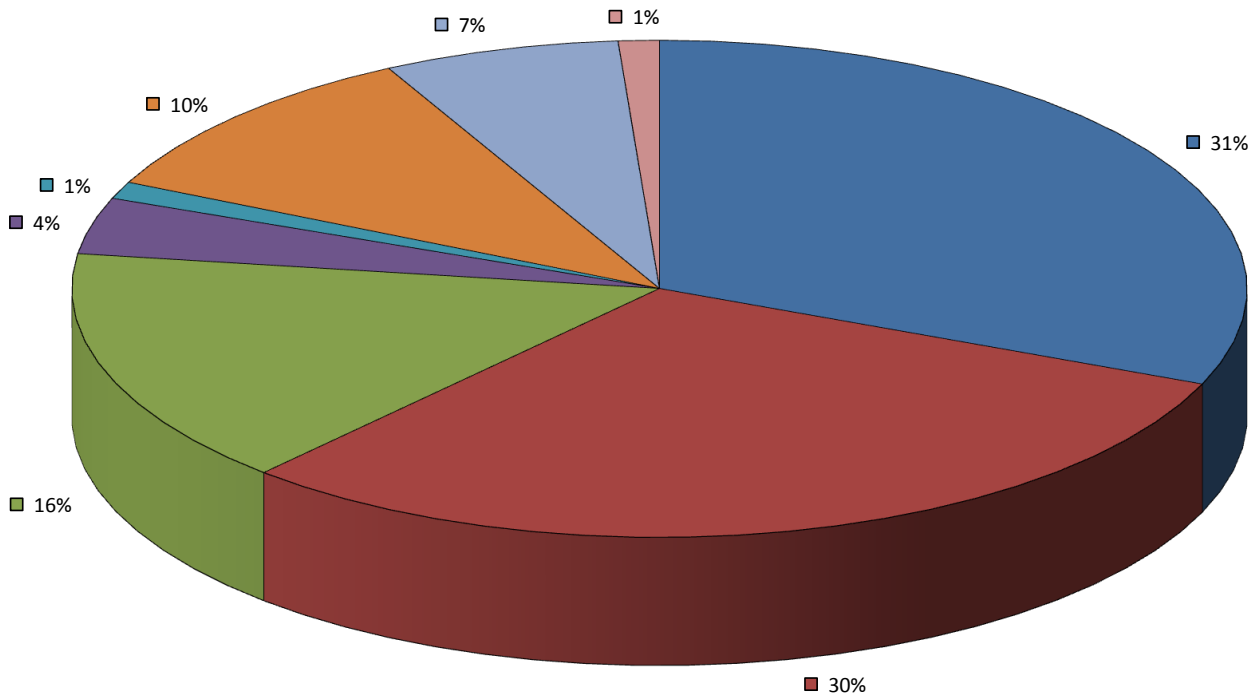


The University of North Carolina at Greensboro
STUDENT FINANCIAL AID
GRADUATE ASSISTANTSHIPS
2009-2010

Academic Unit	Number Appointed	Amount		
		State Appropriations	Other	Total
College of Arts & Sciences	317	\$ 3,530,373	\$ 376,406	\$ 3,906,779
School of Business & Economics	70	495,433	61,316	556,749
School of Education	131	990,071	351,311	1,341,382
School of Health and Human Performance	87	645,006	158,429	803,435
School of Human Environmental Science	85	673,400	206,480	879,880
School of Music	60	369,466	24,000	393,466
School of Nursing	241	246,753	15,000	261,753
Other Departments	134	625,821	537,817	1,163,638
Summer School	161	147,005	142,838	289,843
UNC Campus Scholarship & American Indian (not included in Dept. totals)	8	33,820		33,820
Total	<u>1,294</u>	<u>\$ 7,757,148</u>	<u>\$ 1,873,597</u>	<u>\$ 9,630,745</u>

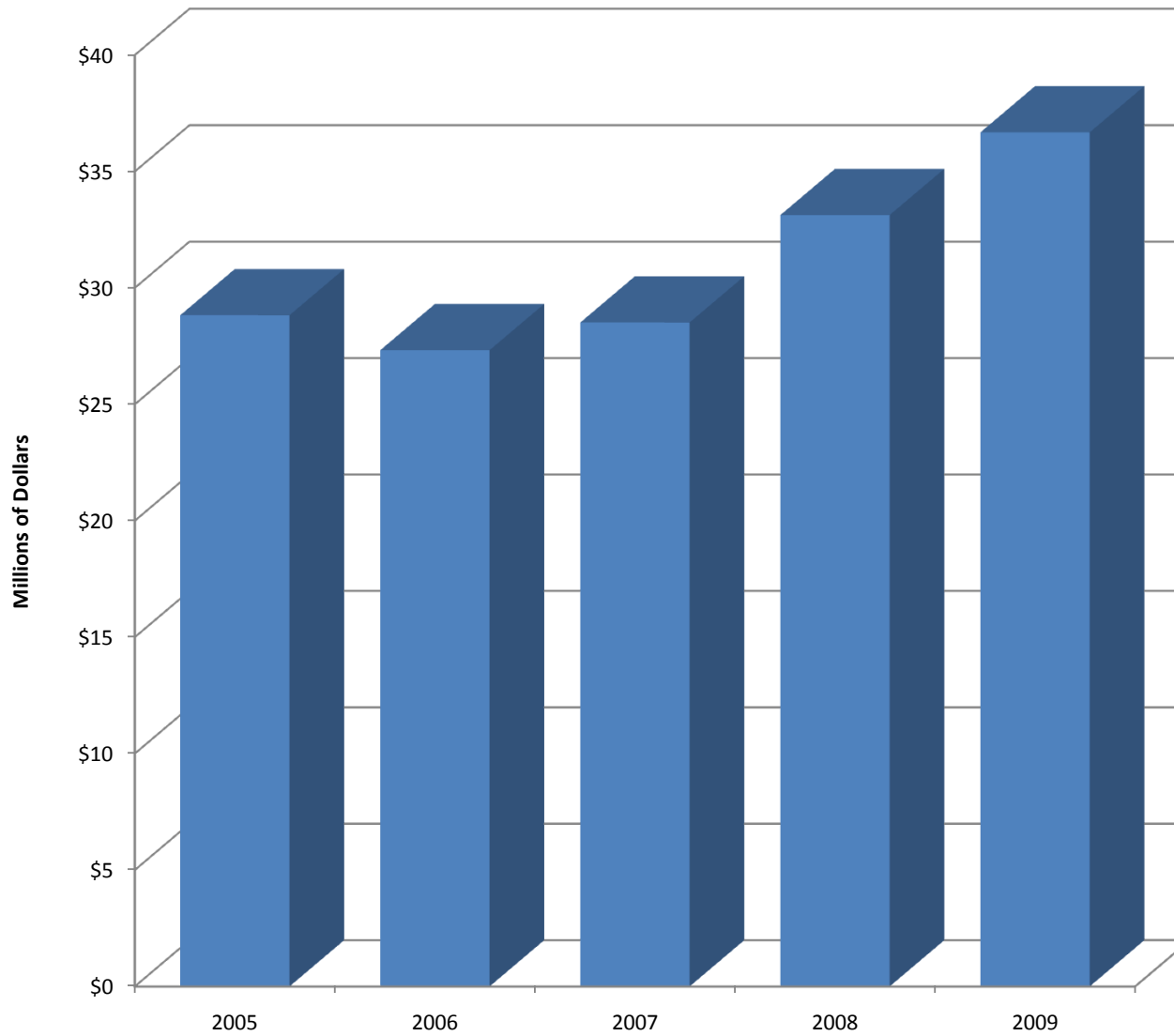
Source: Graduate School as of 12/16/2009

The University of North Carolina at Greensboro
CONTRACTS AND GRANTS
RESEARCH AND OTHER SPONSORED PROGRAMS EXPENDITURES BY FUNDING SOURCE
 Year Ended June 30, 2009



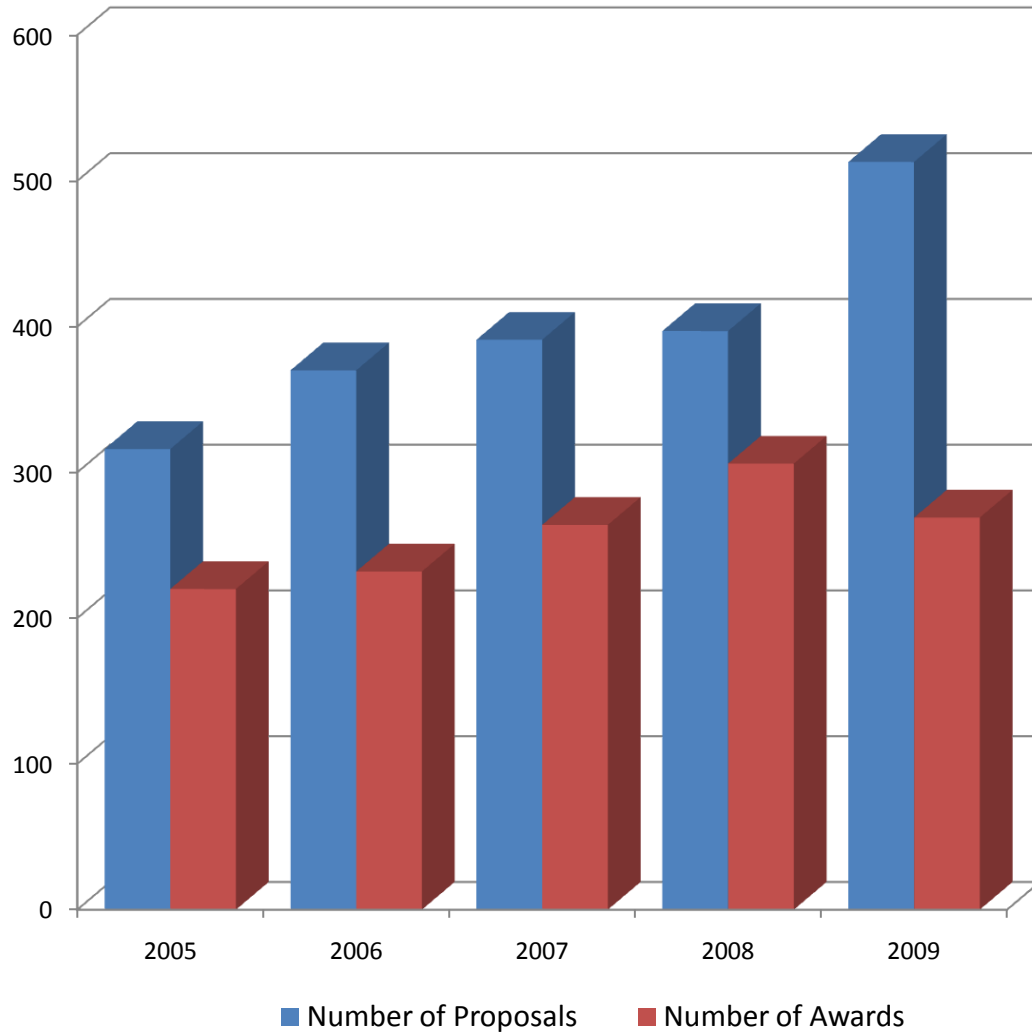
2009		
Type	Dollar Amount	%
Federal		
Dept. of Education	11,492,810	31.3
Department of H H S	11,180,392	30.5
Other - Federal	5,687,729	15.5
Nat. Science Found.	1,350,061	3.7
Dept. of Agriculture	408,837	1.1
Total Federal	\$30,119,829	82.1
Private & Other	3,756,386	10.3
State	2,388,564	6.5
Local Agencies	413,579	1.1
Total	\$36,678,357	100.0

The University of North Carolina at Greensboro
CONTRACTS AND GRANTS
RESEARCH AND OTHER SPONSORED PROGRAM EXPENDITURES
Years Ended June 30, 2005 - 2009



Year	Expenditures
2005	\$28,824,531
2006	\$27,323,053
2007	\$28,512,831
2008	\$33,125,843
2009	\$36,678,357

The University of North Carolina at Greensboro
CONTRACTS AND GRANTS
RESEARCH AND OTHER SPONSORED PROGRAMS
PROPOSAL AND AWARD ACTIVITY BY NUMBER
 Years Ended June 30, 2005 - 2009



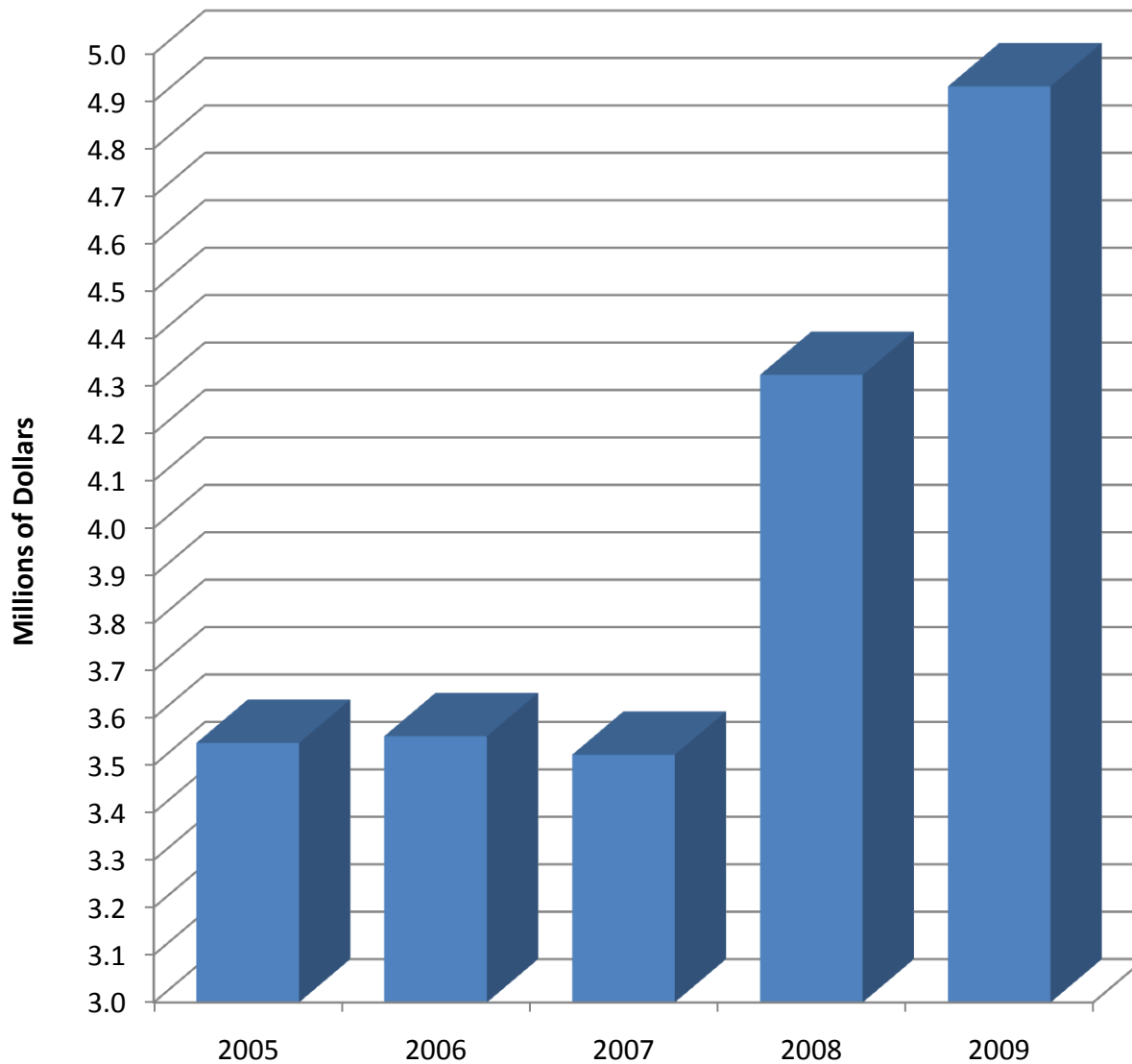
Year	Number of Proposals	Number of Awards	% Funded
2005	316	220	69.6
2006	370	232	62.7
2007	391	264	67.5
2008	397	306	77.1
2009	513	269	52.4

The University of North Carolina at Greensboro
CONTRACTS AND GRANTS
RESEARCH AND OTHER SPONSORED PROGRAMS
PROPOSAL AND AWARD ACTIVITY BY DOLLARS
 Years Ended June 30, 2005 - 2009



Year	Amount Proposed	Amount Awarded	Amount Spent
2005	\$99,731,978	\$27,647,669	\$28,824,531
2006	\$151,120,114	\$33,404,893	\$27,323,053
2007	\$96,045,818	\$36,046,037	\$28,512,831
2008	\$131,408,384	\$38,932,197	\$33,125,843
2009	\$133,033,947	\$35,533,471	\$36,678,357

The University of North Carolina at Greensboro
CONTRACTS AND GRANTS
SUMMARY OF OVERHEAD REVENUES
 Years Ended June 30, 2005 - 2009



Year	Dollar Amount	Indirect Cost Rate
2005	3,547,050	39.5%
2006	3,561,413	39.5%
2007	3,522,272	39.5%
2008	4,323,246	39.5%
2009	4,931,595	39.5%

Note: Overhead Revenues reported here represent amounts earned through June 30th on the accrual basis of accounting. Overhead revenues reported on E-6 represent those receipts transferred to the Overhead Receipt Code on the cash basis of accounting and include an estimate for June revenues.

The University of North Carolina at Greensboro
STATEMENT OF CHANGES IN FUND BALANCES - CASH BASIS
OVERHEAD RECEIPTS
Years Ended June 30, 2005 - 2009

	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>
BEGINNING FUND BALANCE	\$ 8,518,313	\$ 7,236,840	\$ 7,326,557	\$ 7,572,182	\$ 7,376,970
REVENUES †	<u>5,009,350</u>	<u>4,827,867</u>	<u>3,548,426</u>	<u>3,301,825</u>	<u>3,577,502</u>
TOTAL BEGINNING FUND BALANCE AND ADDITIONS	<u>\$ 13,527,663</u>	<u>\$ 12,064,707</u>	<u>\$ 10,874,983</u>	<u>\$ 10,874,007</u>	<u>\$10,954,472</u>
EXPENDITURES AND TRANSFERS:					
Personnel Compensation	2,224,728	2,121,120	1,843,374	2,114,301	1,988,000
Supplies	316,910	242,459	313,889	479,532	392,649
Current Services	984,162	793,240	1,116,716	595,053	818,695
Fixed Charges	242,087	291,830	259,600	227,164	151,315
Capital Outlay	0	22,340	17,091	59,400	27,872
Aids and Grants	<u>85,950</u>	<u>75,405</u>	<u>87,473</u>	<u>72,000</u>	<u>3,759</u>
TOTAL EXPENDITURES AND TRANSFERS	<u>\$ 3,853,837</u>	<u>\$ 3,546,394</u>	<u>\$ 3,638,143</u>	<u>\$ 3,547,450</u>	<u>\$ 3,382,290</u>
ENDING FUND BALANCE	<u>\$ 9,673,826</u>	<u>\$ 8,518,313</u>	<u>\$ 7,236,840</u>	<u>\$ 7,326,557</u>	<u>\$ 7,572,182</u>
INDIRECT COST RATE	<u>39.5%</u>	<u>39.5%</u>	<u>39.5%</u>	<u>39.5%</u>	<u>39.5%</u>

NOTES: † Overhead Revenues reported here represent those receipts transferred to the Overhead Receipt Code on the cash basis of accounting and include an estimate for June revenues. Overhead Revenues reported on E-5 represent amounts earned through June 30th on the accrual basis of accounting.

The current indirect cost rate was negotiated in Fiscal Year 2004, until amended, using the Modified Total Direct Cost method.

The indirect cost rate, effective July 1, 2004, is 39.5% of salaries and wages, fringe benefits, materials, supplies, services, travel, and the first \$25,000 of each subgrant/subcontract.

The University of North Carolina at Greensboro
BUILDINGS SUMMARY - HISTORICAL COST, REPLACEMENT VALUE AND SQUARE FOOTAGE
As of December 2009

Type of Building	Cost		Square Footage	
	Historical	Replacement	Gross	ASF
Instruction				
Classrooms - 19 Buildings	\$ 175,940,834	\$ 413,141,828	1,717,156	911,787
Other - 11 Buildings	15,246,382	68,510,400	357,986	204,108
Student Services - 10 Buildings	55,619,516	134,870,108	673,091	311,681
Residence Halls - 22 Buildings	78,288,097	200,792,060	1,436,003	773,229
Administration and General Institutional - 28 Buildings	<u>62,409,736</u>	<u>149,826,720</u>	<u>1,490,084</u>	<u>272,299</u>
Total Buildings Owned and in Use	<u>387,504,565</u>	<u>967,141,116</u>	<u>5,674,320</u>	<u>2,473,104</u>
Leased Buildings - (5)	N/A	1,629,847	0	19,056
Buildings at North Campus (2) **	1,378,147	2,513,545	21,270	14,509
Total Buildings in Use	<u>\$ 388,882,712</u>	<u>\$ 971,284,508</u>	<u>5,695,590</u>	<u>2,506,669</u>

** Shared with NC A&T

Note: All square footage and usage information for owned buildings is submitted for publication in the 2008 Building Characteristic Report for the N.C. Commission of Higher Education Facilities provided by Administration and Planning. Net square footage is the sum of all areas on all floors which are assigned to, or available for assignment to, an occupant. Specifically, it is the building's gross area less its custodial, circulation, mechanical, and structural areas.

CHANGES TO BLDG QUANTITIES FOR 2009

Other Bldg Type - Increased by 2ea- 1 was purchased in 2004 and found to never have been reported, 1 purchased 12/19/08

Admin and Gen Inst Type - Decreased by 1 - McIver Chiller and McIver Parking Deck have been combined into one building. All under one roof.

Data has been combined to reflect the consolidation of these buildings

Leased Bldg Type - Added 1 lease this year

The University of North Carolina at Greensboro
BUILDING USAGE - HISTORICAL COST AND SQUARE FOOTAGE
As of December, 2009

Instruction	Historical Cost	Replacement	Square Footage	
			Gross	ASF
Classrooms:				
Brown	\$ 7,019,205	\$ 18,188,630	41,856	16,126
Bryan Building	6,085,215	14,526,594	121,130	75,923
Carmichael Building	179,000	1,321,185	8,575	6,118
Carter Child Care (117 Mclver Street)	147,000	254,676	4,390	1,818
Curry	3,291,739	9,600,029	85,114	48,147
Eberhart	4,661,000	17,867,411	127,362	67,718
Ferguson Building	3,647,559	9,189,507	57,081	33,129
Maud Gatewood Studio Arts Building	18,199,288	21,234,020	112,681	66,894
Graham	1,535,000	8,129,166	67,402	38,096
Health & Human Performance Building	16,945,548	99,939,747	265,219	141,655
Mclver	1,770,320	15,232,817	129,560	73,126
Moore Humanities & Research	14,440,000	17,359,802	90,480	53,375
Moore Nursing	1,140,000	6,063,892	41,364	23,332
Music Building	24,531,728	42,045,104	145,235	62,993
Patricia A Sullivan Science Bldg	45,936,300	69,356,706	181,178	88,107
North Drive Child Care Center	116,000	517,539	5,001	3,550
Petty	15,458,685	47,831,051	114,258	42,062
Stone	9,770,047	10,393,352	85,463	47,678
Taylor Theatre	1,067,200	4,090,600	33,807	21,940
Total Classrooms	\$ 175,940,834	\$ 413,141,828	1,717,156	911,787
Other:				
Cone Art Building	\$ 6,616,264	\$ 15,234,148	49,501	33,061
Foust	1,345,297	21,462,864	35,417	17,488
Family Research Center (536 Highland Ave)	20,000	314,972	3,845	1,823
119 Mclver Street	101,500	346,098	4,262	1,492
127 Mclver Street	102,000	464,480	3,872	1,476
Jackson Library	5,851,454	28,702,245	237,955	143,232
Nursing Annex (320 Mclver Street)	66,000	620,090	7,843	1,385
213 Mclver Street	265,000	265,000	2,763	
1312 W Lee Street	260,000	260,000	6,060	
Research Greenhouse - Northridge	266,104	297,234	3,588	3,397
Three College Observatory	352,763	543,269	2,880	754
Total Other	\$ 15,246,382	\$ 68,510,400	357,986	204,108
Total Instruction	\$ 191,187,216	\$ 481,652,228	2,075,142	1,115,895

The University of North Carolina at Greensboro
BUILDING USAGE - HISTORICAL COST AND SQUARE FOOTAGE
As of December, 2009

	Historical Cost	Replacement	Square Footage	
			Gross	ASF
Recreation and Student Services:				
Aycock Auditorium	\$ 20,379,850	\$ 51,435,089	88,083	25,121
Dining Hall	8,065,752	11,330,840	152,505	59,061
Elliott University Center	1,807,000	24,984,230	210,746	116,609
Gove Student Health Ctr	532,000	13,222,270	43,739	23,126
Soccer Stadium and Press Box	3,256,621	4,152,290	50,442	12,175
Student Recreation Center	10,832,634	15,273,679	102,073	61,780
Baseball Stadium, pavilion, maintenance bldg	5,333,234	7,961,751	13,223	6,008
Recreational Field Support Building	294,840	336,216	1,092	399
UNCG Spartan Softball Stadium	3,296,660	3,974,262	10,612	7,402
Recreational Track and Sports Area	1,820,925	2,199,481	576	0
Total Recreation and Student Services	\$ 55,619,516	\$ 134,870,108	673,091	311,681
Residence Halls:				
Bailey	\$ 911,629	\$ 3,388,650	34,723	21,258
Coit	500,621	3,388,650	34,723	21,437
Cone	3,371,995	10,624,457	100,554	48,536
Cotten	536,710	3,388,650	34,723	21,473
Mary Foust	643,238	4,605,192	47,675	25,285
Gray	536,710	338,650	34,723	21,572
Grogan	2,703,301	27,807,260	71,674	42,572
Guilford	597,979	4,605,192	47,675	26,134
Hinshaw	911,539	3,388,650	34,723	21,718
Jamison	875,539	3,388,650	34,723	21,487
Mendenhall	539,000	5,113,397	45,493	25,857
Moore - Strong	5,538,078	8,279,806	100,968	40,648
Phillips - Hawkins	7,937,074	10,758,678	106,630	49,365
Ragsdale	539,000	5,113,397	46,685	26,954
Reynolds	1,570,634	9,342,117	75,005	43,363
Shaw	888,065	3,473,026	31,324	15,846
Spencer - North	4,426,759	4,735,093	100,687	30,875
Spencer - South	4,426,759	3,788,414	52,531	17,639
Spring Garden Apartments	27,812,366	33,528,969	205,166	148,658
Tower Village Apartments	6,873,101	12,925,501	95,378	54,701
Weil	3,074,000	17,165,697	44,097	20,933
Winfield	3,074,000	21,643,964	56,123	26,918
Total Residence Halls	\$ 78,288,097	\$ 200,792,060	1,436,003	773,229

The University of North Carolina at Greensboro
BUILDING USAGE - HISTORICAL COST AND SQUARE FOOTAGE
As of December, 2009

	Historical Cost	Replacement	Square Footage	
			Gross	ASF
Administration and General Institutional:				
Alumni House	\$ 755,185	\$ 14,974,154	24,782	9,526
Becher-Weaver Building (915 Northridge)	2,271,189	12,467,333	84,446	63,953
Campus Supply Stores	255,491	2,245,654	24,973	14,729
Armfield/Preyer Visitor Center	2,741,029	3,832,839	10,977	3,378
Gray Home (Facilities Design and Construction)	128,061	549,562	4,441	2,852
Faculty Center	261,480	503,579	3,871	2,691
Financial Aid Building (723 Kenilworth Street)	853,861	1,512,301	6,380	4,757
Forney	7,099,449	2,914,465	24,755	14,799
Grounds Maint Bldg.	11,830	332,645	2,387	2,035
Chemical Safety Building	2,008,828	3,400,706	7,724	3,732
Steam Plant	4,671,644	7,021,723	19,698	1,384
Sink Building	451,500	2,050,034	21,605	14,201
Physical Plant Garage	77,159	635,126	9,420	8,466
McNutt	706,260	9,017,790	26,512	18,575
Power Substation	3,886,450	4,685,277	12,480	0
Mossman Building	2,366,000	22,030,869	55,662	33,806
1100 West Market Street	2,142,321	3,382,632	32,151	15,592
Parking Deck & Chiller - Mclver Street	10,218,200	18,097,512	277,507	1,504
Parking Deck-Walker Avenue	6,892,491	13,805,278	292,447	4,108
Parking Deck - Oakland Avenue	11,205,100	19,627,989	488,839	3,486
500 Forest Street	131,647	556,553	2,428	1,315
1605 Spring Garden St	725,000	690,698	5,218	3,438
Stone Building Chiller	84,930	159,519	1,476	0
University Graphics & Printing (525 Tate Street)	275,000	470,329	5,300	4,399
University Police Station (996 Spring Garden Street)	131,500	348,991	2,087	1,214
University Warehouse (2900 Oakland Avenue)	683,131	2,796,471	40,691	38,359
Nicholas Vacc Bell Tower	500,000	661,842	117	0
Jackson Library Chiller	875,000	1,054,849	1,710	0
Total Administration and General	\$ 62,409,736	\$ 149,826,720	1,490,084	272,299
Total Buildings Owned and in Use	\$ 387,504,565	\$ 967,141,116	5,674,320	2,473,104

The University of North Carolina at Greensboro
BUILDING USAGE - HISTORICAL COST AND SQUARE FOOTAGE
As of December, 2009

	<u>Historical Cost</u>	<u>Replacement</u>	<u>Square Footage</u>	
			<u>Gross</u>	<u>ASF</u>
Leased Buildings				
Bryan House 711 Sunset Drive	N/A	\$ 1,437,976		5,091
330 S Greene St	N/A	100,508		6,615
413 S. Edgeworth St	N/A	25,000		2,500
421 Eugene Ct	N/A	18,000		1,420
Triad Center Drive - Continual Learning	N/A	48,363		3,430
Total Leased Buildings	<u>N/A</u>	<u>\$ 1,629,847</u>	<u>0</u>	<u>19,056</u>
Total Buildings Owned and Leased and In Use	<u>\$ 387,504,565</u>	<u>\$ 968,770,963</u>	<u>5,674,320</u>	<u>2,492,160</u>
Buildings at Gateway University Research Park *				
Merricka Hall (Admin Bldg)	\$ 692,342	\$ 1,294,695	4,467	3,928
Dixon Building	685,805	1,218,850	16,803	10,581
UNCG currently occupies space in Merricka Hall and Dixon Building as noted above. All other buildings have been deleted from this years report. Information on the balance of the buildings at this site can be provided if required.				
Total Bldgs In Use at Gateway University Research Park	<u>\$ 1,378,147</u>	<u>\$ 2,513,545</u>	<u>21,270</u>	<u>14,509</u>
Total Buildings In Use	<u>\$ 388,882,712</u>	<u>\$ 971,284,508</u>	<u>5,695,590</u>	<u>2,506,669</u>

Note: All square footage and usage information for owned buildings is published in the 2008 Building Characteristic Report for the N.C. Commission of Higher Education Facilities provided by Administration and Planning.

* North Campus, Shared with NC A&T

The University of North Carolina at Greensboro
FACILITIES UTILIZATION
 October 30, 1999 - 2008

Assignable Square Feet of Academic Facilities Per FTE Student

Academic Assign Sq. Ft.	2008 FTE Enrollment	Square Feet of Academic Facilities Per Student									
		2008	2007	2006	2005	2004	2003	2002	2001	2000	1999
1,338,852	[^] 16,645	80	81	98	81	90	93	92	89	93	91

Assignable Square Feet Per Student Station

	No. of Rooms	No. of Student Stations	Average Stud. Sta. Per Room	Total Assign. Sq. Ft.	Square Feet of Academic Facilities Per Student Station							
					2008	2007	2006	2005	2002	2001	2000	1999
Classrooms:	134	7,683	57	132,142	17	17	17	18	18	18	16	17
Class Laboratories:	77	2,122	28	100,703	47	47	43	44	44	41	40	42

Gross Square Feet by Period of Construction

Total Gross SF on Campus	Period of Construction							
	Pre-1900	1900-1929	1930-1949	1950-1969	1970-1979	1980-2002	2003-2005	2006-2008
5,695,590	22,472	1,099,230	447,638	1,146,140	1,002,413	551,806 **	672,518	460,133

Source: State of North Carolina Higher Education Facilities Inventory and Utilization Study 2008.

Note: The buildings on the North Campus are part of the Gateway University Research Park with shared use with NC A&T, and are not UNCG buildings.

[^]These figures are as reported in the Facilities Inventory and Utilization Report, Fall 2008

**Data as reported to N.C. Commission on Higher Education, reporting period Fall 2002, total gross area

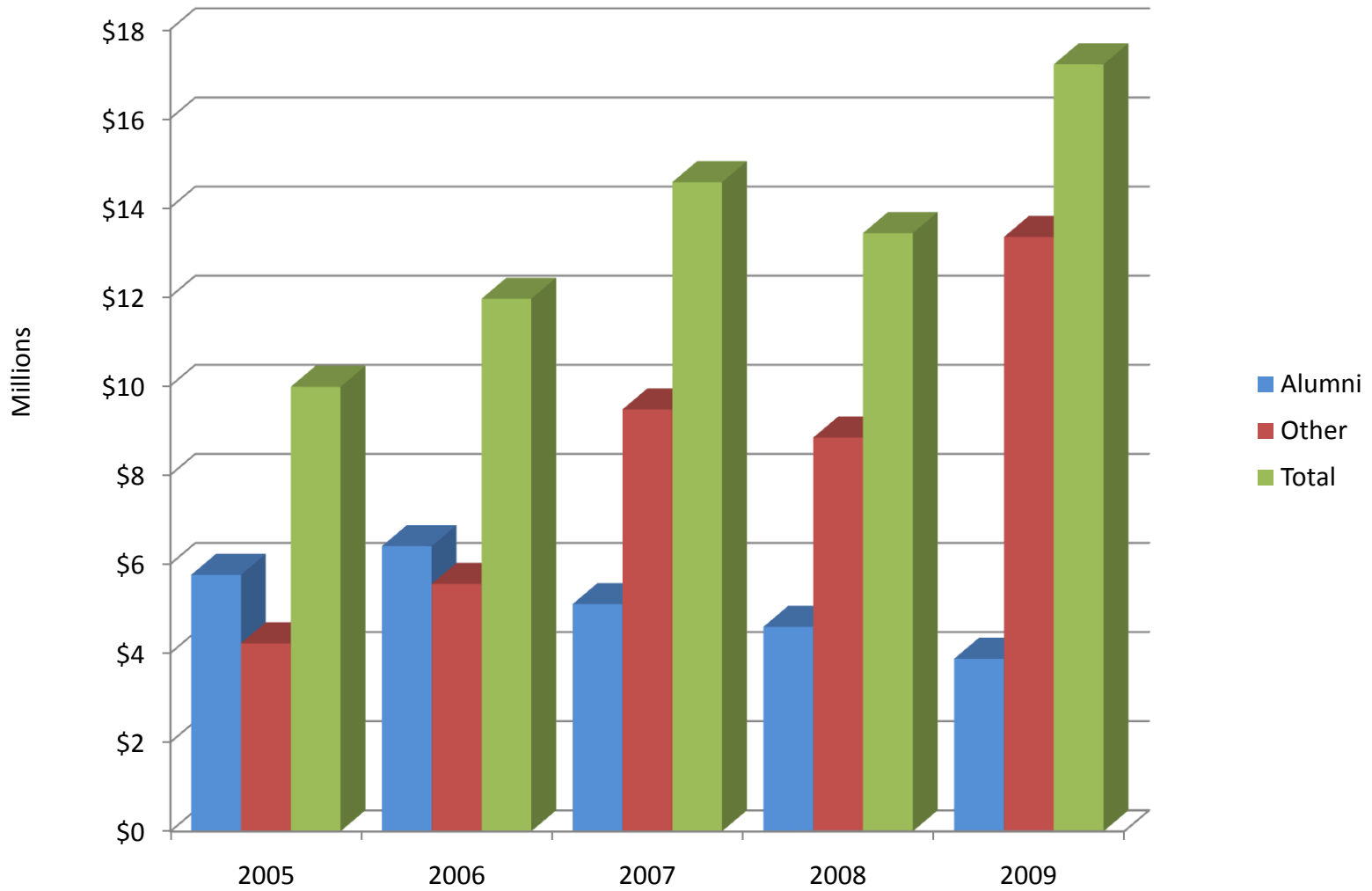
The University of North Carolina at Greensboro
UNCG AND AFFILIATED ORGANIZATIONS
CONSOLIDATED STATEMENT OF GIFTS
Years Ended June 30, 2005 - 2009

	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>
<u>SOURCES OF SUPPORT</u>					
Alumni	\$ 3,874,280	\$ 4,590,222	\$ 5,101,183	\$ 6,400,068	\$ 5,756,939
Parents	35,854	68,845	85,790	75,046	34,950
Faculty/Staff	227,125	1,179,684	478,212	450,425	147,462
Friends	1,843,672	2,081,366	5,227,342	2,592,388	1,863,301
Corporate	1,959,638	2,458,650	1,390,235	1,142,146	1,211,789
Private Foundations	2,239,986	2,301,894	1,657,153	1,108,884	770,477
Other	<u>7,035,154</u>	<u>746,626</u>	<u>630,627</u>	<u>185,276</u>	<u>192,619</u>
TOTAL SOURCES OF SUPPORT	<u>\$ 17,215,709</u>	<u>\$ 13,427,287</u>	<u>\$ 14,570,542</u>	<u>\$ 11,954,233</u>	<u>\$ 9,977,537</u>
<u>PURPOSES OF SUPPORT</u>					
Current - Unrestricted Funds	\$ 449,145	\$ 560,397	\$ 827,029	\$ 575,356	\$ 486,504
Current - Restricted Funds	3,109,430	4,239,339	4,271,769	2,952,177	2,077,347
Loan Funds	2,977	6,581	5,145	2,105	8,285
Endowment Funds	11,145,147	7,712,633	6,188,040	6,679,205	5,186,485
Annuity and Life Income Funds	713,835	903,337	3,190,858	1,605,851	1,658,061
Plant Funds	<u>1,795,175</u>	<u>5,000</u>	<u>87,701</u>	<u>139,539</u>	<u>560,855</u>
TOTAL PURPOSES OF SUPPORT	<u>\$ 17,215,709</u>	<u>\$ 13,427,287</u>	<u>\$ 14,570,542</u>	<u>\$ 11,954,233</u>	<u>\$ 9,977,537</u>

The following organizations are included:

- The UNCG Excellence Foundation
- The University of North Carolina at Greensboro Human Environmental Sciences Foundation, Incorporated
- The Weatherspoon Art Foundation
- The Weatherspoon Gallery Association (although not an affiliated organization, all years presented include gifts to the Association.)
- The UNCG Alumni Association

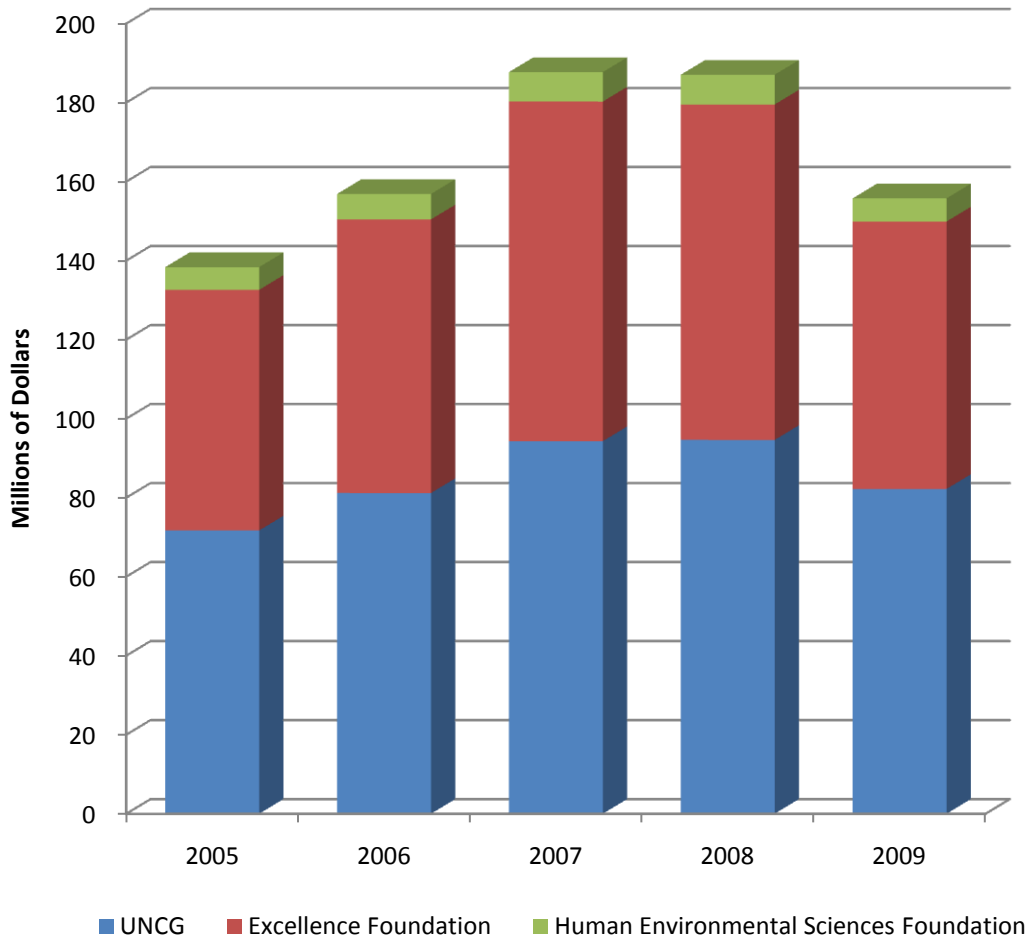
The University of North Carolina at Greensboro
UNCG AND AFFILIATED ORGANIZATIONS
CONSOLIDATED GIFTS - SOURCES OF SUPPORT
Years Ended June 30, 2005 - 2009



The University of North Carolina at Greensboro
GIFTS TO UNCG
FROM AFFILIATED ORGANIZATIONS
Years Ended June 30, 2005 - 2009

	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>
THE UNCG EXCELLENCE FOUNDATION:					
Instructional Support	\$ 693,311	\$ 692,688	\$ 666,903	\$ 486,436	\$ 284,380
Scholarships and Fellowships	1,750,400	1,597,407	1,351,177	1,094,480	834,663
Other	<u>1,170,997</u>	<u>1,816,094</u>	<u>584,041</u>	<u>445,899</u>	<u>1,032,328</u>
TOTAL EXCELLENCE FOUNDATION	<u>\$ 3,614,708</u>	<u>\$ 4,106,189</u>	<u>\$ 2,602,121</u>	<u>\$ 2,026,815</u>	<u>\$ 2,151,371</u>
UNCG HUMAN ENVIRONMENTAL SCIENCES FOUNDATION, INC.					
Instructional Support	\$ 40,440	\$ 58,097	\$ 6,583	\$ 48,051	\$ 36,079
Scholarships and Fellowships	139,845	123,187	173,666	82,126	78,500
Other	<u>95,932</u>	<u>87,578</u>	<u>24,879</u>	<u>78,197</u>	<u>60,581</u>
TOTAL UNCG HUMAN ENVIRONMENTAL SCIENCES FOUNDATION, INC.	<u>276,217</u>	<u>268,862</u>	<u>205,128</u>	<u>208,374</u>	<u>175,160</u>
TOTAL GIFTS FROM AFFILIATED ORGANIZATIONS	<u><u>\$ 3,890,925</u></u>	<u><u>\$ 4,375,051</u></u>	<u><u>\$ 2,807,249</u></u>	<u><u>\$ 2,235,189</u></u>	<u><u>\$ 2,326,531</u></u>

The University of North Carolina at Greensboro
UNCG AND AFFILIATED FOUNDATIONS
TOTAL ENDOWMENT ASSETS - MARKET VALUE
 June 30, 2005 - 2009

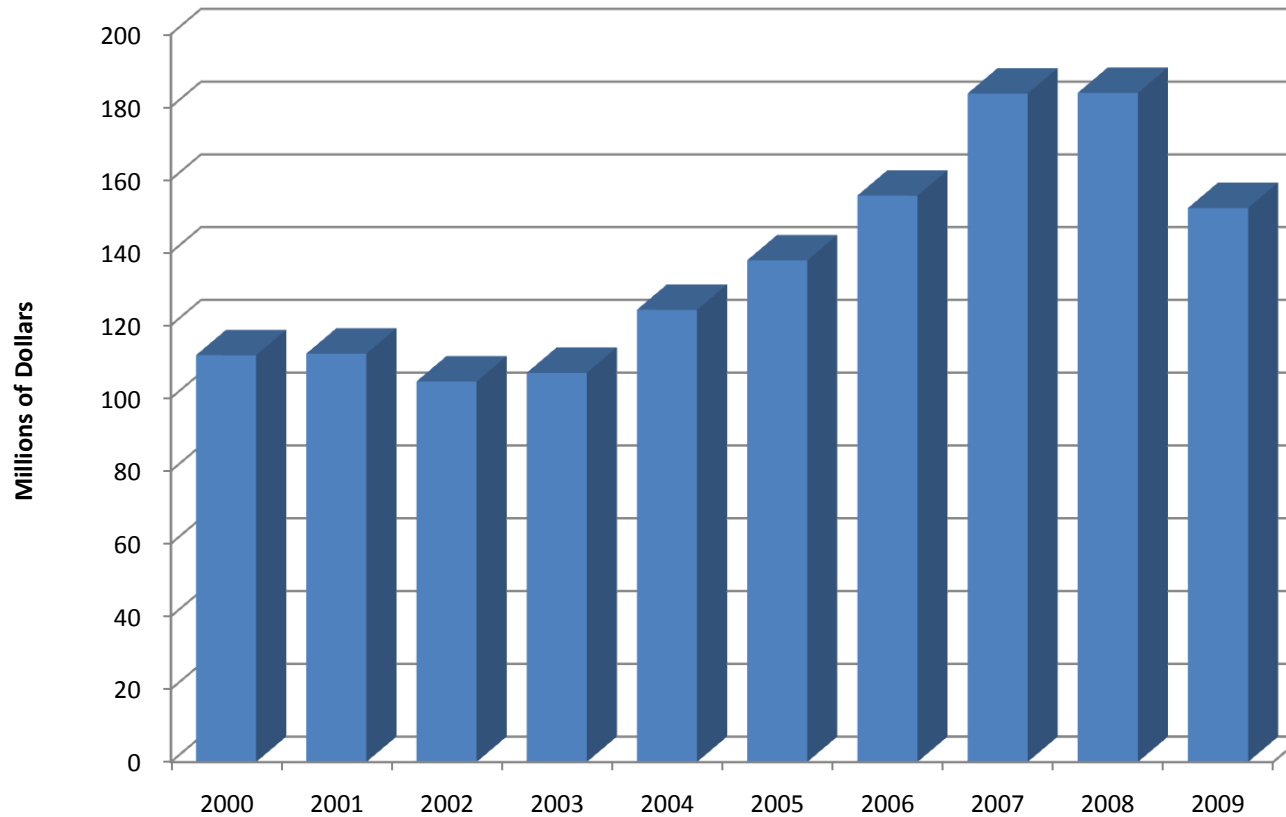


	UNCG	Excellence Foundation	Human Environmental Sciences Foundation	Total
2005	71,710,002	60,894,702	5,752,381	138,357,085
2006	81,184,086	69,250,993	6,449,618	156,884,697
2007	94,317,611	85,951,681	7,452,054	187,721,346
2008	94,626,835	84,906,373	7,532,347	187,065,555
2009	82,214,807	67,695,792	5,851,264	155,761,863

Note: Reconciliation of Endowment Investments to Total Endowment Assets for 2009

Endowment Investments per A-1	153,226,587
Noncurrent Restricted Cash	1,252,493
Other Long-term Investments (Land)	1,280,000
Current Receivables	2,783
Total Endowment Assets per H-1	<u>155,761,863</u>

The University of North Carolina at Greensboro
ENDOWMENT INVESTMENT POOL - MARKET VALUE
 June 30, 2000 - 2009

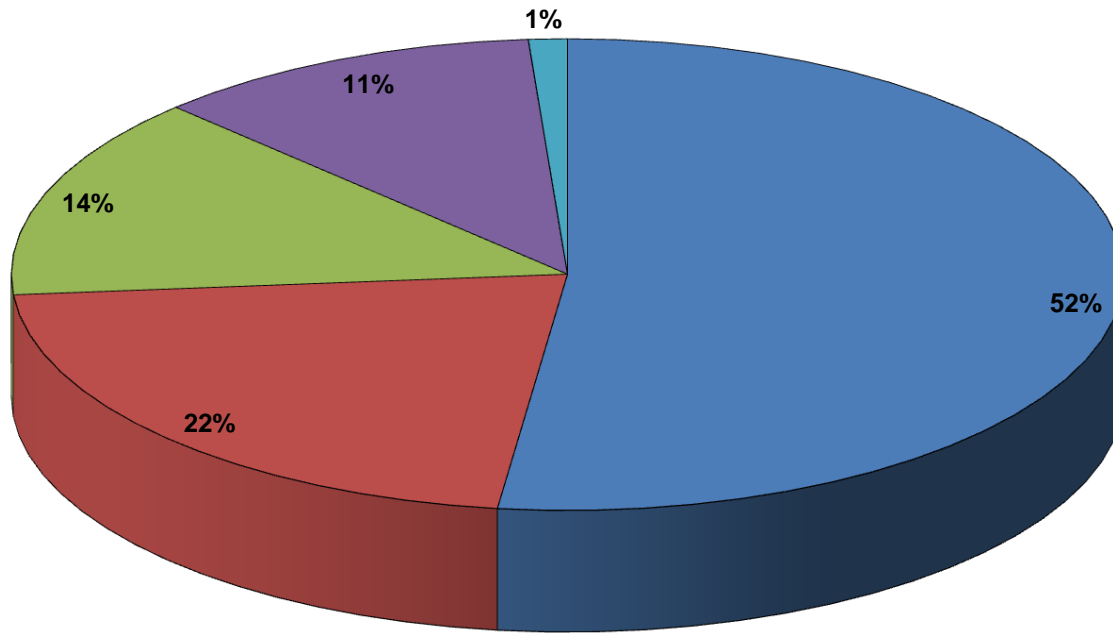


	Market Value
2000	\$ 111,786,813
2001	\$ 112,199,786
2002	\$ 104,564,051
2003	\$ 106,947,032
2004	\$ 124,265,319
2005	\$ 137,867,248
2006	\$ 155,642,081
2007	\$ 183,694,518
2008	\$ 183,891,188
2009	\$ 152,250,802

NOTE: Reconciliation of The Endowment Investment Pool for 2009

External Pool Investments per Footnote 2 of UNCG's 2008-09 Financial Report	152,100,585
Noncurrent Restricted Cash	<u>150,217</u>
Total Endowment Investment Pool per H-2 and Footnote 3 of UNCGIF's 2008-09 Financial Report	<u><u>152,250,802</u></u>

The University of North Carolina at Greensboro
UNCG AND AFFILIATED FOUNDATIONS
ENDOWMENT SUPPORT BY PURPOSE
 Year Ended June 30, 2009



	Amount	%
Student Financial Aid	\$ 3,584,466	52%
Other Restricted	1,488,390	22%
Professorships	960,541	14%
Unrestricted	780,922	11%
Endowment Additions	77,694	1%
Total	\$ 6,892,013	100%

Executive Overview
UNCG Operating Resources
STATE OPERATING BUDGET

The State Operating Budget is the largest component of the University's operating funds. It is established by the State Legislature and is predominantly funded from revenues collected from the State's taxpayers and student tuition payments. The state operating budget consists of two components, a continuation budget and an expansion budget which are described below:

Continuation Budget

The "Continuation Budget," sometimes referred to as the "Base Budget," is the permanent continuing budget for the ongoing operation of the primary functions and mission of the University. It is established by the General Assembly on a biennial basis. It is a line-item detail budget supported primarily from appropriations from the State of North Carolina and tuition charges to students. The state-operating budget for the University is enrollment-driven, dependent on the number of full-time equivalent undergraduate and graduate students and the related student credit hours. One FTE is based on 12 semester hours of work for undergraduates and 9 semester hours of work for graduate students.

This budget supports the functions of: instruction, libraries, general academic support, student services, institutional support, and physical plant operations.

There is a formal process for establishing the continuation budget on a biennial basis. Instructions are prepared by the Office of State Budget and Management. UNC General Administration (GA) then tailors instructions specifically for the university system. These instructions set forth what is to be included and what inflationary and other changes to the base budget that may be requested. Normally, the instructions are received in March of even numbered years and the completed package is due in September of even numbered years, approximately nine months before the beginning of the biennium for which the budget is being requested. Changes to enrollment are included in the continuation budget. UNC GA prepares a summary of the requests for the entire university system. The Office of State Budget and Management reviews the requests and makes adjustments to realign and to remove or reduce items included in the requests. The Governor submits the continuation budget request to the "Long Session" of the General Assembly in January of every odd numbered year. The General Assembly enacts legislation to establish the continuation budget for the biennium, usually in June, July, or August.

The continuation budget established for the biennium can be adjusted for the second year of the biennium when the General Assembly meets for its "Short

Session” in the following April through July. There may be budget changes in both the long session and the short session of the General Assembly.

In 2007-08, the enrollment change budget was included in the biennial continuation budget. The enrollment change budget is an estimate of the student credit hours that will change from the current budget. UNC General Administration requires the institutions to base projections on the prior year actual and the current year estimate. Using the funding model, the student credit hour change for both regular term and distance education are translated into a change in budgeted funds. These projections become a part of the base budget.

Since the continuation budget is somewhat fixed and stable, internal allocation decisions are made in advance of receiving the final approved budget from the legislature. The process for recording the new year budget is started in early June and is based on May 30 data. Financial Planning and Budgets extracts the permanent budget changes for each department from Banner Finance and posts these transactions to the new year. This allows purchases to be made as early in the new fiscal year as possible. Any permanent budget transactions recorded in June are reflected in the new year budgets in July. Allocation adjustments as a result of budget cuts by the legislature or the Governor are reflected in departmental budgets at the point the cuts are final.

Detail line-item budgets are established and controlled at the department level. The allocations to individual departments are made by the Provost, Vice Chancellors, and Deans for their respective areas of responsibility on an annual basis. The department heads make expenditure decisions and are held accountable for managing their budgets.

Salary Increases are legislated by the General Assembly. There are separate processes for the administration of salary increases based upon employee categories. Faculty and certain administrators are Exempt from the state Personnel Act (EPA) and the process for the related salary increases is set by the Board of Governors. Other employees are Subject to the state Personnel Act (SPA) and the process for salary increases is set by the Office of State Personnel. Both EPA and SPA salary increases, when approved on a recurring basis, become part of the continuing budget.

Expansion Budget

The expansion budget, sometimes referred to as the “change budget,” is that part of the state operating budget for new programs and changes in programs directly related to the institutional mission. These changes include adjustments in funding resulting from basic program support, and miscellaneous items such as library acquisitions, computing, safety equipment, preventive

maintenance funds, etc. The expansion budget becomes part of the continuation budget for the next biennium to the extent that the items are considered ongoing.

There is a formal process for requesting the expansion budget on a biennial basis. Instructions are received from GA in May of even numbered years that prescribe the format and nature of allowable requests and the amount of funding that can be requested. The Chancellor makes the internal allocation decisions for the divisions. The Provost and Vice Chancellors, together with department heads, deans and directors, develop the requests for each division based upon the allocations and priorities established by the Chancellor. The completed package is submitted to GA in September of even numbered years, approximately nine months before the beginning of the biennium. GA prepares a summary of the requests for the entire university system. The Office of State Budget and Management review the requests. The expansion budget request is submitted to the “Long Session” of the General Assembly by the Governor in January. The General Assembly enacts legislation to establish the expansion budget for the biennium, usually in June, July, or August.

Once the General Assembly enacts legislation for the expansion budget, the Board of Governors then makes allocations to the individual institutions in the UNC System. Instructions are received from UNC GA for the preparation of line-item detail budgets within a very tight timeframe, sometimes forty-eight hours or less. The Chancellor makes internal allocation decisions for each division consistent with the strategic operating plans. The Provost and Vice Chancellors then make divisional decisions in accordance with the allocations and general priorities established by the Chancellor.

The expansion budget is also addressed in the second year of the biennium when the General Assembly meets for its “Short Session” in the following April through July.

Rules and Policies of Major Importance

- There can be no deficit spending, overall or by specific category.
- The creation and elimination of positions require approval of the Provost or Vice Chancellor via a budget flexibility revision.
- Prior approval of the Provost or Vice Chancellor is required for transfers between purposes/function, transfer between Personnel Lines and OTP, and changes in the level of budgeted revenues and expenditures via budget flexibility revision.

Permanent positions are separately budgeted and cannot be overdrawn in total, or in terms of annual rate, FTE, or hourly rate.

Executive Overview
UNCG Operating Resources
STATE OPERATING BUDGET – BUDGET FLEXIBILITY

During the 1991 and several subsequent sessions of the General Assembly, additional latitude was granted to the University that enables UNCG to (1) transfer budget in ways that was not previously available without Office of State Budget & Management (OSBM) approval, (2) administer personnel classifications and properly set compensation for campus personnel and (3) purchase items at higher dollar limits without State Purchasing & Contract approval. This legislative action has been referred to as Budget Flexibility and the Board of Governors must designate a UNC institution as a “Special Responsibility Constituent Institution” before the institution may benefit from the legislation.

The Board of Governors has established policies that specify how an institution may be designated as a Special Responsibility Constituent Institution. Further, the Board has adopted broad budgetary, carryforward, personnel administration, purchasing and reporting policies.

A. Achieving and Retaining Status as a Special Responsibility Constituent Institution

Management Staffing Standards and Internal Controls and Safeguards requirements include:

- The Chancellor must assume personal responsibility and also establish the appropriate administrative and internal control procedures for carrying out the special delegations of authority. This includes the budget, human resource classification and compensation administration, purchasing, and financial record integrity.
- The Chancellor shall prepare a plan for the uses of appropriations carried forward from the previous fiscal year and anticipated lapsed salary funds for the current fiscal year.
- The Chancellor shall review an annual internal audit report on expenditures authorized under budget flexibility.
- Other provisions of the legislation require the President to follow up on major audit findings

B. Budget Administration

- Appropriations

The General Fund appropriation is made in the form of a single sum to the University.

The University may expend the General Fund appropriation in the manner deemed by the Chancellor to maintain and advance the programs and services of the institution consistent with the directives and policies of the Board of Governors. These directives prohibit the elimination of a program of study, creation of new financial aid programs, and using funds appropriated for Distance Education on other initiatives without Board approval.

- Reversions and Carry-Forwards of Appropriations

The appropriations credit balance remaining at the close of a fiscal year may be carried forward to the next fiscal year and used for one-time expenditures that will not impose additional financial obligations on the State. However, the amount carried forward under this section shall not exceed two and one-half percent (2 1/2%) of the General Fund appropriation.

C. Personnel Administration

- The Chancellor, when he/she finds that to do so would help to maintain and advance the programs and services of the institution, may establish and abolish positions, acting in accordance with State personnel policies and procedures or policies and procedures of the Board of Governors if these positions are exempt from the State Personnel Act.
- No action should have the effect of either establishing a new academic program or administrative unit or closing an existing academic or inter-institutional program or administrative unit. No action should be taken which permanently reduces the number or amount of Regular Term budgeted teaching positions supported by General Fund appropriations thereby changing the student-faculty ratio or the budgeted average teaching salary established by the Board of Governors.
- Implementation of all personnel actions are subject to the availability of funds within the University's current budget to fund the full annualized costs of these actions.

D. Purchasing

- The expenditure benchmark for the University with regard to competitive bid procedures and the bid value benchmark was increased to \$500,000.

E. Impact on Education

The University must include in its institutional effectiveness plan those assessment measures that are determined by the Board to be measures that will assure some standard measure of student learning and development in general undergraduate education.

F. Reporting Requirements

- *Monthly Report* The University must prepare a monthly operating report showing the institution's current expenditure plan.
- *Fiscal Year Plan* The Chancellor must prepare a fiscal year plan, specifying programmatic, and major expenditure classification detail, for expending funds carried forward from the previous fiscal year.

UNCG Implementation

UNCG has established internal policies concerning Budget Flexibility that are used to assure the institution not only complies with the Board of Governors directives and the legislation but also leverages budget flexibility to maximize the institution's ability to react to short term needs (for example, utility costs) and the funding of major campus wide initiatives. In past years, the Student Information System purchase and implementation and the partial funding of several Capital Improvement projects utilizing the prior year's carryforward were accomplished via Budget Flexibility.

The major policy concerning budget flexibility that may be unique to UNCG concerns the use of lapsed SPA salaries. One-half of these funds are redirected to the Provost or Vice Chancellor for allocation. UNCG does not allow departments to utilize the other half of lapsed SPA salaries unless these funds are used to pay a contract or temporary worker to do the work normally performed by the vacant SPA position.

Any State funding that is carried to the next year is under the direction of the Chancellor, regardless of the source of the funds. In the current year, the Provost and Vice Chancellors may anticipate that some of their funding will not be fully utilized due to extraordinary circumstances; the Chancellor may approve the allocation of these funds back to the Division that generated them if he/she deems it in the best interest of the University.

Executive Overview
UNCG Operating Resources
OVERHEAD RECEIPTS

Overhead receipts reimburse the University for Facilities and Administrative (F&A) costs, which include: laboratory and office space; utilities; administrative services (e.g., purchasing, accounting, research, administration, personnel, security); custodial services; and building, grounds, and street maintenance. In other words, they include all those things essential to support sponsored research, which cannot be broken down and directly charged to a specific grant or contract. F&A cost percentages are currently set for a four-year period based on actual cost records audited and approved by the Federal Government. Although the rates may be revised where the sponsor administratively limits F&A cost recovery, they are not subject to arbitrary adjustment either by the University or the sponsor.

Unless prohibited by the funding agency, all requests for extra mural funding must include F&A costs. UNCG is currently on a modified total direct cost base for the F&A cost calculation.

Overhead receipts are currently included in institutional trust funds. Legislation was enacted in 1989 to gradually reduce the transfer to the State Operating Budget over a period of years until 1996-97 when it reached zero. At that point, overhead receipts were shifted to institutional trust funds.

The University adopted an overhead receipts allocation policy in 1985. The allocation policy is based on prior year revenues. The allocation of revenue according to the policy is as follows for the year of 2009-2010:

- Salaries that support centralized contract and grant functions and that are approved by the Chancellor are initially allocated. This represents about 30 percent of the total available revenues.
- Approximately 20 percent is made available to the department generating the contracts and grants. Of this sum, half will be made available to the principal investigator.
- The remainder (about 50 percent) is allocated by the Chancellor upon recommendation by the Provost, normally to support the teaching and research aims of the University.

Internally, the budgeting process is initiated early enough to allow a review of the proposed allocations. Projections of F&A cost receipts are made in April, and instructions for preparation of budget requests are distributed. After receipt of the proposed allocation requests, the Chancellor makes allocation decisions in June and the departmental budgets are established in Banner Finance. Unspent funds remain in the account where they were originally allocated unless redirected by the Provost or Chancellor.

**Executive Overview
UNCG Operating Resources
STUDENT FEES**

This category consists of the following fees which are approved by General Administration and assessed to all students:

- Student Activities Fee
- Athletics Fee
- Health Services Fee
- Student Facilities Fee
- Educational and Technology Fee

Student Activities Fee

The Student Activities Fee encompasses the programs and activities that can be grouped into four areas: Cultural Activities and Performing Arts, Student Organizations and Programs, Student Recreation, and Student Facilities Maintenance and Operation.

Athletics Fee

The purpose of the Athletics Fee is to support the overall operation of a Division I intercollegiate athletics program. The program includes the sixteen sports listed below:

Men's Sports

- Basketball
- Soccer
- Golf
- Tennis
- Cross Country
- Baseball
- Wrestling
- Track and Field

Women's Sports

- Basketball
- Soccer
- Golf
- Tennis
- Volleyball
- Softball
- Cross Country
- Track and Field

Health Services Fee

The Health Services Fee provides support to two critical student service operations—the Student Health Center and the Counseling and Testing Center. Both the Student Health Center and the Counseling and Testing Center offer comprehensive primary and preventive health care to UNCG students within the context of this University community.

Student Facilities Fee

For a number of years, the University has moved toward improving the quality of the overall physical environment on the campus and the level and quality of services provided for the students enrolled. Since state appropriations are not available, a student facilities fee is used to provide the necessary funding for the self-liquidating capital projects. Important facilities being funded in this manner include the Soccer Stadium, Student Recreation Center, and Elliott University Center's addition and renovation.

Educational and Technology Fee

By directive from The Board of Governors, an Educational and Technology Fee was established to replace computer and academic course fees. This fee is used to provide staffing, supplies, and equipment for computer labs for students and to provide funding for departments for those courses that are equipment and materials intensive.

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Instructions relative to requesting changes in student fee rates are normally received from UNC General Administration in August for the next academic year. Therefore, the internal decision making process must take place prior to submitting requests for rate changes to General Administration (UNC GA). The process is normally initiated in September and includes meetings with the student committee on fees. In order to determine the fee rates, the level of revenues and expenditures must be projected and evaluated for the various fee alternatives. Programmatic issues must also be considered prior to finalizing the request for changes in student fee rates. Student fees must be approved by the UNCG Board of Trustees prior to submission to UNC GA for approval by the Board of Governors.

After making decisions relative to changes in student fee rates, the Chancellor makes decisions for the total amount of fee revenues to be allocated to the Provost and Vice Chancellors responsible for the various programs supported from student fees. The Provost and Vice Chancellors then allocate fee revenues to the individual fee programs. Detail expenditure budgets and estimates of other revenue are prepared and the approved budgets are established in Banner Finance.

Unlike the State Operating Budget, which is a line-item detail budget with some restrictions relative to transfers among personnel and non-personnel lines, there are fewer constraints relative to student fees (other than the Educational

and Technology Fee, which is included in the State Operating Budget). However, a number of rules still apply. There can be no deficit spending. Creation of new positions requires prior approval of the Vice Chancellor. Prior approval of the Vice Chancellor for Business Affairs is required for increases in the budgeted level of revenues and related expenditures and for the use of fund balances.

Processes such as personnel and purchasing apply to all University resources, not just state appropriated resources

Executive Overview
UNCG Operating Resources
UNRESTRICTED GIFTS & INVESTMENT INCOME FUNDS

Unrestricted Gifts & Investment Income (UGII) funds are an important source of funding for many campus activities. They can be used for any legitimate business purpose as authorized by the Chancellor. At The University of North Carolina at Greensboro (UNCG) these funds are provided primarily by the following:

- The Alumni Annual Giving Campaign;
- Gifts and other funds provided by foundations, etc. (i.e., the UNCG Excellence Foundation, the Human Environmental Services Foundation, and other unrestricted endowment funds);
- Investment Income.

Allocations of UGII funds are made to cover ongoing operational matters (i.e., Alumni Scholars, Founders' Day, etc.) and for items that are of strategic importance in moving the University forward. The latter may be special projects which can have duration of a single year or multiple years with a defined ending date. Strategic proposals that require continuing operating support are considered, but those not requiring such support are more likely to be funded. Normally, UGII monies are not used to make up for normal operating shortages.

UGII funds are the most flexible of the available resources. Accordingly, the budget allocation decisions for this source of funding can be deferred until decisions are made for those funding sources with greater constraints. However, the budgeting process must start early enough to allow appropriate identification and review of items of significant importance to moving the University forward. The formal process is normally initiated in March with the projection of available UGII funds and the preparation of division requests and justifications for UGII allocations. The allocation decisions are made by June in order for the funds to be moved and budgets to be established in Banner Finance to allow purchases to be made as early in the new fiscal year as possible.

Unlike the State Operating Budget, which is a line-item detail budget with restrictions relative to transfers among personnel and non-personnel lines, there are few constraints. The major rule is that there can be no deficit spending and the funds must be expended for the purposes originally designated in the allocation.

Processes such as personnel and purchasing apply to all University resources, not just state appropriated resources.